

HELIAN HEALTH GROUP INC
Form S-4
September 17, 2015
Table of Contents

As filed with the Securities and Exchange Commission on September 17, 2015

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

KINDRED HEALTHCARE, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

8050

Edgar Filing: HELIAN HEALTH GROUP INC - Form S-4

(Primary standard industrial classification code number)

61-1323993

(I.R.S. Employer Identification No.)

680 South Fourth Street

Louisville, Kentucky 40202-2412

(502) 596-7300

(Address, including zip code, and telephone number, including area code, of principal executive offices)

and the Guarantors identified in Table of Additional Registrant Guarantors below

Joseph L. Landenwich, Esq.

Co-General Counsel and Corporate Secretary

Kindred Healthcare, Inc.

680 South Fourth Street

Louisville, Kentucky 40202

(502) 596-7300

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Nicolas Grabar, Esq.

Cleary Gottlieb Steen & Hamilton LLP

One Liberty Plaza

New York, New York 10006

(212) 225-2000

(Copies of all communications, including communications sent to agent for service)

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered	Proposed maximum offering price per unit	Proposed maximum aggregate offering price(1)	Amount of registration fee(2)
8.00% Senior Notes due 2020	\$750,000,000	100%	\$750,000,000	\$87,150
Guarantees for the 8.00% Senior Notes due 2020	(3)	(3)	(3)	(3)
8.75% Senior Notes due 2023	\$600,000,000	100%	\$600,000,000	\$69,720
Guarantees for the 8.75% Senior Notes due 2023	(3)	(3)	(3)	(3)

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457 under the Securities Act of 1933, as amended (the Securities Act).

(2) Calculated pursuant to Rule 457 under the Securities Act.

(3) Pursuant to Rule 457(n) under the Securities Act, no registration fee is required with respect to the guarantees.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act or until the registration statement shall become effective on such date as the Securities and Exchange Commission (the SEC), acting pursuant to said Section 8(a), may determine.

Table of Contents

TABLE OF ADDITIONAL REGISTRANT GUARANTORS

Exact Name of Additional Registrant As Specified in its Charter*	State or Other	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip
	Jurisdiction of Incorporation or Organization			Code, and Telephone Number, including Area Code, of Principal Executive Offices
ABC Hospice, LLC	Texas	20-8716006	8082	680 South Fourth Street Louisville, Kentucky 40202-2412
Aberdeen Holdings, Inc.	Texas	72-2695805	8000	(502) 596-7300 680 South Fourth Street Louisville, Kentucky 40202-2412
Able Home Healthcare, Inc.	Texas	77-0601595	8000	(502) 596-7300 680 South Fourth Street Louisville, Kentucky 40202-2412
Access Home Health of Florida, LLC	Delaware	06-1451363	8082	(502) 596-7300 680 South Fourth Street Louisville, Kentucky 40202-2412
Advanced Oncology Services, Inc.	Florida	65-0180784	8000	(502) 596-7300 680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300

Edgar Filing: HELIAN HEALTH GROUP INC - Form S-4

Alpine Home Health Care, LLC	Colorado	36-4473376	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Alpine Home Health II, Inc.	Colorado	20-1987917	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Alpine Home Health, Inc.	Mississippi	64-0921774	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Alpine Resource Group, Inc.	Colorado	20-1987950	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
American Homecare Management Corp.	Delaware	11-3306095	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
American Hospice, Inc.	Texas	75-2486047	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
American VitalCare, L.L.C.	California	22-2646452	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Asian American Home Care, Inc.	California	94-3247811	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Avery Manor Nursing, L.L.C.	Delaware	20-3618851	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Bayberry Care Center, L.L.C.	Delaware	20-4454621	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Bethany Hospice, LLC	Delaware	20-2999369	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Braintree Nursing, L.L.C.	Delaware	20-3618766	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
BWB Sunbelt Home Health Services, LLC	Texas	75-1901342	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

California Hospice, LLC

Texas

30-0711730

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

California Nursing Centers, L.L.C.

Delaware

20-4454493

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Capital Care Resources of South
Carolina, LLC

Georgia

56-2102603

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Capital Care Resources, LLC

Georgia

58-2411159

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Capital Health Management Group,
LLC

Georgia

58-2313705

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Care Center of Rossmoor, L.L.C.

