

MEXCO ENERGY CORP  
Form 8-K  
December 28, 2012

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

Date of Report: December 28, 2012  
(Date of earliest event reported)

Mexco Energy Corporation  
(Exact name of registrant as specified in its charter)

CO  
(State or other jurisdiction of  
incorporation)

0-6694  
(Commission File Number)

84-0627918  
(IRS Employer Identification  
Number)

214 W. Texas Avenue, 79701  
Suite 1101 (Zip Code)  
Midland, TX  
(Address of principal  
executive offices)

Registrant's telephone number, including area code: 432-682-1119

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01

Other Events

Acquisition

On December 28, 2012, Mexco Energy Corporation issued a news release to announce the purchase of all of the ownership interests of an oil and gas producing limited liability company.

Copy of the news release is filed as Exhibit 99.1.

Item 9.01

Financial Statements and Exhibits

(d)

Exhibits

| Exhibit No. | Document                              |
|-------------|---------------------------------------|
| 99.1        | News Release dated December 28, 2012. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEXCO ENERGY CORPORATION

Date: December 28, 2012

By: /s/ Tammy McComic  
Tammy McComic  
President and Chief Financial Officer