

MID PENN BANCORP INC
Form 8-K
August 14, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 14, 2018

MID PENN BANCORP, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-------------------------------------|--|
| Pennsylvania (State or Other Jurisdiction of Incorporation or Organization) | 1-13677 (Commission File Number) | 25-1666413 (I.R.S. Employer Identification Number) |
|---|-------------------------------------|--|

349 Union Street

| | | |
|---|--|---------------------|
| Millersburg, Pennsylvania (Address of Principal Executive Offices) | 1.866.642.7736 (Registrant's telephone number, including area code) | 17061 (Zip Code) |
|---|--|---------------------|

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

MID PENN BANCORP, INC.

CURRENT REPORT ON FORM 8-K

Item 7.01 Regulation FD Disclosure

Executive Officers of Mid Penn Bancorp, Inc. will attend the “FIG Partners Investor Day” to be held August 14, 2018 in Philadelphia, PA. The Investor Presentation to be used in discussions with Analysts and Investors is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference. This Current Report is being furnished pursuant to Regulation FD and no part of this Report shall be deemed “filed” for any purpose.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

No. Description

99.1 Investor Presentation of Mid Penn Bancorp, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MID PENN
BANCORP,
INC.

(Registrant)

Date: August 14, 2018 By: /s/ Michael
D. Peduzzi
Michael D.
Peduzzi
Executive
Vice
President
and

Chief
Financial
Officer