

TOTAL S.A.  
Form FWP  
August 06, 2013

Filed pursuant to Rule 433  
Registration Statements Nos. 333-180967  
and 333-180967-01  
August 5, 2013

**Final Term Sheet**

**TOTAL CAPITAL INTERNATIONAL**

**(A wholly-owned subsidiary of TOTAL S.A.)**

**\$500,000,000 1.000% Guaranteed Notes Due 2016**

**Guaranteed on an unsecured, unsubordinated basis by**

**TOTAL S.A.**

Issuer	Total Capital International
Guarantee	Payment of the principal of, premium, if any, and interest on the notes is guaranteed by TOTAL S.A.
Format	SEC-registered global notes
Title	\$500,000,000 1.000% Guaranteed Notes Due 2016
Total initial principal amount being issued	\$500,000,000
Issue price	99.726%
Pricing date	August 5, 2013
Expected settlement date	August 12, 2013 (T+5)
Maturity date	August 12, 2016, unless earlier redeemed
Day count	30/360
Day count convention	Following, unadjusted
Optional redemption terms	Make-whole call at Treasury Rate plus 10 basis points Tax call at par
Interest rate	1.000% per annum
Benchmark Treasury	0.625% due July, 2016
Benchmark Treasury price	100-03
Benchmark Treasury yield	0.593%
Spread to benchmark Treasury	Plus 50 basis points
Yield to maturity	1.093%
Date interest starts accruing	August 12, 2013

Edgar Filing: TOTAL S.A. - Form FWP

Interest payment dates

Each February 12 and August 12

First interest payment date

February 12, 2014

## Edgar Filing: TOTAL S.A. - Form FWP

---

Regular record dates for interest	Each January 29 and July 29
Trustee	The Bank of New York Mellon
Listing	None
Denominations	\$2,000 and increments of \$1,000
Expected ratings of the notes	Moody s: Aa1/Negative Standard & Poor s: AA-/Stable

Ratings are not a recommendation to purchase, hold or sell notes, inasmuch as the ratings do not comment as to market price or suitability for a particular investor. The ratings are based upon current information furnished to the rating agencies by Total Capital International and TOTAL S.A. and information obtained by the rating agencies from other sources. The ratings are only accurate as of the date thereof and may be changed, superseded or withdrawn as a result of changes in, or unavailability of, such information, and therefore a prospective purchaser should check the current ratings before purchasing the notes. Each rating should be evaluated independently of any other rating.

CUSIP / ISIN	89153VAF6 / US89153VAF67
Selling restrictions	European Economic Area, France, UK
Managers	Merrill Lynch, Pierce, Fenner & Smith  Incorporated  Citigroup Global Markets Inc.  Credit Suisse Securities (USA) LLC  BNP Paribas Securities Corp.  Mitsubishi UFJ Securities (USA), Inc.

***The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037, BNP Paribas Securities Corp. toll-free at 1-800-854-5674 or Mitsubishi UFJ Securities (USA), Inc. toll-free at 1-877-649-6848.***

