

SB FINANCIAL GROUP, INC.
Form 8-K/A
July 29, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

AMENDMENT NO. 1 TO

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 28, 2015 (July 27, 2015)

SB FINANCIAL GROUP, INC.
(Exact name of registrant as specified in its charter)

Ohio	0-13507	34-1395608
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation or organization)	File Number)	Identification No.)

401 Clinton Street, Defiance, Ohio 43512
(Address of principal executive offices) (Zip Code)

(419) 783-8950
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Introductory Note

SB Financial Group, Inc. (the “Company”) is filing this amendment to its Current Report on Form 8-K originally filed with the Securities and Exchange Commission on July 28, 2015. This Form 8-K/A is being filed solely for the purpose of filing the correct Item 8.01 to the Form 8-K. The previously filed 8-K included the incorrect dividend record date, which has been updated to reflect the correct dividend record date. The remaining information is restated in its entirety in this Current Report on Form 8-K/A.

Item 2.02. Results of Operations and Financial Condition.

On July 27, 2015, SB Financial Group, Inc. (the “Company”) issued a news release reporting financial results for the second quarter ended June 30, 2015. A copy of the July 27, 2015 news release is furnished as Exhibit 99.1 and is incorporated herein by reference.

The information in this Item 2.02, including Exhibit 99.1 furnished herewith, is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that Section, nor shall such information be deemed to be incorporated by reference in any registration statement or other document filed under the Securities Act of 1933 or the Exchange Act, except as otherwise stated in such filing.

Item 8.01 Other Events

On July 28, 2015, the Board of Directors of SB Financial Group, Inc., Defiance, Ohio declared a quarterly cash dividend of \$0.05 per share payable on August 28, 2015 to shareholders of record as of August 14, 2015.

Item 9.01. Financial Statements and Exhibits.

(a) Not Applicable

(b) Not Applicable

(c) Not Applicable

(d) Exhibits

Exhibit No.	Description
99.1	News release issued by SB Financial Group, Inc. on July 27, 2015, reporting financial results for the second quarter ended June 30, 2015
99.2	News release issued by SB Financial Group, Inc. on July 28, 2015, declared quarterly cash dividend for the second quarter ended June 30, 2015

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SB FINANCIAL GROUP,
INC.

Dated: July 28, 2015 By: /s/ Anthony V. Cosentino
Anthony V. Cosentino
Chief Financial Officer

INDEX TO EXHIBITS

Current Report on Form 8-K

Dated July 28, 2015

SB Financial Group, Inc.

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