CRIMSON EXPLORATION INC. Form 10-Q August 08, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 10-Q

(X) QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2013

OR

() TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 For the transition period from ____ to ____

Commission file number 001-12108

CRIMSON EXPLORATION INC. (Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 20-3037840 (IRS Employer Identification No.)

717 Texas Avenue, Suite 2900 Houston, Texas (Address of principal executive offices)

77002 (Zip Code)

(713) 236-7400

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding twelve months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No o

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding twelve months (or for such shorter period that the registrant was required to submit and post such files). Yes x No o

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definition of "large accelerated filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer x Non-accelerated filer o Smaller reporting company o o (Do not check if smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes o No x

On July 30, 2013, there were 46,671,986 shares outstanding of the registrant's Common Stock, par value \$0.001.

FORM 10-Q

CRIMSON EXPLORATION INC.

FOR THE QUARTER ENDED JUNE 30, 2013

Table of Contents

Page **Financial Information** Part I: **Financial Statements** Item 1. Consolidated Balance Sheets as of June 30, 2013 and December 31, 2012 3 Consolidated Statements of Operations for the Three and Six Months Ended June 30, 2013 and 2012 4 Consolidated Statement of Stockholders' Equity for the Six Months Ended 5 June 30, 2013 Consolidated Statements of Cash Flows for the Six Months Ended June 30, 2013 and 2012 6 Notes to the Consolidated Financial Statements 7 Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations 18 Item 3. Quantitative and Qualitative Disclosures about Market Risk 29 Item 4. **Controls and Procedures** 30 Part II: Other Information Item 1. 31 Legal Proceedings Item 1A. **Risk Factors** 31 Item 2. Unregistered Sales of Equity Securities and Use Of Proceeds 34 Item 6. **Exhibits** 34 Signatures 37

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PART I. FINANCIAL INFORMATION

ITEM 1.

FINANCIAL STATEMENTS

CRIMSON EXPLORATION INC. AND SUBSIDIARIES CONSOLIDATED BALANCE SHEETS

ASSETS

December 31,

June 30,