

Milacron Holdings Corp.
Form 8-K
July 31, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
July 31, 2018
Date of Report (Date of earliest event reported)

Milacron Holdings Corp.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-37458	80-0798640
(Commission	(IRS Employer
File Number)	Identification No.)

10200 Alliance Road, Suite 200	45242
Cincinnati, Ohio	
(Address of principal executive offices)	(Zip Code)
(513) 487-5000	
(Registrant's telephone number, including area code)	

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§203.405 of this chapter or Rule 12b-2 of the Securities Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

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If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financing accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Item 8.01 Other Events.

On July 31, 2018, Milacron Holdings Corp. (the "Company") made a voluntary \$25.0 million principal payment on the Company's outstanding senior secured term loan facility with a maturity date of September 28, 2023 ("2017 Term Loan Facility"), the Company's third such payment in 2018. Consistent with the Company's second quarter 2018 earnings call, the Company is committed to an additional minimum pay down of \$25.0 million on the 2017 Term Loan Facility, for a total minimum pay down of \$100.0 million.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MILACRON HOLDINGS
CORP.

By: /s/ Bruce Chalmers
Name: Bruce Chalmers
Title: Chief Financial Officer
Date: July 31, 2018