

KELLY JOHN E III
Form 4
June 12, 2018

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KELLY JOHN E III

2. Issuer Name and Ticker or Trading Symbol
INTERNATIONAL BUSINESS MACHINES CORP [IBM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
IBM CORPORATION, ONE NEW ORCHARD ROAD
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
06/08/2018

____ Director
____ Officer (give title below) _____ 10% Owner
____ Other (specify below)
Senior Vice President

ARMONK, NY 10504

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|---|--|--|--------------|
| | | | Code | V | Amount | (A) or (D) | | | | Price |
| Common Stock | 05/23/2018 | | G | V | 695 | D | \$ 0 | 55,361.1092 | D | |
| Common Stock | 05/23/2018 | | G | V | 912 | D | \$ 0 | 54,449.1092 | D | |
| Common Stock | 05/25/2018 | | G | V | 114 | D | \$ 0 | 12,886 | I (1) | trust 2 |
| Common Stock | 05/25/2018 | | G | V | 114 | A | \$ 0 | 114 | I (1) | spouse trust |
| Common Stock | 06/08/2018 | | M | | 2,750 | A | \$ 0 | 57,207.6313 | D | |

Edgar Filing: KELLY JOHN E III - Form 4

| | | | | | | | | |
|--------------|------------|---|-------|---|------------|-------------|------------------|---------|
| Common Stock | 06/08/2018 | F | 1,347 | D | \$ 145.405 | 55,860.6313 | D | |
| Common Stock | 06/08/2018 | M | 3,319 | A | \$ 0 | 59,179.6313 | D | |
| Common Stock | 06/08/2018 | F | 1,626 | D | \$ 145.405 | 57,553.6313 | D | |
| Common Stock | | | | | | 65 | I ⁽¹⁾ | son |
| Common Stock | | | | | | 25,763.098 | I ⁽¹⁾ | trust 1 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|----------------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Rst. Stock Unit | \$ 0 ⁽²⁾ | 06/08/2018 | | A ⁽²⁾ | 12,469 | ⁽²⁾ | ⁽²⁾ | Common Stock | 12,469 |
| Rst. Stock Unit | \$ 0 ⁽³⁾ | 06/08/2018 | | M ⁽⁴⁾ | 3,319 | ⁽³⁾ | ⁽³⁾ | Common Stock | 3,319 |
| Rst. Stock Unit | \$ 0 ⁽³⁾ | 06/08/2018 | | M ⁽⁴⁾ | 2,750 | ⁽³⁾ | ⁽³⁾ | Common Stock | 2,750 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|-------------------------------------|---------------|-----------|-------------|-------|
| | Director | 10% Owner | Officer | Other |
| KELLY JOHN E III IBM CORPORATION | | | Senior Vice | |

ONE NEW ORCHARD ROAD
ARMONK, NY 10504

President

Signatures

A. Gomes da Silva on behalf of J. E.
Kelly III

06/12/2018

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person disclaims beneficial ownership of the securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
- (2) Upon lapse of the restrictions, these units are payable in cash or the company's common stock. The restrictions lapse for 3,117 of these units on 06/08/2019, 3,117 of these units on 06/08/2020, 3,117 of these units on 06/08/2021, and 3,118 of these units on 06/08/2022.
- (3) These units were payable in cash or the company's common stock upon the lapse of the restrictions on the transaction date shown.
- (4) Release of restricted stock units.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.