

BARRICK GOLD CORP
Form 6-K
September 24, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934

For the month of September 2018

Commission File Number: 1-9059

Barrick Gold Corporation

(Registrant's name)

Brookfield Place, TD Canada Trust Tower, Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario M5J 2S1 Canada

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: September 24, 2018

By: /s/ Richie Haddock
Name: Richie Haddock
Title: Senior Vice-President and General
Counsel

EXHIBIT INDEX

| Exhibits | Description |
|-----------------|--|
| 99.1 | Recommended All-Share Merger |
| 99.2 | Cooperation Agreement |
| 99.3 | Voting and Support Agreement of John L. Thornton |
| 99.4 | Voting and Support Agreement of María Ignacia Benítez |
| 99.5 | Voting and Support Agreement of Gustavo A. Cisneros |
| 99.6 | Voting and Support Agreement of Graham G. Clow |
| 99.7 | Voting and Support Agreement of J. Michael Evans |
| 99.8 | Voting and Support Agreement of Brian L. Greenspun |
| 99.9 | Voting and Support Agreement of J. Brett Harvey |
| 99.10 | Voting and Support Agreement of Patricia A. Hatter |
| 99.11 | Voting and Support Agreement of Pablo Marcet |
| 99.12 | Voting and Support Agreement of Anthony Munk |
| 99.13 | Voting and Support Agreement of J. Robert S. Prichard |
| 99.14 | Voting and Support Agreement of Steven J. Shapiro |
| 99.15 | Voting and Support Agreement of Ernie L. Thrasher |
| 99.16 | Irrevocable Undertaking of Christopher Coleman |
| 99.17 | Irrevocable Undertaking of Mark Bristow |
| 99.18 | Irrevocable Undertaking of Graham Shuttleworth |
| 99.19 | Irrevocable Undertaking of Andrew Quinn |
| 99.20 | Irrevocable Undertaking of Safiatou Ba-N Daw |
| 99.21 | Irrevocable Undertaking of Jamil Kassum |
| 99.22 | Irrevocable Undertaking of Olivia Kirtley |
| 99.23 | Irrevocable Undertaking of Jeanine Mabunda Lioko |
| 99.24 | Investor Presentation |
| 99.25 | Barrick and Randgold Combine to Create Industry-Leading Gold Investment Vehicle |
| 99.26 | Barrick Announces Agreement with Shandong Gold for Cross Shareholding of up to \$300 Million |
| 99.27 | Material Change Report |