

SOUTHWEST GAS CORP
Form 8-K
October 03, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 3, 2014

SOUTHWEST GAS CORPORATION

(Exact name of registrant as specified in its charter)

California
(State or other jurisdiction of
incorporation or organization)

1-7850
(Commission
File Number)

88-0085720
(I.R.S. Employer
Identification No.)

5241 Spring Mountain Road

Post Office Box 98510

Las Vegas, Nevada
(Address of principal executive offices)

89193-8510
(Zip Code)

Registrant's telephone number, including area code: (702) 876-7237

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 3, 2014, notices were sent to the holders of all \$65,000,000 of the 5.25% Series 2004A Clark County, Nevada Industrial Development Revenue Bonds (Southwest Gas Corporation Project) (the Bonds), that the Bonds will be redeemed on November 5, 2014 (the Redemption Date) at a redemption price equal to 100% of the principal amount, plus accrued but unpaid interest to the Redemption Date. The Bonds are obligations of Southwest Gas Corporation (the Company), and the Company plans to use cash and funds from its credit facility to fund the redemption.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 3, 2014

SOUTHWEST GAS CORPORATION

/s/ GREGORY J. PETERSON

Gregory J. Peterson
Vice President/Controller and

Chief Accounting Officer