

Gol Intelligent Airlines Inc.
Form 6-K
June 20, 2006

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934

For the month of June, 2006

(Commission File No. 001-32221) ,

GOL LINHAS AÉREAS INTELIGENTES S.A.
(Exact name of registrant as specified in its charter)

GOL INTELLIGENT AIRLINES INC.
(Translation of Registrant's name into English)

Rua Tamoios 246
Jardim Aeroporto
04630-000 São Paulo, São Paulo
Federative Republic of Brazil
(Address of Registrant's principal executive offices)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b) under
the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicated below the file number assigned to the
registrant in connection with Rule 12g3-2(b):

**GOL INFORMS CONCLUSION OF SHAREHOLDING RESTRUCTURING
OF ITS CONTROLLING SHAREHOLDER**

São Paulo, June 20, 2006 GOL Linhas Aéreas Inteligentes (NYSE: GOL and Bovespa: GOLL4), Brazil's low-cost, low-fare airline, informs that its controlling shareholder, Aeropar Participações S.A. (Aeropar), concluded on June 19, 2006 the transfer of 107,590,772 ordinary shares of GOL to Fundo de Investimento em Participações Asas (Fund), an investment fund beneficially owned by the ultimate controlling shareholders of GOL. The transfer did not entail any transfer of control and had no effect on the free float of the preferred shares and ADSs of GOL.

In the context of the share transfer, the ultimate controlling shareholders of GOL retained (under a reservation of usufruct) and are entitled to exercise the voting rights conferred by ordinary shares representing a majority (50.00013484212%) of the total issued ordinary shares of GOL. The share transfer does not change the ultimate beneficial ownership over the shares and has no effect on the management of GOL.

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This release contains forward-looking statements relating to the prospects of the business, estimates for operating and financial results, and those related to growth prospects of GOL. These are merely projections and, as such, are based exclusively on the expectations of GOL's management concerning the future of the business and its continued access to capital to fund the Company's business plan. Such forward-looking statements depend, substantially, on changes in market conditions, government regulations, competitive pressures, the performance of the Brazilian economy and the industry, among other factors and risks disclosed in GOL's filed disclosure documents and are, therefore, subject to change without prior notice.

