

HOME DEPOT INC
Form 8-K
June 02, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 2, 2015

THE HOME DEPOT, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

1-8207
(Commission

95-3261426
(IRS Employer

of Incorporation)

File Number)

Identification No.)

2455 Paces Ferry Road, N.W., Atlanta, Georgia 30339

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(Address of Principal Executive Offices) (Zip Code)

(770) 433-8211

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On June 2, 2015, The Home Depot, Inc. (the Company) completed a public offering of \$1,250,000,000 aggregate principal amount of its 2.625% Senior Notes due 2022 and \$1,250,000,000 aggregate principal amount of its 4.250% Senior Notes due 2046 (collectively, the Notes). The offering of the Notes was made pursuant to the Company's shelf registration statement on Form S-3 (Registration No. 333-183621) filed with the Securities and Exchange Commission (the SEC) on August 29, 2012, including a related prospectus and prospectus supplement filed with the SEC on August 29, 2012 and May 29, 2015, respectively.

In connection with the offering of the Notes, the Company entered into an Underwriting Agreement dated May 28, 2015 (the Underwriting Agreement) among the Company and Credit Suisse Securities (USA) LLC, Goldman, Sachs & Co., J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as representatives of the underwriters named therein (together, the Underwriters). Pursuant to the Underwriting Agreement, the Company agreed to sell the Notes to the Underwriters, and the Underwriters agreed to purchase the Notes for resale to the public. The Underwriting Agreement includes customary representations, warranties and covenants by the Company. It also provides for customary indemnification by each of the Company and the Underwriters against certain liabilities and customary contribution provisions in respect of those liabilities.

The Notes were issued under an Indenture dated as of August 24, 2012 (the Indenture) between the Company and Deutsche Bank Trust Company Americas, as Trustee.

The foregoing summary is qualified by reference to the Underwriting Agreement, the Indenture and the respective forms of global note for the offering, which are filed as exhibits to this Form 8-K and are incorporated herein and in the above-referenced shelf registration statement by reference.

Item 9.01. Financial Statements and Exhibits.

The documents included as exhibits to this report are filed solely to provide information about their terms, are not intended to provide any factual or other information about the Company or the other parties to the agreements, and should not be relied upon by investors for any other purpose.

(d) Exhibits

Exhibit

| No. | Description |
|------------|---|
| 1.1 | Underwriting Agreement dated as of May 28, 2015 among The Home Depot, Inc. and Credit Suisse Securities (USA) LLC, Goldman, Sachs & Co., J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as representatives of the Underwriters named therein. |
| 4.1 | Indenture dated as of August 24, 2012 between the Company and Deutsche Bank Trust Company Americas, as Trustee incorporated herein by reference to Exhibit 4.3 to the Company's Registration Statement on Form S-3 (Registration No. 333-183621). |
| 4.2 | Form of 2.625% Senior Notes due June 1, 2022. |
| 4.3 | Form of 4.250% Senior Notes due April 1, 2046. |
| 5.1 | Opinion of Alston & Bird LLP. |
| 23.1 | Consent of Alston & Bird LLP (included in Exhibit 5.1). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HOME DEPOT, INC.
(Registrant)

Date: June 2, 2015

By: /s/ Carol B. Tomé
Name: Carol B. Tomé
Title: Chief Financial Officer and Executive Vice
President Corporate Services

INDEX TO EXHIBITS

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