Delaware

20-4454602

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Centerre Healthcare Corporation	Delaware	06-1646451	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Central Arizona Home Health Care, Inc.	Arizona	86-0714789	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Chaparral Hospice, Inc.	Texas	35-2224605	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Chattahoochee Valley Home Care Services, LLC	Georgia	03-0387821	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Chattahoochee Valley Home Health, LLC	Georgia	34-1994007	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CHC Management Services, LLC	Missouri	20-8092157	8069	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

CHMG Acquisition LLC

Georgia

04-3813487

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CHMG of Atlanta, LLC

Georgia

54-2089073

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CHMG of Griffin, LLC

Georgia

54-2089075

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Clear Lake Rehabilitation Hospital,
L.L.C.

Delaware

20-2971820

8060

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Colorado Hospice, L.L.C.

Colorado

27-2141126

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Compass Hospice, Inc.

Texas

27-0001235

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Country Estates Nursing, L.L.C.	Delaware	20-3618740	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Courtland Gardens Health Center, Inc.	Connecticut	06-1149454	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Arlington, LLC	Delaware	46-4445306	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Avon, LLC	Delaware	47-2071854	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Cleveland, LLC	Delaware	45-0923586	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Dallas, LLC	Missouri	20-8182311	8069	680 South Fourth Street Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Fort Worth, LLC

Delaware

27-0862820

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Indianapolis, LLC

Delaware

45-3338192

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Lancaster, LLC

Missouri

27-0670878

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Langhorne, LLC

Delaware

27-3267166

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Madison, LLC

Delaware

46-3214780

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

CRH of Memphis, LLC

Delaware

90-0911604

8069

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
CRH of Oklahoma City, LLC	Delaware	27-5346177	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Springfield, LLC	Delaware	46-1158523	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of St. Louis, LLC	Missouri	20-8734892	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
CRH of Waukesha, LLC	Missouri	26-2332031	8069	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Eastern Carolina Home Health Agency, LLC	North Carolina	56-1590744	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Faith Home Health and Hospice, LLC	Kansas	47-0884412	8082	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Faith in Home Services, L.L.C.

Kansas

20-1931763

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Family Hospice, Ltd.

Texas

75-2588221

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

FHI GP, Inc.

Texas

75-2588220

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

FHI Health Systems, Inc.

Delaware

75-2588219

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

FHI LP, Inc.

Nevada

88-0335145

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

FHI Management, Ltd.

Texas

75-2588222

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
First Home Health, Inc.	West Virginia	55-0750157	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Focus Care Health Resources, Inc.	Texas	75-2784006	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Foothill Nursing Company Partnership	California	91-1473634	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Forestview Nursing, L.L.C.	Delaware	20-3618900	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
GBA Holding, Inc.	Texas	75-2855493	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
GBA West, LLC	Texas	26-2944774	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Gentiva Certified Healthcare Corp. Delaware 11-2645333 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Gentiva Health Services (Certified), Inc. Delaware 11-3454105 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Gentiva Health Services (USA) LLC Delaware 11-3414024 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Gentiva Health Services Holding Corp. Delaware 11-3454104 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Gentiva Health Services, Inc. Delaware 36-4335801 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Gentiva Rehab Without Walls, LLC Delaware 06-1725406 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Gentiva Services of New York, Inc.	New York	11-2802024	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Georgia Hospice, LLC	Texas	27-4251135	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Gilbert s Home Health Agency, Inc.	Mississippi	64-0730826	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Gilbert s Hospice Care of Mississippi, LLC	Mississippi	20-1296854	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Gilbert s Hospice Care, LLC	Mississippi	20-0566932	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Girling Health Care Services of Knoxville, Inc.	Tennessee	62-1406895	8082	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Girling Health Care, Inc. Texas 74-2115034 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Goddard Nursing, L.L.C. Delaware 20-3618957 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Greenbrae Care Center, L.L.C. Delaware 20-4454677 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Greens Nursing and Assisted Living, L.L.C. Delaware 20-2822083 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Harborlights Nursing, L.L.C. Delaware 20-3618878 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Harden Clinical Services, LLC Texas 27-1519643 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Harden HC Texas Holdco, LLC	Texas	26-1487182	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Harden Healthcare Holdings, LLC	Delaware	37-1743802	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Harden Healthcare Services, LLC	Texas	26-1569071	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Harden Healthcare, LLC	Texas	74-3024009	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Harden Home Health, LLC	Delaware	65-1299601	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Harden Home Option, LLC	Texas	37-1657856	8082	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Harden Hospice, LLC

Texas

43-2083818

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Haven Health, LLC

Delaware

26-1425546

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Hawkeye Health Services, Inc.