**Final Term Sheet**

**TOTAL CAPITAL INTERNATIONAL**

**(A wholly-owned subsidiary of TOTAL S.A.)**

**\$500,000,000 Floating Rate Guaranteed Notes Due 2018**

**Guaranteed on an unsecured, unsubordinated basis by**

**TOTAL S.A.**

Issuer	Total Capital International
Guarantee	Payment of the principal of, premium, if any, and interest on the notes is guaranteed by TOTAL S.A.
Format	SEC-registered global notes
Title	\$500,000,000 Floating Rate Guaranteed Notes due 2018
Total Initial Principal Amount Being Issued	\$500,000,000
Issue Price	100.000%
Pricing Date	August 5, 2013
Expected Settlement Date	August 12, 2013 (T+5)
Maturity Date	August 10, 2018, unless earlier redeemed
Day Count	Actual/360
Business Day Convention	Modified following adjusted (London)
Optional Redemption Terms	Tax call at par
Interest Rate	The Interest Rate for the first Interest Period will be the 3-month U.S. dollar London Interbank Offered Rate ( LIBOR ), as determined on 8 August, 2013, plus the Spread (as described below). Thereafter, the Interest Rate for any Interest Period will be U.S. dollar LIBOR, as determined on the applicable Interest Determination Date, plus the Spread. The Interest Rate will be reset quarterly on each Interest Reset Date.
Spread to LIBOR	Plus 57 bps
Date Interest Starts Accruing	August 12, 2013
Interest Payment Dates	Each February 10, May 10, August 10 and November 10 subject to adjustment in accordance with the business day convention specified above
First Interest Payment Date	November 10, 2013
(short first coupon)	
Interest Reset Dates	The interest reset date for each Interest Period other than the first interest period will be the first day of such interest period, subject to adjustment in accordance with the business day convention specified above
Interest Periods	The period beginning on, and including, an Interest Payment Date and ending on, but not including, the following Interest Payment Date; provided that the first Interest Period will begin on August 12, 2013, and will end on, but not include,



## Edgar Filing: TOTAL S.A. - Form FWP

---

	the first Interest Payment Date
Interest Determination Date	The Interest Determination Date relating to a particular Interest Reset Date will be the second London Business Day preceding such Interest Reset Date
London Business Day	Any week day on which banking or trust institutions in London are not authorized generally or obligated by law, regulation or executive order to close
Regular Record Dates for Interest	Each January 27, April 27, July 27 and October 27
Trustee	The Bank of New York Mellon
Listing	None
Denominations	\$2,000 and increments of \$1,000 above that amount
Expected Ratings of the Notes	Moody s: Aa1/Negative Standard & Poor s: AA-/Stable  Ratings are not a recommendation to purchase, hold or sell notes, inasmuch as the ratings do not comment as to market price or suitability for a particular investor. The ratings are based upon current information furnished to the rating agencies by Total Capital International and TOTAL S.A. and information obtained by the rating agencies from other sources. The ratings are only accurate as of the date thereof and may be changed, superseded or withdrawn as a result of changes in, or unavailability of, such information, and therefore a prospective purchaser should check the current ratings before purchasing the notes. Each rating should be evaluated independently of any other rating.
CUSIP / ISIN	89153VAH2 / US89153VAH24
Selling Restrictions	European Economic Area, France, United Kingdom
Joint Book-Running Managers	Merrill Lynch, Pierce, Fenner & Smith  Incorporated  Citigroup Global Markets Inc.  Credit Suisse Securities (USA) LLC  BNP Paribas Securities Corp.  Mitsubishi UFJ Securities (USA), Inc.
Calculation of U.S. Dollar LIBOR	The Calculation Agent will determine U.S. dollar LIBOR in accordance with the following provisions: With respect to any Interest Determination Date, U.S. dollar LIBOR will be the rate for deposits in U.S. dollars having a maturity of three months commencing on the Interest Reset Date that appears on the designated LIBOR page as of 11:00 a.m., London time, on that Interest Determination Date. If no rate appears, U.S. dollar LIBOR, in respect of that Interest Determination Date, will be determined as follows: the Calculation Agent will request the principal London offices of each of four major reference banks in the London interbank market, as selected by the Calculation Agent (after consultation with the Issuer), to provide the Calculation Agent with its offered quotation for deposits in U.S. dollars for the period of three months, commencing on the Interest Reset Date, to prime banks in the London interbank market at approximately 11:00 a.m., London time, on that Interest Determination Date and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time. If at least two quotations are provided, then U.S. dollar LIBOR on that Interest Determination Date will be the arithmetic mean of those quotations. If fewer than two quotations are provided, then U.S. dollar LIBOR on the Interest Determination Date will be the arithmetic

mean of the rates quoted at approximately 11:00 a.m., New York City time, on the Interest Determination Date by three major banks in The City of New York selected by the Calculation Agent (after consultation with the Issuer) for loans in U.S. dollars to leading European banks, having a three-month maturity and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time; provided, however, that if the banks selected by the Calculation Agent are not providing quotations in the manner described by this sentence, U.S. dollar LIBOR determined as of that Interest Determination Date will be U.S. dollar LIBOR in effect on that Interest Determination Date. The designated LIBOR page is the Reuters screen

