AMEDICA Corp Form 8-A12B February 07, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

AMEDICA CORPORATION

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of

84-1375299 (I.R.S. Employer

incorporation or organization)

Identification No.)

1885 West 2100 South

Salt Lake City, UT

84119

Edgar Filing: AMEDICA Corp - Form 8-A12B

(Address of principal executive offices) (Zip Code)
Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be registered Common Stock, \$0.01 par value per share each class is to be registered The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates (if applicable):

333-192232

Securities to be registered pursuant to Section 12(g) of the Act:

None

Item 1. Description of Registrant s Securities to be Registered.

Amedica Corporation (the Registrant) hereby incorporates by reference a description of the Registrant s common stock, par value \$0.01 per share, to be registered hereunder, contained under the heading Description of Capital Stock Common Stock in the Registrant s prospectus that constitutes a part of the Registrant s Registration Statement on Form S-1, as amended (File No. 333-192232) (the Registration Statement), filed with the Securities and Exchange Commission (the Commission) under the Securities Act of 1933, as amended (the Securities Act). Any form of prospectus subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act that constitutes part of the Registration Statement shall be deemed to be incorporated herein by reference.

Item 2. Exhibits.

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: February 7, 2014

AMEDICA CORPORATION

/s/ Kevin Ontiveros By: Kevin Ontiveros

Title: Chief Legal Officer