

Hill International, Inc.
Form SC 13D/A
October 31, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 4)*

Hill International, Inc.
(Name of Issuer)

Common Stock, \$0.0001 par value per share
(Title of Class of Securities)

431466101
(CUSIP Number)

Cornwall Capital Management LP
Attn: Ian D. Haft

570 Lexington Avenue, Suite 1001
New York, New York 10022
(917) 639-5438

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

October 30, 2017

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 431466101

1 NAME OF REPORTING PERSONS

Cornwall Master LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF **7** SOLE VOTING POWER

SHARES

BENEFICIALLY **8** 0

SHARED VOTING POWER

OWNED BY

EACH

REPORTING **9** 1,497,234

SOLE DISPOSITIVE POWER

PERSON

WITH **10** 0

SHARED DISPOSITIVE POWER

- 11 1,497,234
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 12 1,497,234
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
- 14 2.9%
TYPE OF REPORTING PERSON

PN

- 11 1,497,234
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 12 1,497,234
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
- 14 2.9%
TYPE OF REPORTING PERSON
- IA, PN

CUSIP No. 431466101

1 NAME OF REPORTING PERSONS

Cornwall GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF **7** SOLE VOTING POWER

SHARES

BENEFICIALLY **8** 0 SHARED VOTING POWER

OWNED BY

EACH

REPORTING **9** 1,497,234 SOLE DISPOSITIVE POWER

PERSON

WITH **10** 0 SHARED DISPOSITIVE POWER

- 11 1,497,234
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 12 1,497,234
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
- 14 2.9%
TYPE OF REPORTING PERSON

OO

- 11 1,497,234
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 12 1,497,234
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
- 14 2.9%
TYPE OF REPORTING PERSON

OO

CUSIP No. 431466101

1 NAME OF REPORTING PERSONS

James A. Mai

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF **7** SOLE VOTING POWER

SHARES

BENEFICIALLY **8** 0 SHARED VOTING POWER

OWNED BY

EACH

REPORTING **9** 1,497,234 SOLE DISPOSITIVE POWER

PERSON

WITH **10** 0 SHARED DISPOSITIVE POWER

- 11 1,497,234
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 12 1,497,234
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
- 14 2.9%
TYPE OF REPORTING PERSON

IN

This Amendment No. 4 to Schedule 13D amends and supplements the Schedule 13D filed with the Securities and Exchange Commission (the SEC) on April 22, 2016, Amendment No. 1 thereto, filed with the SEC on May 2, 2016, Amendment No. 2 thereto, filed with the SEC on June 5, 2017, and Amendment No. 3 thereto, filed with the SEC on July 10, 2017, on behalf of the Reporting Persons with respect to the shares of common stock, par value \$0.0001 per share (the Common Stock), of Hill International, Inc., a Delaware corporation (the Issuer). The filing of this Amendment No. 4 represents the final amendment to the Schedule 13D and constitutes an exit filing for the Reporting Persons.

Item 5. Interest in Securities of the Issuer

Item 5 is amended and supplemented to add the following information for updating as of the date hereof:

- (a), (b) The aggregate number of shares of Common Stock to which this Schedule 13D relates is 1,497,234 shares. Based upon 51,878,215 shares outstanding as of April 28, 2017, as reported in the Issuer's quarterly report on Form 10-Q for the quarterly period ended March 31, 2017, the Reporting Persons' shares of Common Stock represent approximately 2.886% of the Issuer's outstanding Common Stock.

Each of the Reporting Persons may be deemed the beneficial owner of the Common Stock reported herein. Each of the Reporting Persons have the shared power to vote or to direct the vote of (and the power to dispose or direct the disposition of) the Common Stock reported herein.

- (c) The trading dates, number of shares of Common Stock purchased or sold, and the price per share for all transactions by the Reporting Persons in the Common Stock in the past 60 days, all of which were brokered transactions effected in the open market (unless otherwise noted), are set forth below.

| Reporting Person | Trade Date | Purchased (Sold) | Price / Share |
|-------------------------|-------------------|-------------------------|----------------------|
| Master | 10/30/2017 | (750,000) | \$5.20 |

- (d) No person other than the Reporting Persons is known to have the right to receive, or the power to direct the receipt of dividends from, or proceeds from the sale of, such shares of Common Stock.
- (e) The Reporting Persons ceased to be the beneficial owners of more than 5% of the Common Stock on October 30, 2017.

SIGNATURES

After reasonable inquiry and to the best of each of the undersigned's knowledge and belief, each of the undersigned, severally and not jointly, certified that the information set forth in this statement is true, complete and correct.

Dated: October 31, 2017

CORNWALL MASTER LP

By: Cornwall GP, LLC, its general partner

By: /s/ James A. Mai

Name: James A. Mai

Title: Managing Member

CORNWALL CAPITAL MANAGEMENT
LP

By: CMGP, LLC, its general partner

By: /s/ James A. Mai

Name: James A. Mai

Title: Managing Member

CORNWALL GP, LLC

By: /s/ James A. Mai

Name: James A. Mai

Title: Managing Member

CMGP, LLC

By: /s/ James A. Mai

Name: James A. Mai

Title: Managing Member

JAMES A. MAI

/s/ James A. Mai