Xunlei Ltd Form F-6 July 01, 2011

As filed with the Securities and Exchange Commission on July 1, 2011 Registration No. 333-

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM F-6 REGISTRATION STATEMENT UNDER

THE SECURITIES ACT OF 1933 FOR AMERICAN DEPOSITARY SHARES EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

#### **XUNLEI LIMITED**

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

The Cayman Islands (Jurisdiction of incorporation or organization of issuer)

CITIBANK, N.A.

(Exact name of depositary as specified in its charter)

399 Park Avenue New York, New York 10043

(212) 816-6690

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

Law Debenture Corporate Services, Inc. 400 Madison Avenue, 4th Floor New York, New York 10017 (212) 750-6474

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Z. Julie Gao, Esq.
Skadden, Arps, Slate, Meagher
& Flom LLP
c/o 42/F, Edinburgh Tower, The
Landmark
15 Queen's Road Central
Hong Kong

(852) 3740-4700

Herman H. Raspé, Esq. Patterson Belknap Webb & Tyler LLP 1133 Avenue of the Americas New York, New York 10036 (212) 336-2301

It is proposed that this filing become effective under Rule 466:

o immediately upon filing.

o on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box : x

#### CALCULATION OF REGISTRATION FEE

Title of Each Class of	Amount to be	Proposed Maximum	Proposed Maximum	Amount of
Securities to be	Registered	Aggregate Price Per Unit*	Aggregate Offering Price**	Registration Fee
Registered				
American Depositary				
Shares, each				
representing the right	100,000,000 Ame	erican		
to receive three (3)	Depositary	\$5.00	\$5,000,000	\$580.50
Class A common	Shares			
shares of Xunei				
Limited				

<sup>\*</sup>Each unit represents 100 American Depositary Shares.

The Registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, or until this Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

<sup>\*\*</sup>Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Shares.

This Registration Statement may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

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## PART I

## INFORMATION REQUIRED IN PROSPECTUS

### Cross Reference Sheet

## Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

			Location in Form of American Depositary Receipt ("Receipt")
Item Number and Caption			Filed Herewith as Prospectus
1.	Name of Depositary and address of its principal executive office		Face of Receipt - Introductory Article.
2.	Title of Receipts and identity of deposited securities		Face of Receipt - Top Center.
Terms of Dep	osit:		
	(i)	The amount of deposited securities represented by one American Depositary Share ("ADSs")	Face of Receipt - Upper right corner.
	(ii)	The procedure for voting, if any, the deposited securities	Reverse of Receipt - Paragraphs (16) and (17).
	(iii)	The collection and distribution of dividends	Reverse of Receipt - Paragraph (14).
	(iv)	The transmission of notices, reports and	Face of Receipt - Paragraph (13);
		proxy soliciting material	Reverse of Receipt - Paragraph (16).
	(v)	The sale or exercise of rights	Reverse of Receipt – Paragraphs (14) and (16).
	(vi)	The deposit or sale of securities resulting	Face of Receipt - Paragraphs (3) and (6);
		from dividends, splits or plans of reorganization	Reverse of Receipt - Paragraphs (14) and (18).
	(vii)	Amendment, extension or termination of	Reverse of Receipt - Paragraphs (22) and
	(viii)	the deposit agreement Rights of holders of Receipts to inspect	(23) (no provision for extensions). Face of Receipt - Paragraph (13).
		the transfer books of the Depositary and the list of holders of ADSs	
	(ix)		Face of Receipt – Paragraphs (2), (3), (4),
		withdraw the underlying securities	(6), (7), (9) and (10).

			Location in Form of American
			Depositary Receipt ("Receipt")
Item Number and Caption		Filed Herewith as Prospectus	
	(x)	Limitation upon the liability of the	Face of Receipt - Paragraph (7);
		Depositary	Reverse of Receipt - Paragraphs (19) and
		1	(20).
3.	Fees and charges which may be imposed directly or indirectly on holders of ADSs		Face of Receipt - Paragraph (10).

