

MEXCO ENERGY CORP
Form 8-K
June 30, 2011

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934.

Date of Report: June 30, 2011
(Date of earliest event reported)

Mexco Energy Corporation
(Exact name of registrant as specified in its charter)

| | | |
|---|------------------------------------|---|
| CO (State or other jurisdiction of incorporation) | 0-6694 (Commission File Number) | 84-0627918 (IRS Employer Identification Number) |
| 214 W. Texas Avenue, Suite 1101 Midland, TX (Address of principal executive offices) | 79701 (Zip Code) | |

Registrant's telephone number, including area code: 432-682-1119

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On June 30, 2011, Mexco Energy Corporation (the “Registrant”) issued a news release to announce its financial results for the year ended March 31, 2011.

Copy of news release is filed as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

| | (d) | Exhibits |
|---------|--------|-----------------------------------|
| Exhibit | Number | Document |
| | 99.1 | News release dated June 30, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEXCO ENERGY CORPORATION

Dated: June 30, 2011

By: /s/ Tammy McComic
Tammy McComic
Executive Vice President and Chief Financial
Officer