Iowa

42-1285486

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Healthfield Home Health, LLC

Georgia

58-1947694

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Healthfield Hospice Services, LLC

Georgia

58-2284736

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Healthfield of Southwest Georgia, LLC

Georgia

27-0131980

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Healthfield of Statesboro, LLC	Georgia	68-0593590	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Healthfield of Tennessee, LLC	Georgia	01-0831798	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Healthfield Operating Group, LLC	Delaware	36-4425473	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Healthfield, LLC	Delaware	58-1819650	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Helian ASC of Northridge, Inc.	California	77-0277817	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Helian Health Group, Inc.	Delaware	95-4070276	8093	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

HHS Healthcare Corp.

Delaware

90-0527683

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Highgate Nursing, L.L.C.

Delaware

20-3618795

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Highlander Nursing, L.L.C.

Delaware

20-3618815

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Hillhaven MSC Partnership

California

93-1023838

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Home Health Care Affiliates of Central
Mississippi, L.L.C.

Mississippi

62-1807084

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Home Health Care Affiliates of
Mississippi, Inc.

Mississippi

62-1775256

8082

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Home Health Care Affiliates, Inc.	Mississippi	74-2737989	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Home Health Care of Carteret County, LLC	North Carolina	56-1556547	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Home Health of Rural Texas, Inc.	Texas	75-2374091	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Home Health Services, Inc.	Utah	87-0494759	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Homecare Holdings, Inc.	Florida	65-0837269	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
HomeCare Plus, Inc.	Alabama	63-1214842	8082	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Homestead Health and Rehabilitation Center, L.L.C. Delaware 20-3329906 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Horizon Health Care Services, Inc. Texas 76-0456316 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Horizon Health Network LLC Alabama 33-1017853 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Hospice Care of Kansas and Missouri, L.L.C. Missouri 48-1210207 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Hospice Care of Kansas, L.L.C. Kansas 48-1210207 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Hospice Care of the Midwest, L.L.C. Missouri 48-1210207 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
House Call Doctors, Inc.	Texas	20-3811538	8011	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare Holdings, Inc.	Delaware	20-8781607	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare Home Health Services, Inc.	Texas	75-2865632	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare Hospice of Abilene, LLC	Texas	61-1655487	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare Intermediate Holdings, Inc.	Delaware	20-8781715	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare of Abilene, LLC	Texas	26-4630561	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

IntegraCare of Albany, LLC

Texas

26-2915050

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

IntegraCare of Athens-Home Health, LLC

Texas

27-2139332

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

IntegraCare of Athens-Hospice, LLC

Texas

27-2139269

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

IntegraCare of Granbury, LLC

Texas

26-1908767

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

IntegraCare of Littlefield, LLC

Texas

26-4618941

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

IntegraCare of Olney Home Health, LLC

Texas

81-0638801

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
IntegraCare of Texas, LLC	Texas	20-8768235	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare of West Texas-Home Health, LLC	Texas	27-0686207	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare of West Texas-Hospice, LLC	Texas	27-0686137	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
IntegraCare of Wichita Falls, LLC	Texas	27-0686266	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Iowa Hospice, L.L.C.	Iowa	20-2589495	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Isidora s Health Care Inc.	Texas	65-1285069	8082	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

J.B. Thomas Hospital, Inc.

Massachusetts

04-3209212

8060

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KAH Development 1, L.L.C.

Delaware

46-3869231

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KAH Development 2, L.L.C.

Delaware

46-3877624

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KAH Development 3, L.L.C.

Delaware

46-3892868

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KAH Development 4, L.L.C.

Delaware

46-3902994

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KAH Development 5, L.L.C.

