

ORMAT TECHNOLOGIES, INC.

Form 8-K

April 24, 2018

Table of Contents

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

---

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): April 24, 2018**

**Ormat Technologies, Inc.**

---

(Exact Name of Registrant as Specified in Its Charter)

**001-32347**

(Commission File Number)

**Delaware**  
(State of Incorporation)

**No. 88-0326081**  
(I.R.S. Employer Identification No.)

**6225 Neil Road, Reno, Nevada**  
(Address of Principal Executive Offices)    **89511-1136**  
(Zip Code)

**(775) 356-9029**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

---

---



Table of Contents

**TABLE OF CONTENTS**

**Item 8.01 Other Events**

**Item 9.01 Financial Statements and Exhibits**

**Signatures**

**Exhibit Index**

**Exhibit 99.1**

Table of Contents

**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 8.01 Other Events.**

On April 24, 2018, Ormat Technologies, Inc. (the “Company”) issued a press release announcing the completion of its previously announced acquisition of U.S. Geothermal Inc. (“USG”) pursuant to that certain Agreement and Plan of Merger, dated January 24, 2018, by and among Ormat Nevada Inc., OGP Holding Corp. and USG. A copy of that press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit 99.1 Press release of the Company dated April 24, 2018.

Table of Contents

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Ormat Technologies, Inc.

By *Isaac Angel*

Name: Isaac Angel

Title: CEO

Date: April 24, 2018

Table of Contents

**EXHIBIT INDEX**

Exhibit

Number Description

99.1 Press Release of Registrant dated April 24, 2018