

MASTEC INC
Form 8-K
October 08, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of report (Date of earliest event reported) October 4, 2004

MASTEC, INC.

(Exact Name of Registrant as Specified in Its Charter)

Florida

(State or Other Jurisdiction of Incorporation)

0-08106

(Commission File Number)

65-0829355

(IRS Employer Identification No.)

800 S. Douglas Road, 12th Floor, Coral Gables, Florida 33134

(Address of Principal Executive Offices) (Zip Code)

(305) 599-1800

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 Entry into a Material Definitive Agreement

On October 4th, 2004, MasTec and its bank group amended the loan agreement for its \$125 million credit facility to, among other things, provide for an additional allocation to the maximum amount of the Letter of Credit Guarantee Facility. A copy of the amendment is attached, and is incorporated by reference herein.

ITEM 9.01 Financial Statements, Pro Forma Financial Information and Exhibits

- (a) Not applicable.

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- (b) Not applicable.
- (c) Exhibits. The following will be filed as an amendment to this report:

| Exhibit Number | Description |
|-----------------------|---|
| 10.26 | Amendment No. 8 to Revolving Credit and Security Agreement dated October 4, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, MasTec Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 8, 2004

MASTEC, INC

BY: /s/ Austin Shanfelter

Austin Shanfelter
Chief Executive Officer
MASTEC, INC