BHP BILLITON LTD Form 20-F September 18, 2012 Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 20-F

(Mark One)			
" REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR			
X ANNUAL REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934 FOR THE FISCAL YEAR ENDED 30 JUNE 2012 OR			
" TRANSITION REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES AND EXCHANGE ACT OF 1934			
SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 Date of event requiring this shell company report			
For the transition period from to			

Commission file number: 001-09526 BHP BILLITON LIMITED

(ABN 49 004 028 077)
(Exact name of Registrant as specified in its charter)
VICTORIA, AUSTRALIA
(Jurisdiction of incorporation or organisation)
180 LONSDALE STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA (Address of principal executive offices)

Commission file number: 001-31714
BHP BILLITON PLC
(REG. NO. 3196209)
(Exact name of Registrant as specified in its charter)
ENGLAND AND WALES

NEATHOUSE PLACE, VICTORIA, LONDON,
UNITED KINGDOM

(Address of principal executive offices)

(Jurisdiction of incorporation or organisation)

Securities registered or to be registered pursuant to section 12(b) of the Act.

Name of each exchange on

Name of each exchange on

Title of each classAmerican Depositary Shares*
Ordinary Shares**

which registered New York Stock Exchange New York Stock Exchange Title of each class
American Depositary Shares*
Ordinary Shares, nominal
value US\$0.50 each**

which registered New York Stock Exchange New York Stock Exchange

- * Evidenced by American Depositary Receipts. Each American Depositary Receipt represents two ordinary shares of BHP Billiton Limited or BHP Billiton Plc, as the case may be.
- ** Not for trading, but only in connection with the listing of the applicable American Depositary Shares.

Securities registered or to be registered pursuant to Section 12(g) of the Act.

None

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act.

None

Indicate the number of outstanding shares of each of the issuer s classes of capital or common stock as of the close of the period covered by the annual report.

BHP Billiton Limited

BHP Billiton Plc

Fully Paid Ordinary Shares

3,211,691,105

2,136,185,454

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes x No "

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934. Yes "No x

Note Checking the box above will not relieve any registrant required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 from their obligations under those Sections.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No "

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes "No "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of accelerated filer and large accelerated filer in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer x Accelerated filer " Non-accelerated filer " Indicate by check mark which basis of accounting the registrant has used to prepare the financial statements included in this filing:

U.S. GAAP " International Financial Reporting Standards as issued by the International Accounting Other "
Standards Board x

If Other has been checked in response to the previous question, indicate by check mark which financial statement item the registrant has elected to follow. Item 17 " Item 18 "

If this is an annual report, indicate by checkmark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes "No x

Table of Contents

Table of Contents

1	Key information	1
1.1	<u>Our business</u>	1
1.2	<u>Chairman_s Revie</u> w	2
1.3	<u>Chief Executive Officer s Repo</u> rt	3
1.4	Selected key measures	4
1.5	<u>Our risks</u>	5
1.6	Forward looking statements	16
2	Information on the Company	18
2.1	BHP Billiton locations	18
2.2	<u>Business overview</u>	22
2.3	<u>Production</u>	79
2.4	<u>Marketing</u>	83
2.5	Minerals exploration	84
2.6	Group Resource and Business Optimisation	84
2.7	Government regulations	84
2.8	<u>Sustainability</u>	87
2.9	<u>Employees</u>	99
2.10	Organisational structure	100
2.11	Material contracts	103
2.12	Constitution	104
2.13	<u>Reserves</u>	110
3	Operating and financial review and prospects	129
3.1	<u>Introduction</u>	129
3.2	<u>Our strategy</u>	130
3.3	<u>Key measures</u>	131
3.4	External factors and trends affecting our results	133
3.5	Application of critical accounting policies	141
3.6	Operating results	142
3.7	Liquidity and capital resources	162
3.8	Off-balance sheet arrangements and contractual commitments	171
3.9	Subsidiaries and related party transactions	171
3.10	Significant changes	171
4	Board of Directors and Group Management Committee	172
4.1	Board of Directors	172
4.2	Group Management Committee	179
5	Corporate Governance Statement	181
5.1	Governance at BHP Billiton	181
5.2	Shareholder engagement	182
5.3	Role and responsibilities of the Board	183
5.4	Board membership	186
5.5	<u>Chairman s role</u>	187
5.6	Senior Independent Director	187
5.7	Director skills, experience and attributes	188
5.8	Director induction, training and development	193
5.9	Independence	195
5.10	Board evaluation	198
5.11	Board meetings and attendance	200
	Director re-election	201

