

Explanatory Note

This Form 8-K/A (Amendment No. 1) is being filed to update and amend Item 5.07 of the Current Report on Form 8-K dated April 11, 2014 filed by the Registrant.

Item 5.07 Submission of Matters to a Vote of Security Holders.

(d) Ohr Pharmaceutical, Inc. (the "Company") filed a Current Report on Form 8-K on April 14, 2014 (the "Original Report") to report, among other things, the final results for each of the matters submitted to a vote of stockholders at its 2014 Annual Meeting of Stockholders (the "Annual Meeting"). The Company is filing this amendment to the Original Report to report that, consistent with the voting results at the Annual Meeting, the Company's Board of Directors has determined that the Company will hold an advisory vote on the compensation of its named executive officers every third year until the next stockholder vote on the frequency of say-on-pay votes under Section 14A of the Securities Exchange Act of 1934, as amended, or until the Board of Directors otherwise determines that a different frequency for such votes is in the best interests of the Company's stockholders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OHR PHARMACEUTICAL, INC.

By: /s/ Sam Backenroth
Sam Backenroth, Vice President and
Principal Financial Officer

Dated: January 9, 2015