

APPLE INC
Form FWP
June 07, 2016

Filed Pursuant to Rule 433

Registration No. 333-210983

Issuer Free Writing Prospectus dated June 7, 2016

Relating to Preliminary Prospectus Supplement dated June 7, 2016

APPLE INC.

FINAL PRICING TERM SHEET

4.15% Notes due 2046 (the Notes)

Issuer:	Apple Inc.
Principal Amount:	\$1,377,000,000
Maturity:	June 22, 2046
Coupon:	4.15%
Price to Public:	100%
Interest Payment Dates:	June 22 and December 22, commencing December 22, 2016
Day Count Convention:	30/360
Yield:	4.15%
Optional Redemption:	The Notes are redeemable at the option of the Company, in whole but not in part, on each June 22 on or after June 22, 2018. This redemption would be at a redemption price equal to 100% of the principal amount of the notes being redeemed plus accrued and unpaid interest to the redemption date.
Tax Redemption:	The Notes are redeemable, in whole but not in part, in the event of certain changes in the tax laws of the United States (or any taxing authority in the United States). This redemption would be at a redemption price equal to 100% of the principal amount of the notes being redeemed plus any accrued and unpaid interest, and additional amounts then payable with respect to the notes to, but not including, the redemption date.
Trade Date:	June 7, 2016
Settlement Date:	June 22, 2016 (T+9)
Listing :	Application will be made to the Taipei Exchange (the TPEX). No assurance can be given that such application will be approved, or that the TPEX listing will be maintained.
Ratings:*	Aa1 (stable) by Moody's Investors Service, Inc.

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AA+ (stable) by Standard & Poor's Ratings Services

Common Code/ISIN: 143126358 / XS1431263588

Structuring Agents Fee: \$4,819,500

Managers: Deutsche Bank AG, Taipei Branch

KGI Securities Co. Ltd

Structuring Agents: Goldman, Sachs & Co.

Deutsche Bank AG, Taipei Branch

J.P. Morgan Securities LLC

ROC Selling Restrictions: The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than professional institutional investors as defined under Paragraph 2, Article 4 of the Financial Consumer Protection Act of the Republic of China.

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*** Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

Under Rule 15c6-1 of the Exchange Act, trades in the secondary market generally are required to settle in three business days, unless the parties to a trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes prior to the third business day before the settlement date will be required, by virtue of the fact that the notes initially will settle in T+9, to specify alternative settlement arrangements to prevent a failed settlement.

The issuer has filed a registration statement (including a prospectus) and a prospectus supplement with the Securities and Exchange Commission (SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. You may also request a copy of such documents, at no cost, from Deutsche Bank AG, Taipei Branch by calling DB Prospectus Group at 1-800-503-4611 or emailing prospectus.CPDG@db.com.

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