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MCBRIDE ANTHONY A

Form 3

March 06, 2008 FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * 2. Date of Event **MCBRIDE ANTHONY A**

Requiring Statement

3. Issuer Name and Ticker or Trading Symbol BRISTOL MYERS SQUIBB CO [(BMY)]

(Last)

(First)

(Middle)

(Zip)

(Month/Day/Year) 03/04/2008

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

BRISTOL-MYERS SQUIBB COMPANY, Â ROUTE 206 & PROVINCELINE ROAD

(Street)

Director 10% Owner X_ Officer Other

SVP Human Resources

(Check all applicable)

(give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person

Form filed by More than One Reporting Person

LAWRENCEVILLE, NJÂ 08543

(State)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

(City)

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5) Direct (D)

or Indirect

(Instr. 5)

Â D 25,144.29 (1) Common Stock, \$0.10 par value

By BMY Savings & Investment 4,314.94 Ι Common Stock, \$0.10 par value Program (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying

Conversion Ownership

6. Nature of Indirect Beneficial

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(Instr. 4)			Derivative Security (Instr. 4)		or Exercise Price of	Form of Derivative	Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)		
Executive Option (right to buy)	03/06/2002(3)	03/05/2011	Common Stock, \$0.10 par value	15,775	\$ 59.78	D	Â	
Option (right to buy)	(4)	03/01/2009	Common Stock, \$0.10 par value	4,732	\$ 61.72	D	Â	
Option (right to buy)	(4)	11/30/2009	Common Stock, \$0.10 par value	3,681	\$ 68.76	D	Â	
Option (right to buy)	(4)	12/02/2009	Common Stock, \$0.10 par value	210	\$ 69.68	D	Â	
Option (right to buy)	01/03/2001(4)	01/02/2010	Common Stock, \$0.10 par value	1,262	\$ 61.09	D	Â	
Option (right to buy)	03/07/2001(4)	03/06/2010	Common Stock, \$0.10 par value	14,197	\$ 42.64	D	Â	
Option (right to buy)	03/05/2003(4)	03/04/2012	Common Stock, \$0.10 par value	18,500	\$ 48.08	D	Â	
Option (right to buy)	03/04/2004(4)	03/03/2013	Common Stock, \$0.10 par value	24,486	\$ 23.14	D	Â	
Option (right to buy)	(4)	03/01/2014	Common Stock, \$0.10 par value	18,866	\$ 28.11	D	Â	
Option (right to buy)	(5)	02/28/2015	Common Stock, \$0.10 par value	19,028	\$ 25.45	D	Â	

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Option (right to buy)	(6)	03/06/2016	Common Stock, \$0.10 par value	19,320	\$ 22.73	D	Â
Option (right to buy)	<u>(7)</u>	03/05/2017	Common Stock, \$0.10 par value	22,598	\$ 27.01	D	Â
Restricted Stock Units	(8)	(8)	Common Stock, \$0.10 par	5,647	\$ <u>(9)</u>	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
MCBRIDE ANTHONY A					
BRISTOL-MYERS SQUIBB COMPANY	â	â	SVP Human Resources	â	
ROUTE 206 & PROVINCELINE ROAD	А	А	A SVF Hullian Resources	A	
LAWRENCEVILLE, NJ 08543					

Signatures

/s/ McBride, Ph.D., Anthony A. 03/05/2008

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The total includes 19,619 shares of unvested restricted stock plus 5,525.29 shares held in a retail account.

Date

- (2) Based on a plan statement as of the end of the most recent fiscal quarter.
- Option is not exercisable until the closing share price of common stock achieves a price of at least 15% above the option grant price and (3) remains at that price for seven consecutive trading days. Shares vest one-third per year, on a cumulative basis, on the third, fourth, and fifth anniversaries of the grant date.
- (4) Currently Exercisable.
- (5) 14,271 shares are currently exercisable. An additional 4,757 shares will become exercisable on March 1, 2009.
- (6) 4,830 shares are currently exercisable. An additional 4,830 shares will become exercisable on each of March 7, 2008, March 7, 2009, and March 7, 2010.
- (7) 5,649 shares will become exercisable on March 6, 2008; 5,650 shares will become exercisable on March 6, 2009; 5,649 shares will become exercisable on March 6, 2010; and 5,650 shares will become exercisable on March 6, 2011.
- (8) 1,411 shares will vest on March 7, 2008 and 1,412 shares will vest on each of March 7, 2009, March 7, 2010 and March 7, 2011.
- (9) Each restricted stock unit converts into one share of common stock upon vesting.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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