LIBOR01 , or any successor service for the purpose of displaying the London interbank rates of major banks for U.S. dollars. The Reuters screen LIBOR01 is the display designated as the Reuters screen LIBOR01 , or such other page as may replace the Reuters screen LIBOR01 on that service or such other service or services as may be denominated by the British Bankers Association for the purpose of displaying London interbank offered rates for U.S. dollar deposits. All calculations made by the Calculation Agent for the purposes of calculating the Interest Rate on the Floating Rate Guaranteed Notes Due 2018 shall be conclusive and binding on the holders of Floating Rate Guaranteed Notes Due 2018, TOTAL S.A., Total Capital International and the trustee, absent manifest error.

***The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037, BNP Paribas Securities Corp. toll-free at 1-800-854-5674 or Mitsubishi UFJ Securities (USA), Inc. toll-free at 1-877-649-6848.***

**Final Term Sheet**

**TOTAL CAPITAL INTERNATIONAL**

**(A wholly-owned subsidiary of TOTAL S.A.)**

**\$1,000,000,000 3.700% Guaranteed Notes Due 2024**

**Guaranteed on an unsecured, unsubordinated basis by**

**TOTAL S.A.**

Issuer	Total Capital International
Guarantee	Payment of the principal of, premium, if any, and interest on the notes is guaranteed by TOTAL S.A.
Format	SEC-registered global notes
Title	\$1,000,000,000 3.700% Guaranteed Notes Due 2024
Total initial principal amount being issued	\$1,000,000,000
Issue price	99.745%
Pricing date	August 5, 2013
Expected settlement date	August 12, 2013 (T+5)
Maturity date	January 15, 2024, unless earlier redeemed
Day count	30/360
Day count convention	Following, unadjusted
Optional redemption terms	Make-whole call at Treasury Rate plus 20 basis points Tax call at par
Interest rate	3.700% per annum
Benchmark Treasury	1.750% due May, 2023
Benchmark Treasury price	92-14+
Benchmark Treasury yield	2.630%
Spread to benchmark Treasury	Plus 110 basis points
Yield to maturity	3.730%
Date interest starts accruing	August 12, 2013
Interest payment dates	Each January 15 and July 15
First interest payment date	January 15, 2014
(short first coupon)	
Regular record dates for interest	Each January 1 and July 1
Trustee	The Bank of New York Mellon



## Edgar Filing: TOTAL S.A. - Form FWP

---

Listing	None
Denominations	\$2,000 and increments of \$1,000
Expected ratings of the notes	Moody s: Aa1/Negative Standard & Poor s: AA-/Stable
CUSIP / ISIN	89153VAG4 / US89153VAG41
Selling restrictions	European Economic Area, France, UK
Managers	Merrill Lynch, Pierce, Fenner & Smith

Ratings are not a recommendation to purchase, hold or sell notes, inasmuch as the ratings do not comment as to market price or suitability for a particular investor. The ratings are based upon current information furnished to the rating agencies by Total Capital International and TOTAL S.A. and information obtained by the rating agencies from other sources. The ratings are only accurate as of the date thereof and may be changed, superseded or withdrawn as a result of changes in, or unavailability of, such information, and therefore a prospective purchaser should check the current ratings before purchasing the notes. Each rating should be evaluated independently of any other rating.

Incorporated

Citigroup Global Markets Inc.

Credit Suisse Securities (USA) LLC

BNP Paribas Securities Corp.

Mitsubishi UFJ Securities (USA), Inc.

***The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037, BNP Paribas Securities Corp. toll-free at 1-800-854-5674 or Mitsubishi UFJ Securities (USA), Inc. toll-free at 1-877-649-6848.***