

Contango ORE, Inc.
Form DEFA14A
October 05, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

**SCHEDULE 14A
(RULE 14a-101)**

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No.____)

Filed by the Registrant [x]

Filed by a Party other than the Registrant []

Check the appropriate box:

[] Preliminary Proxy Statement.

[] Confidential, for use of the Commission only (as permitted by Rule 14a-6(e)(2)).

[] Definitive Proxy Statement.

[x] Definitive additional materials.

[] Soliciting material pursuant to §240.14a-12

CONTANGO ORE, INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of filing fee (check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

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(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, schedule or registration statement no.:

(3) Filing party:

(4) Date filed:

SUPPLEMENT DATED OCTOBER 5, 2017
TO PROXY STATEMENT DATED SEPTEMBER 27, 2017
FOR 2017 ANNUAL MEETING OF STOCKHOLDERS
TO BE HELD ON NOVEMBER 14, 2017

TO THE STOCKHOLDERS OF CONTANGO ORE, INC.:

Contango ORE, Inc., a Delaware corporation (the “Company”), is furnishing this supplement to its proxy statement dated September 27, 2017 (the “Proxy Statement”) in connection with the Company’s annual meeting of stockholders to be held on Tuesday, November 14, 2017, or at any adjournments or postponements thereof (the “Annual Meeting”).

Except as specifically supplemented by the information contained herein all information set forth in the Proxy Statement remains unchanged. From and after the date of this supplement, all references to the “Proxy Statement” are to the Proxy Statement as supplemented hereby.

The Company is furnishing this supplement solely to correct a scrivener’s error in the Proxy Statement dated September 27, 2017. The Proxy Statement dated September 27, 2017 incorrectly states that the annual meeting will be held on Thursday, November 14, 2017. The annual meeting will be held on Tuesday, November 14, 2017.