CareDx, Inc. Form SC 13G October 10, 2014

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b)(c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

(Amendment No.) *

CareDx, Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

14167L103

(CUSIP Number)

October 1, 2014

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

x Rule 13d-1(c)

"Rule 13d-1(d)

(Page 1 of 11 Pages)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

^{*} The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

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NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Deerfield Mgmt, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) o (b) \circ

- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 0

6. SHARED VOTING POWER

804,000 (1)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE POWER

0

8. SHARED DISPOSITIVE POWER

804,000 (1)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

804,000 (1)

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) $_{
 m O}$ EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.82%

12. TYPE OF REPORTING PERSON*

PN

⁽¹⁾ Comprised of shares of common stock held by Deerfield Special Situations Fund, L.P. and Deerfield Special Situations International Master Fund, L.P., of which Deerfield Mgmt, L.P. is the general partner.

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NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Deerfield Management Company, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) o (b) \circ

- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 0

6. SHARED VOTING POWER

804,000 (2)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE POWER

0

8. SHARED DISPOSITIVE POWER

804,000 (2)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

804,000 (2)

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) $_{
 m O}$ EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.82%

12. TYPE OF REPORTING PERSON*

PN

⁽²⁾ Comprised of shares of common stock held by Deerfield Special Situations Fund, L.P. and Deerfield Special Situations International Master Fund, L.P., of which Deerfield Management Company, L.P. is the investment advisor.

CUSIP No. 14167L103 13G Page 4 of 11 NAME OF REPORTING PERSONS 1. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Deerfield Special Situations Fund, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A 2. (a) o GROUP* (b) ý 3. SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION 4. Delaware 5. SOLE VOTING POWER NUMBER OF 0 **SHARES** SHARED VOTING POWER 6. **BENEFICIALLY** OWNED BY 438,914 **EACH** 7. SOLE DISPOSITIVE POWER **REPORTING** PERSON WITH 8. SHARED DISPOSITIVE POWER 438,914 9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING **PERSON** 438,914 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) 10. **EXCLUDES CERTAIN SHARES*** 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 3.72% TYPE OF REPORTING PERSON* 12.

PN

CUSIP No. 14167L103 13G NAME OF REPORTING PERSONS 1. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Deerfield Special Situations International Master Fund, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A 2. (a) o GROUP* (b) ý 3. SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION 4. British Virgin Islands 5. **SOLE VOTING POWER** NUMBER OF 0 **SHARES** SHARED VOTING POWER 6. **BENEFICIALLY** OWNED BY 365,086 **EACH** 7. SOLE DISPOSITIVE POWER **REPORTING** PERSON WITH 8. SHARED DISPOSITIVE POWER 365,086 9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING **PERSON** 365,086 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) 10. **EXCLUDES CERTAIN SHARES*** 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 3.10%

TYPE OF REPORTING PERSON*

12.

PN

8

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NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

James E. Flynn

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) o (b) \circ

- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

United States

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING

PERSON WITH

0

6. SHARED VOTING POWER

804,000 (3)

ing 7. sol

7. SOLE DISPOSITIVE POWER

0

8. SHARED DISPOSITIVE POWER

804,000 (3)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

804,000 (3)

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) $_{
 m O}$ EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.82%

12. TYPE OF REPORTING PERSON*

IN

⁽³⁾ Comprised of shares of common stock held by Deerfield Special Situations Fund, L.P. and Deerfield Special Situations International Master Fund, L.P.

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Item 1(a).

Name of Issuer:

CareDx, Inc.

Item

Address of Issuer's Principal Executive Offices:

3260 Bayshore Boulevard Brisbane, CA 94005

Item

Name of Person Filing:

James E. Flynn, Deerfield Mgmt, L.P., Deerfield Special Situations Fund, L.P., Deerfield Management Company, L.P., and Deerfield Special Situations International Master Fund, L.P.

Item

Address of Principal Business Office, or if None, Residence:

James E. Flynn, Deerfield Mgmt, L.P., Deerfield Special Situations Fund, L.P., Deerfield Management Company, L.P. and Deerfield Special Situations International Master Fund, L.P., 780 Third Avenue, 37th Floor, New York, NY 10017

Item

2(c). Citizenship:

Deerfield Mgmt, L.P., Deerfield Management Company, L.P. and Deerfield Special Situations Fund, L.P. - Delaware limited partnerships;

Deerfield Special Situations International Master Fund, L.P. - British Virgin Islands limited partnership;

James E. Flynn – United States citizen

Item

Title of Class of Securities:

Common Stock

Item

2(e). CUSIP Number:

14167L103

Item 3. If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

Edgar Filing: CareDx, Inc. - Form SC 13G

- (a) o Broker or dealer registered under Section 15 of the Exchange Act.
- (b) o Bank as defined in Section 3(a)(6) of the Exchange Act.
- (c) o Insurance company as defined in Section 3(a)(19) of the Exchange Act.
- (d) o Investment company registered under Section 8 of the Investment Company Act.

(e)