

AQUA AMERICA INC
Form POS AM
December 23, 2015

As filed with the Securities and Exchange Commission on December 23, 2015

Registration No. 333-93243

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO.1

To

FORM S-4

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

Aqua America, Inc.

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction
of incorporation or organization)

4941
(Primary Standard Industrial
Classification Code Number)

23-1702594
(I.R.S. Employer
Identification Number)

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762 W. Lancaster Avenue

Bryn Mawr, Pennsylvania 19010-3489

(610) 527-8000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Christopher P. Luning

Senior Vice President, General Counsel and Corporate Secretary

Aqua America, Inc.

762 W. Lancaster Avenue

Bryn Mawr, Pennsylvania 19010-3489

(610) 527-8000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:

Mary J. Mullany

Ballard Spahr LLP

1735 Market Street, 51st Floor

Philadelphia, Pennsylvania 19103-7599

(215) 665-8500

Approximate date of commencement of proposed sale of the securities to the public: This Post-Effective Amendment is being filed to deregister all of the unsold securities previously registered.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list Securities Act registration statement number of the earlier effective registration

statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a small reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | | | |
|-------------------------|-------------------------------------|---------------------------|--------------------------|
| Large accelerated filer | <input checked="" type="checkbox"/> | Accelerated filer | <input type="checkbox"/> |
| Non-accelerated filer | <input type="checkbox"/> | Smaller reporting company | <input type="checkbox"/> |

(Do not check if a smaller reporting company)
If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:

Exchange Act Rule 13e-4(i) (Cross-Border Issue Tender Offer) "

Exchange Act Rule 14d-1(d) (Cross-Border Third-Party Tender Offer) "

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the registration statement on Form S-4 (Registration No. 333-93243) filed by Aqua America, Inc. (formerly known as Philadelphia Suburban Corporation) (the Registrant) with the Securities and Exchange Commission on December 21, 1999 (the Registration Statement) to register 2,000,000 shares of its common stock, par value \$0.50 per share (the Common Stock), and 500,000 shares of its preferred stock, par value \$1.00 per share (the Preferred Stock). In accordance with the Registrant's undertaking in Part II, Item 22(a)(3), the Registrant hereby amends the Registration Statement to deregister such shares of Common Stock and Preferred Stock previously registered that remain unissued.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Bryn Mawr, Commonwealth of Pennsylvania on December 23, 2015.

AQUA AMERICA, INC.

By: /s/ Christopher Franklin
Christopher Franklin

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|--|--|-------------------|
| /s/ Christopher Franklin Christopher Franklin | President and Chief Executive Officer | December 23, 2015 |
| /s/ David P. Smeltzer David P. Smeltzer | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | December 23, 2015 |
| /s/ Robert A. Rubin Robert A. Rubin | Senior Vice President, Controller and Chief Accounting Officer (Principal Accounting Officer) | December 23, 2015 |
| /s/ Nicholas DeBenedictis Nicholas DeBenedictis | Chairman and Director | December 23, 2015 |
| Michael L. Browne | Director | December 23, 2015 |
| Richard H. Glanton | Director | December 23, 2015 |
| /s/ Lon R. Greenberg Lon R. Greenberg | Director | December 23, 2015 |
| /s/ William P. Hankowsky William P. Hankowsky | Director | December 23, 2015 |
| /s/ Wendell F. Holland Wendell F. Holland | Director | December 23, 2015 |
| Ellen T. Ruff | Director | December 23, 2015 |