

SUNOCO INC
Form S-8 POS
October 05, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

SUNOCO, INC.

(Exact Name of Registrant as Specified in its Charter)

Pennsylvania
(State or Other Jurisdiction of
Incorporation or Organization)

1818 Market Street, Suite 1500
Philadelphia, PA 19103
(Address of Principal Executive Offices)

23-1743282
(I.R.S. Employer
Identification Number)

SUNOCO, INC. LONG-TERM PERFORMANCE ENHANCEMENT PLAN III

(Full Title of the Plan)

Thomas P. Mason

Senior Vice President, General Counsel and Secretary

Sunoco, Inc.

3738 Oak Lawn Avenue

Dallas, TX 75219

(Name and Address of agent for service)

(214) 981-0700

(Telephone Number, including Area Code, of agent for service)

Copy To:

William N. Finnegan IV

Sean T. Wheeler

Latham & Watkins LLP

811 Main Street, Suite 3700

Houston, Texas 77002

(713) 546-5400

DEREGISTRATION OF SECURITIES

On March 1, 2011, the Registrant filed with the Securities and Exchange Commission a registration statement on Form S-8, Registration No. 333-172545 (the Registration Statement), for the sale of 3,500,000 shares of common stock, par value \$1.00 per share (the Common Stock), and an indeterminate number of plan interests (together with the Common Stock, the Securities) under the Sunoco, Inc. Long-Term Performance Enhancement Plan III.

On October 5, 2012, pursuant to the terms of the Agreement and Plan of Merger, dated as of April 29, 2012, as amended by Amendment No. 1 dated as of June 15, 2012 (the Merger Agreement), by and among the Registrant, Energy Transfer Partners, L.P., Energy Transfer Partners GP, L.P., Sam Acquisition Corporation (Merger Sub) and, for limited purposes set forth therein, Energy Transfer Equity, L.P., Merger Sub merged with and into the Registrant (the Merger), with the Registrant surviving the Merger. As a result of the Merger, the offering pursuant to the Registration Statement has been terminated. In accordance with an undertaking made by the Registrant in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the Securities registered under the Registration Statement that remain unsold at the termination of the offering, the Registrant hereby removes from registration the Securities registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 1 to Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on October 5, 2012.

SUNOCO, INC.

By: /s/ Martin Salinas, Jr.

Name: Martin Salinas, Jr.

Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 has been signed below by the following persons in the capacities and on the dates indicated.

SIGNATURE

TITLE

DATE

/s/ Kelcy L. Warren
Kelcy L. Warren

Chief Executive Officer and Chairman of the Board of
Directors

October 5, 2012

(Principal Executive Officer)

/s/ Martin Salinas, Jr.
Martin Salinas, Jr.

Chief Financial Officer and Director

(Principal Financial and Accounting Officer)

October 5, 2012