Delaware

46-3924999

8000

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KAH Development 6, L.L.C.	Delaware	46-3936305	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KAH Development 7, L.L.C.	Delaware	46-3945997	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KAH Development 8, L.L.C.	Delaware	46-3958634	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KAH Development 9, L.L.C.	Delaware	46-3971480	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KAH Development 10, L.L.C.	Delaware	46-3992741	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KAH Development 11, L.L.C.	Delaware	46-3982070	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Kindred Development 7, L.L.C.	Delaware	20-2822097	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Development 8, L.L.C.	Delaware	20-2822116	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Development 9, L.L.C.	Delaware	20-2822132	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Development 10, L.L.C.	Delaware	20-2822148	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Development 11, L.L.C.	Delaware	20-2822172	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Development 12, L.L.C.	Delaware	20-2822200	8050	680 South Fourth Street Louisville, Kentucky (502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Kindred Development Holdings 5, L.L.C.	Delaware	20-2822056	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Healthcare Operating, Inc.	Delaware	52-2085484	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Healthcare Services, Inc.	Delaware	61-1264993	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Hospice Services, L.L.C.	Delaware	26-0717945	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Hospital-Palm Beach, L.L.C.	Delaware	20-3329716	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Hospital-Pittsburgh-North Shore, L.L.C.	Delaware	20-2822240	8060	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Kindred Nursing Centers Central Limited Partnership	Delaware	52-2134134	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Nursing Centers East, L.L.C.	Delaware	52-2085557	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Nursing Centers Limited Partnership	Delaware	52-2085562	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Nursing Centers North, L.L.C.	Delaware	52-2134130	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Nursing Centers South, L.L.C.	Delaware	52-2134132	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Kindred Nursing Centers West, L.L.C.	Delaware	52-2085558	8050	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

Kindred Rehab Services, Inc.	Delaware	33-0359338	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Kindred Systems, Inc.	Delaware	61-1239343	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 50, L.L.C.	Delaware	26-0717534	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 51, L.L.C.	Delaware	26-0717557	8050	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 52, L.L.C.	Delaware	32-0315911	8060	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 53, L.L.C.	Delaware	26-0717649	8060	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Development 54, L.L.C.	Delaware	26-0717650	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Development 55, L.L.C.	Delaware	26-0717700	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Development 56, L.L.C.	Delaware	26-0717720	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Development 57, L.L.C.	Delaware	26-0717861	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Development 58, L.L.C.	Delaware	26-0717881	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Development 59, L.L.C.	Delaware	26-0717903	8060	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

KND Development 60, L.L.C. Delaware 58-2182891 8000 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 61, L.L.C. Delaware 65-0549911 8000 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 62, L.L.C. Delaware 46-0893880 8000 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

KND Development 63, L.L.C. Delaware 46-0905418 8000 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

KND Hospital Real Estate Holdings,
L.L.C. Delaware 26-2162659 8060 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 1, L.L.C. Delaware 26-0709558 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Real Estate 2, L.L.C.	Delaware	26-0709578	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 3, L.L.C.	Delaware	26-0709614	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 4, L.L.C.	Delaware	26-0709645	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 5, L.L.C.	Delaware	26-0710006	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 6, L.L.C.	Delaware	26-0710041	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 7, L.L.C.	Delaware	26-0710089	8050	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

KND Real Estate 8, L.L.C.

Delaware

26-0710126

8060

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 9, L.L.C.

Delaware

26-0710175

8060

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 10, L.L.C.

Delaware

26-0710197

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 11, L.L.C.

Delaware

26-0710226

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 12, L.L.C.

Delaware

26-0710270

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

KND Real Estate 13, L.L.C.

Delaware

26-0710286

8050

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Real Estate 14, L.L.C.	Delaware	26-0710314	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 15, L.L.C.	Delaware	26-0710335	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 16, L.L.C.	Delaware	26-0710365	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 17, L.L.C.	Delaware	26-0710427	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 18, L.L.C.	Delaware	26-0710446	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 19, L.L.C.	Delaware	26-0710469	8050	680 South Fourth Street Louisville, Kentucky