#### Item 2. AVAILABLE INFORMATION

Face of Receipt - Paragraph (13).

The Company is subject to the periodic reporting requirements of the United States Securities Exchange Act of 1934, as amended, and, accordingly, files certain reports with, and submits certain reports to, the United States Securities and Exchange Commission (the "Commission"). These reports can be retrieved from the Commission's internet website (www.sec.gov), and can be inspected and copied at the public reference facilities maintained by the Commission at 100 F Street, N.E., Washington D.C. 20549.

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### **PROSPECTUS**

The Prospectus consists of the proposed form of American Depositary Receipt included as Exhibit A to the Form of Deposit Agreement filed as Exhibit (a) to this Registration Statement on Form F-6 and is incorporated herein by reference.

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## PART II

# INFORMATION NOT REQUIRED IN PROSPECTUS

### Item 3. EXHIBITS

(a) Form of Deposit Agreement, by and among Xunlei Limited (the "Company"), Citibank, N.A., as depositary (the "Depositary"), and all Holders and Beneficial Owners of American Depositary Shares issued thereunder ("Depositary Shares") Filed herewith as Exhibit (a).
(b) Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby None.
(c) Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years None.
(d)Opinion of counsel for the Depositary as to the legality of the securities to be registered Filed herewith as Exhibit (d).
(e) Certificate under Rule 466 None.
(f)Powers of Attorney for certain officers and directors and the authorized representative of the Company Set forth on the signature pages hereto.
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#### Item 4. UNDERTAKINGS

- (a) The Depositary undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of ADSs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amount of fees charged is not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADS thirty (30) days before any change in the fee schedule.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, Citibank, N.A., acting solely on behalf of the legal entity to be created by the Deposit Agreement, by and among Xunlei Limited, Citibank, N.A., as depositary, and all Holders and Beneficial Owners from time to time of American Depositary Shares to be issued thereunder, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 1st day of July, 2011.

Legal entity to be created by the Deposit Agreement under which the American Depositary Shares registered hereunder are to be issued, each American Depositary Share representing the right to receive three (3) Class A common shares of Xunlei Limited

CITIBANK, N.A., solely in its capacity as Depositary

By: /s/ Robert Franz

Name: Robert Franz Title: Vice President

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, Xunlei Limited certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned thereunto duly authorized, in China, on July 1, 2011.

#### **XUNLEI LIMITED**

By: /s/ Sean Shenglong Zou

Name: Sean Shenglong Zou

Title: Chairman and Chief Executive

Officer

#### POWERS OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints each of Sean Shenglong Zou and Jun Zou to act as his/her true and lawful attorney-in-fact and agent, with full power of substitution, for him/her and in his/her name, place and stead, in any and all such capacities, to sign any and all amendments, including post-effective amendments, and supplements to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the United States Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as s/he might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his/her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form F-6 has been signed by the following persons in the following capacities on July 1, 2011.

Signature Title Chairman and Chief Executive Officer /s/ Sean Shenglong Zou Name: Sean Shenglong Zou (principal executive officer) /s/ Jun Zou Chief Financial Officer Name: Jun Zou (principal financial and accounting officer) Director /s/ Qin Liu Name: Oin Liu /s/ Hao Cheng Director Name: Hao Cheng II-5

Signature Title

/s/ Quan Zhou Director

Name: Quan Zhou

/s/ Bo Feng Director

Name: Bo Feng

LAW DEBENTURE CORPORATE SERVICES INC.

Authorized Representative in the United States

By: /s/ Kate Ledyard

Name: Kate Ledyard Title: Manager

## Index to Exhibits

		Sequentially
Exhibit	Document	Numbered Page
(a)	Form of Deposit Agreemen	ıt
(d)	Opinion of counsel to the D	Depositary