

U.S. Auto Parts Network, Inc.
Form S-8
May 12, 2015

As filed with the Securities and Exchange Commission on May 12, 2015

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

U.S. Auto Parts Network, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

16941 Keegan Avenue, Carson, California
(Address of principal executive offices)

68-0623433
(IRS Employer
Identification No.)

90746
(Zip code)

U.S. Auto Parts Network, Inc. 2007 Omnibus Incentive Plan

(Full title of the plan)

Shane Evangelist
Chief Executive Officer
U.S. Auto Parts Network, Inc.
16941 Keegan Avenue
Carson, California 90746
(Name and Address of agent for service)

With a copy to:
Matthew T. Browne, Esq.
Nathan J. Nouskajian, Esq.
Cooley LLP
4401 Eastgate Mall
San Diego, California 92121

(310) 735-0085

(858) 550-6000

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount | Proposed | Proposed | Amount of |
|---|---------------|-----------------|-----------------|------------------|
|---|---------------|-----------------|-----------------|------------------|

| | to be registered(1) | maximum offering price per share(2) | maximum aggregate offering price(2) | registration fee |
|---|--------------------------------|--|--|-------------------------|
| Common stock, \$0.001 par value, issuable pursuant to the U.S. Auto Parts Network, Inc. 2007 Omnibus Incentive Plan | 1,500,000 shares (3) | \$2.045 | \$3,067,500 | \$356.45 |

- (1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the *Securities Act*), this Registration Statement shall also cover any additional shares of Registrant's common stock (the *Common Stock*) that become issuable under the U.S. Auto Parts Network, Inc. 2007 Omnibus Incentive Plan (the *2007 Plan*) by reason of any stock dividend, stock split, recapitalization or other similar transaction.
- (2) This estimate is made pursuant to Rule 457(c) and Rule 457(h)(1) of the Securities Act solely for purposes of calculating the registration fee. The price per share and aggregate offering price are based upon the average of the high and low prices of the Common Stock on May 8, 2015, as reported on the Nasdaq Stock Market.
- (3) Represents shares of Common Stock that were automatically added to the shares authorized for issuance under the 2007 Plan on January 4, 2015 pursuant to an evergreen provision contained in the 2007 Plan. Pursuant to such provision, on the first day of each fiscal year commencing in 2008 and ending on January 1, 2017, the number of shares authorized for issuance under the 2007 Plan is automatically increased by a number equal to the lesser of (i) 1,500,000 shares of Common Stock, (ii) 5% of the number of shares of Common Stock outstanding on the last day of the immediately preceding fiscal year or (iii) a lesser number of shares of Common Stock that may be determined each year by the Registrant's Board of Directors.

**INCORPORATION BY REFERENCE OF
CONTENTS OF REGISTRATION STATEMENTS ON FORM S-8**

This Registration Statement on Form S-8 is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement on Form S-8 relating to the same benefit plan is effective. This Registration Statement on Form S-8 registers the offer and sale of an additional 1,500,000 shares of Common Stock for issuance under the 2007 Plan. The Registrant previously registered shares of Common Stock for issuance under the 2007 Plan on May 2, 2011 (File No. 333-173851), March 16, 2010 (File No. 333-165493), March 26, 2009 (File No. 333-158224), March 28, 2008 (File No. 333-149973) and May 23, 2007 (File No. 333-143179). Pursuant to General Instruction E to Form S-8, this Registration Statement hereby incorporates by reference the contents of the Registration Statements referenced above.

Item 8. Exhibits.

| Exhibit No. | Description | Where Located |
|--------------------|--|--|
| 4.1 | Second Amended and Restated Certificate of Incorporation of the Registrant | Incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K, filed with the Securities and Exchange Commission on April 2, 2007 |
| 4.2 | Amended and Restated Bylaws of the Registrant | Incorporated by reference to Exhibit 3.2 to the Registrant's Annual Report on Form 10-K, filed with the Securities and Exchange Commission on April 2, 2007 |
| 4.3 | Certificate of Designation, Preferences and Rights of the Series A Convertible Preferred Stock of the Registrant | Incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K, filed with the Securities and Exchange Commission on March 25, 2013 |
| 4.4 | Specimen common stock certificate | Incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-1 (File No. 333-138379), initially filed with the Securities and Exchange Commission on November 2, 2006, as amended |
| 5.1 | Opinion of Cooley LLP | Filed herewith |
| 23.1 | Consent of Deloitte & Touche LLP | Filed herewith |
| 23.2 | Consent of Cooley LLP (contained in Exhibit 5.1 to this registration statement) | Filed herewith |
| 24.1 | Power of Attorney (included in the signature pages to this registration statement) | Filed herewith |
| 99.1 | U.S. Auto Parts Network, Inc. 2007 Omnibus Incentive Plan and forms of agreements thereunder | Incorporated by reference to Exhibit 10.5 to the Registrant's Registration Statement on Form S-1 |

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(File No. 333-138379), initially filed with the
Securities and Exchange Commission on
November 2, 2006, as amended

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carson, State of California on May 12, 2015.

U.S. AUTO PARTS NETWORK, INC.

By: /s/ Shane Evangelist
 Shane Evangelist
 Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that each of the undersigned officers and directors does hereby constitute and appoint Shane Evangelist and Neil Watanabe, and each of them, as his true and lawful attorneys-in-fact and agents, each with the full power of substitution, for him and in his name, place or stead, in any and all capacities, to sign any and all amendments to this Registration Statement (including post-effective amendments), and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities and on the dates indicated below.

| Signature | Title | Date |
|------------------------|---|--------------|
| /s/ Shane Evangelist | Chief Executive Officer and Director | |
| Shane Evangelist | <i>(principal executive officer)</i> | May 12, 2015 |
| /s/ Neil Watanabe | Chief Financial Officer | May 12, 2015 |
| Neil Watanabe | <i>(principal financial and accounting officer)</i> | |
| /s/ Robert J. Majteles | Chairman of the Board | May 12, 2015 |
| Robert J. Majteles | | |
| /s/ Joshua L. Berman | Director | May 12, 2015 |
| Joshua L. Berman | | |
| /s/ Frederic W. Harman | Director | May 12, 2015 |

Frederic W. Harman

/s/ Jay K. Greyson

Director

May 12, 2015

Jay K. Greyson

| | | |
|--------------------------|----------|--------------|
| /s/ Sol Khazani | Director | May 12, 2015 |
| Sol Khazani | | |
| /s/ Warren B. Phelps III | Director | May 12, 2015 |
| Warren B. Phelps III | | |
| /s/ Barbara Palmer | Director | May 12, 2015 |
| Barbara Palmer | | |
| /s/ Bradley E. Wilson | Director | May 12, 2015 |
| Bradley E. Wilson | | |

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