				40202-2412
KND Real Estate 20, L.L.C.	Delaware	26-0710495	8050	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
KND Real Estate 21, L.L.C.	Delaware	26-2162815	8060	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
KND Real Estate 22, L.L.C.	Delaware	26-2162837	8060	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
KND Real Estate 23, L.L.C.	Delaware	26-2162857	8060	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
KND Real Estate 24, L.L.C.	Delaware	26-2162868	8060	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
KND Real Estate 25, L.L.C.	Delaware	26-2162889	8060	(502) 596-7300 680 South Fourth Street Louisville, Kentucky
				40202-2412
				(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Real Estate 26, L.L.C.	Delaware	26-2165510	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 27, L.L.C.	Delaware	26-2165558	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 28, L.L.C.	Delaware	26-2165581	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 29, L.L.C.	Delaware	26-2165620	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 30, L.L.C.	Delaware	26-2165832	8060	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 31, L.L.C.	Delaware	26-2165913	8050	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Real Estate 38, L.L.C.	Delaware	26-2166543	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 39, L.L.C.	Delaware	26-2166600	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 40, L.L.C.	Delaware	26-2166651	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 41, L.L.C.	Delaware	26-2166736	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 42, L.L.C.	Delaware	26-2166781	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 43, L.L.C.	Delaware	26-2166808	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

680 South Fourth Street

Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
KND Real Estate 50, L.L.C.	Delaware	45-3605470	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate 51, L.L.C.	Delaware	45-3620952	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Real Estate Holdings, L.L.C.	Delaware	26-0708352	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND Rehab Real Estate Holdings, L.L.C.	Delaware	26-2162539	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
KND SNF Real Estate Holdings, L.L.C.	Delaware	26-2162624	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Lafayette Health Care Center, Inc.	Georgia	58-1815590	8050	680 South Fourth Street Louisville, Kentucky

40202-2412

(502) 596-7300

Lafayette Specialty Hospital, L.L.C. Delaware 20-2971752 8060 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Lakes Hospice, L.L.C. Iowa 65-1302887 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Laurel Lake Health and Rehabilitation, L.L.C. Delaware 20-3618836 8050 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Lighthouse Hospice Coastal Bend, LLC Texas 22-3946976 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Lighthouse Hospice Metroplex, LLC Texas 26-3228001 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Lighthouse Hospice Management, LLC Texas 06-1787617 8082 680 South Fourth Street
Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Lighthouse Hospice Partners, LLC	Texas	35-2190648	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Lighthouse Hospice-San Antonio, LLC	Texas	87-0798501	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Maine Assisted Living, L.L.C.	Delaware	20-3618707	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Massachusetts Assisted Living, L.L.C.	Delaware	20-3618679	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Meadows Nursing, L.L.C.	Delaware	20-3618981	8050	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Med. Tech. Services of South Florida, Inc.	Florida	65-0277280	8000	680 South Fourth Street Louisville, Kentucky (502) 596-7300

40202-2412

(502) 596-7300

MedEquities, Inc.	California	77-0236579	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Medical Hill Rehab Center, L.L.C.	Delaware	20-4454548	8050	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Med-Tech Private Care, Inc.	Florida	65-0937639	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Med-Tech Services of Dade, Inc.	Florida	65-1033439	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Med-Tech Services of Palm Beach, Inc.	Florida	65-0644307	8000	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Mid-South Home Care Services, LLC	Alabama	82-0559231	8082	680 South Fourth Street
				Louisville, Kentucky

40202-2412

(502) 596-7300

Table of Contents

Exact Name of Additional Registrant As Specified in its Charter*	State or Other Jurisdiction of Incorporation or Organization	I.R.S. Employer Identification No.	Primary Standard Industrial Classification Code Number	Address, including Zip Code, and Telephone Number, including Area Code, of Principal Executive Offices
Mid-South Home Health Agency, LLC	Alabama	82-0559199	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Mid-South Home Health of Gadsden, LLC	Georgia	14-1909499	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Mid-South Home Health, LLC	Delaware	63-0772385	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Mills Medical Practices, LLC	Ohio	26-3042830	8000	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
Missouri Home Care of Rolla, Inc.	Missouri	43-1317147	8082	680 South Fourth Street Louisville, Kentucky 40202-2412 (502) 596-7300
New Triumph HealthCare of Texas, L.L.C.	Texas	20-1576450	8060	680 South Fourth Street Louisville, Kentucky (502) 596-7300

Table of Contents