



(Registrant's telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the Registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the Registrant was required to submit such files). Yes No

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer

Non-accelerated filer Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

Securities registered pursuant to Section 12(b) of the Act:

Title of each class Trading Symbol(s) Name of each exchange on which registered

Common Stock CACI New York Stock Exchange

As of April 22, 2019, there were 24,870,769 shares outstanding of CACI International Inc's common stock, par value \$0.10 per share.

CACI INTERNATIONAL INC

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## PART I

## FINANCIAL INFORMATION

## Item 1. Financial Statements

## CACI INTERNATIONAL INC

## CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

(amounts in thousands, except per share data)

	Three Months Ended March 31,		Nine Months Ended March 31,	
	2019	2018	2019	2018
Revenue	\$1,264,958	\$1,124,100	\$3,612,463	\$3,297,774
Costs of revenue:				
Direct costs	824,024	728,444	2,397,633	2,195,282
Indirect costs and selling expenses	324,828	273,145	859,262	788,569
Depreciation and amortization	21,198	17,717	58,797	53,563
Total costs of revenue	1,170,050	1,019,306	3,315,692	3,037,414
Income from operations	94,908	104,794	296,771	260,360
Interest expense and other, net	13,466	10,566	31,773	32,769
Income before income taxes	81,442	94,228	264,998	227,591
Income tax expense (benefit)	13,297	29,729	49,424	(21,749 )
Net income	\$68,145	\$64,499	\$215,574	\$249,340
Basic earnings per share	\$2.74	\$2.62	\$8.69	\$10.14
Diluted earnings per share	\$2.69	\$2.56	\$8.50	\$9.88
Weighted-average basic shares outstanding	24,866	24,656	24,819	24,588
Weighted-average diluted shares outstanding	25,348	25,234	25,369	25,229

See Notes to Unaudited Consolidated Financial Statements

## CACI INTERNATIONAL INC

## CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (UNAUDITED)

(amounts in thousands)

	Three Months		Nine Months Ended	
	Ended		March 31,	
	March 31,	2018	2019	2018
Net income	\$68,145	\$64,499	\$215,574	\$249,340
Other comprehensive income (loss):				
Foreign currency translation adjustment	3,059	5,779	(2,372 )	11,333
Change in fair value of interest rate swap agreements,				
net of tax	(2,075 )	3,344	(5,636 )	6,465
Other comprehensive income (loss), net of tax	984	9,123	(8,008 )	17,798
Comprehensive income	\$69,129	\$73,622	\$207,566	\$267,138

See Notes to Unaudited Consolidated Financial Statements

CACI INTERNATIONAL INC

CONSOLIDATED BALANCE SHEETS (UNAUDITED)

(amounts in thousands, except per share data)

	March 31, 2019	June 30, 2018
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$93,806	\$66,194
Accounts receivable, net	889,662	806,871
Prepaid expenses and other current assets	99,586	58,126
Total current assets	1,083,054	931,191
Goodwill	3,322,982	