

MITCHAM INDUSTRIES INC  
Form SD  
May 31, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM SD**

**Specialized Disclosure Report**

**MITCHAM INDUSTRIES, INC.**

**(Exact name of registrant as specified in its charter)**

<b>Texas</b>	<b>000-25142</b>	<b>76-0210849</b>
<b>State or other jurisdiction</b>	<b>Commission</b>	<b>I.R.S. Employer</b>
<b>of incorporation or organization</b>	<b>File Number</b>	<b>Identification No.</b>
<b>8141 SH 75 South</b>		
<b>P.O. Box 1175</b>		
<b>Huntsville, Texas</b>		<b>77342</b>
<b>Address of principal executive offices</b>		<b>Zip Code</b>
<b>Robert P. Capps</b>		

**(936) 291-2277**

**Name and telephone number, including area code, of the person to contact in connection with this report.**

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in the form applies:

- x Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1, 2015 to December 31, 2015.

## **Section 1 Conflict Minerals Disclosure**

### **Item 1.01 Conflict Minerals Disclosure and Report**

#### **Conflict Minerals Disclosure**

A copy of the Conflict Minerals Report of Mitcham Industries, Inc. (the Company) for the calendar year ended December 31, 2015 is filed as Exhibit 1.01 hereto and is publicly available in the Investor Relations Corporate Governance section of the Company's website at [www.mitchamindustries.com](http://www.mitchamindustries.com). Please note that the contents of the website referenced in this Form SD are not incorporated into this filing. Further, the reference to the URL for the website referenced in this Form SD is intended to be an inactive textual reference only.

### **Item 1.02 Exhibit**

The information under Item 1.01 is incorporated herein by reference.

## **Section 2 Exhibits**

### **Item 2.01 Exhibits**

Exhibit 1.01 Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**MITCHAM INDUSTRIES, INC.**

Date: May 31, 2016

/s/ Robert P. Capps  
Robert P. Capps  
Co-Chief Executive Officer, Executive Vice  
President-Finance and Chief Financial Officer  
(Co-Principal Executive Officer and Principal  
Accounting Officer)