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CONSUMERS ENERGY CO
Form 8-A12B
May 24, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CONSUMERS ENERGY COMPANY FINANCING IV
(Exact name of registrant as specified in its Declaration of Trust)

DELAWARE
(State of Incorporation
or Organization)

c/o Consumers Energy Company
212 West Michigan Avenue
Jackson, Michigan
(Address of Principal Executive Offices)

CONSUMERS ENERGY COMPANY
(Exact name of registrant as specified in its Restated Articles of Incorporation)

MICHIGAN
(State of Incorporation
or Organization)

Consumers Energy Company
212 West Michigan Avenue
Jackson, Michigan
(Address of Principal Executive Offices)

If this Form relates to the registration of a class
of debt securities and is effective upon filing
pursuant to General Instruction A(c)(1), please
check the following box. []

If this Form relates to the r
of debt securities and is to
simultaneously with the effec
concurrent registration state
Securities Act of 1933 pursua
Instruction A(c)(2), please c
box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each excha
each class to be

9% Trust Originated Preferred Securities
(and the Guarantee by Consumers Energy
Company with respect thereto)

The New York Stock

Securities to be registered pursuant to Section 12(g) of the Act:

NONE
(Title of Class)

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

The securities to be registered hereby are 9% Trust Preferred Securities (the "Preferred Securities") of Consumers Energy Company Financing IV ("CECo Financing IV"), a Delaware business trust. The Preferred Securities represent undivided beneficial interests in the assets of CECo Financing IV and are guaranteed by Consumers Energy Company ("Consumers"), a Michigan corporation, to the extent set forth in the form of the Preferred Securities Guarantee Agreement by Consumers to The Bank of New York, as Preferred Guarantee Trustee (the "Guarantee"). The Guarantee is incorporated by reference to Exhibit (4)(m) to the Registration Statement on Form S-3, and Consumers and the Amendment No. 1 on Form S-3/A to the Registration Statement on Form S-3, and the Registration Statement on Form S-3 and the Amendment No. 1 to the Registration Statement on Form S-3 herein as the "Registration Statement" (Registration Nos. 333-89363 and 333-89363-02) filed with the Securities and Exchange Commission on October 20, 1999, and October 22, 1999, respectively. The particular terms of the Preferred Securities and the Guarantee are described in the Prospectus and the Prospectus Supplement which are incorporated by reference in the Registration Statement. The Prospectus, the Prospectus Supplement and the form of Guarantee are incorporated by reference herein as set forth in Item 2 below.

Item 2. Exhibits

Exhibit Number		Description and Method of Filing
(4)(a)	Certificate of Trust of Consumers Energy Company Financing IV.	Filed as Exhibit (4)(h) to the Registration Statement of Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4)(b)	Form of Amended and Restated Declaration of Trust.	Filed as Exhibit (4)(i) to the Registration Statement of Consumers Energy Company Financing III (Reg. Nos. 333-89363 and 333-89363-01).
(4)(c)	Indenture between Consumers Energy Company and The Bank of New York dated as of January 1, 1996.	Filed as Exhibit (4)(b) to the Registration Statement of Consumers Energy Company's Form 10-K for the fiscal year ended December 31, 1995, No. 1-5611.
(4)(d)	Form of Fourth Supplemental Indenture to Subordinated Debt Securities Indenture to be used in connection with the issuance of Subordinated Debt Securities.	Filed as Exhibit (4)(j) to the Registration Statement of Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4)(e)	Form of Preferred Security (contained in the Form of Amended and Restated Declaration of Trust of Consumers Energy Company Financing IV).	Filed as Exhibit (4)(l) to the Registration Statement of Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4)(f)	Form of Subordinated Debt Security (contained in the Form of Fourth Supplemental Indenture).	Filed as Exhibit (4)(k) to the Registration Statement of Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
(4)(g)	Form of Guarantee Agreement with respect to the Preferred Securities.	Filed as Exhibit (4)(m) to the Registration Statement of Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).

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and Consumers Energy Comp
Financing IV (Reg. Nos. 3
333-89363-01).

(99) (a) The Prospectus

Filed as part of the Regi
of Consumers Energy Compa
Energy Company Financing
333-89363 and 333-89363-0

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Act of 1934, each of the Registrants has duly caused this registration statement to be signed on its behalf by the undersigned thereto duly authorized.

CONSUMERS ENERGY COMPANY FINANCING IV

By: /s/Alan M. Wright
Alan M. Wright, Trustee

By: /s/Thomas A. McNish
Thomas A. McNish, Trustee

CONSUMERS ENERGY COMPANY

By: /s/Thomas A. McNish
Thomas A. McNish
Vice President and Secretary

May 24, 2001

EXHIBIT INDEX

Item 2. Exhibits

Exhibit
Number

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Filed as Exhibit (4) (h) t
Statement of Consumers En
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Nos. 333-89363 and 333-89

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Filed as Exhibit (4) (i) t
Statement of Consumers En
Company and Consumers Ene

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(4) (d)	Form of Fourth Supplemental Indenture to Subordinated Debt Securities Indenture to be used in connection with the issuance of Subordinated Debt Securities.	Filed as Exhibit (4) (j) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363 and 333-89363-02).
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(4) (g)	Form of Guarantee Agreement with respect to the Preferred Securities.	Filed as Exhibit (4) (m) to the Statement of Consumers Energy Company and Consumers Energy Company Financing IV (Reg. Nos. 333-89363-01).
(99) (a)	The Prospectus	Filed as part of the Registration Statement of Consumers Energy Company Financing III (Reg. Nos. 333-89363 and 333-89363-01).