i

<u>Tabl</u>	Table of Contents			
5.13	Board committees	202		
5.14	Risk management governance structure	214		
5.15	Management	216		
5.16	Business conduct	217		
	Diversity at BHP Billiton	218		
	Market disclosure	220		
5.19	Remuneration	220		
5.20	<u>Directors</u> share ownership	221		
5.21	Company secretaries	221		
5.22	Conformance with corporate governance standards	221		
5.23	Additional UK disclosure	222		
6	Remuneration report	223		
6.1	Message from the Remuneration Committee Chairman	223		
6.2	Remuneration at a glance	224		
6.3	Remuneration governance	228		
6.4	Our remuneration strategy	230		
6.5	Setting Total Remuneration for the GMC	233		
6.6	How performance impacts remuneration outcomes	236		
6.7	Statutory remuneration disclosures for the GMC	252		
6.8	Equity awards	255		
6.9	Aggregate Directors remuneration	269		
6.10	Non-executive Director arrangements	270		
7	<u>Directors</u> Report	273		
7.1	<u>Principal activities</u> , state of affairs and business review	273		
7.2	Share capital and buy-back programs	275		
7.3	Results, financial instruments and going concern	277		
7.4	<u>Directors</u>	277		
7.5	Remuneration and share interests	277		
7.6	Secretaries	278		
7.7	Indemnities and insurance	278		
7.8	Employee policies and involvement	279		
7.9	Environmental performance	280		
	Corporate Governance	280		
	<u>Dividends</u>	280		
	Auditors	280		
	Non-audit services	281		
	Value of land Political and charitable donations	281 281		
	Exploration, research and development Creditor payment policy	281 281		
7.17				
	Class order Proceedings on behalf of BHP Billiton Limited	281		
	Directors shareholdings	282 282		
7.20	· · · · · · · · · · · · · · · · · · ·	283		
	Performance in relation to environmental regulation	283		
	Share capital, restrictions on transfer of shares and other additional information	284		
8	Legal proceedings	285		
9	<u>Financial Statements</u>	288		

ii

Table of Contents

10	Glossary	289
10.1	Non-mining terms	289
10.2	Mining and mining-related terms	294
10.3	<u>Chemical terms</u>	298
10.4	<u>Units of measure</u>	299
11	Shareholder information	300
11.1	<u>Markets</u>	300
11.2	Share ownership	300
11.3	<u>Dividends</u>	304
11.4	Share price information	305
11.5	American Depositary Receipts fees and charges	307
11.6	Taxation	308
11.7	Ancillary information for our shareholders	316
	Corporate Directory	318
12	Exhibits	322

iii

Table of Contents

Form 20-F Cross Reference Table

1. Identity of directors, senior management and advisors Not applicable 3. Key information 1.4.1 B Capitalisation and indebtedness Not applicable C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 2.21, 2.22 to 2.2.10, 2.3, 2.10 and 3 A History and development of the company 2.2.1, 2.22 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1, 2.2 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.22 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 A Unresolved staff comments None 5. Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees 4.1 and 4.2	Item Number	Description	Report section reference
2. Offer statistics and expected timetable Not applicable 3. Key information 1.4.1 B Capitalisation and indebtedness Not applicable C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 2.2.1 a.2.2 to 2.2.10, 2.3, 2.10 and 3 A History and development of the company 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.72 None None None 5. Operating and financial review and prospects 1.5, 2.7, 3.3, 3.4, 3.6 A Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 F Tabular disclosure of contractual obligations Statements B Compensation 4.1 and 4.2		•	•
3. Key information 1.4.1 A Selected financial information 1.4.1 B Capitalisation and indebtedness Not applicable C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 A History and development of the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1, 2.2 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial statements E Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial statements	2.	·	**
A Selected financial information 1.4.1 B Capitalisation and indebtedness Not applicable C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 2.2.1 c.2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 2.10 and Note 25 to the Financial Statements C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.22 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 None None 5. Operating and financial review and prospects A Unresolved staff comments None A Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Oiff-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees 4.1 and 4.2 B <td></td> <td>_</td> <td></td>		_	
C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 1.5 A History and development of the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1.2.2 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating and financial review and prospects None B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Oif-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees 4.1 and 4.2 B Compensation 6 6.7 s. 7.20 and 7.21 <t< td=""><td>A</td><td></td><td>1.4.1</td></t<>	A		1.4.1
C Reasons for the offer and use of proceeds Not applicable D Risk factors 1.5 4. Information on the company 1.5 A History and development of the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1.2.2 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating and financial review and prospects None B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Oif-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees 4.1 and 4.2 B Compensation 6 6.7 s. 7.20 and 7.21 <t< td=""><td>В</td><td>Capitalisation and indebtedness</td><td>Not applicable</td></t<>	В	Capitalisation and indebtedness	Not applicable
D	С	•	
4. Information on the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 A History and development of the company 2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1, 2.2 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating and financial review and prospects 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements A Directors, senior management and employes *** A Directors, senior management and employes *** E Share ownership			
A History and development of the company 2.2.1, 2.2 to 2.2.10, 2.3, 2.10 and 3 B Business overview 1, 22 to 2.8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 21, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating and financial review and prospects 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees 4.1 and 4.2 A Directors and senior management and employees 4.1 and 4.2 B Compensation 6 C Board practices 2.9 and 7.8 B Compensation 6.7.8, 7.20 and 7.21 A			
B Business overview 1, 2, 2 to 2,8 and 3.1 C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2,2,2 to 2,2.10, 2,3, 2,8, 2,13 and 3.7,2 4A. Unresolved staff comments None 5. Operating and financial review and prospects 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees Statements A Directors and senior management 4.1 and 4.2 6. Directors, senior management 4.1 and 4.2 6. Directors and senior management 4.1 and 4.2 6. Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 <tr< td=""><td></td><td><u>.</u> •</td><td>2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3</td></tr<>		<u>.</u> •	2.2.1, 2.2.2 to 2.2.10, 2.3, 2.10 and 3
C Organisational structure 2.10 and Note 25 to the Financial Statements D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Urresolved staff comments None 5. Operating and financial review and prospects 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations Statements 6. Directors, senior management and employees Tabular disclosure of contractual obligations A Directors and senior management and employees 4.1 and 4.2 C Board practices 4.1 and 4.2 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 B Compensation 6 C Barre ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders B Related party transactions 11.2 B Related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and counsel 8, 9, 11.3 and the pages beginning on page F-1 in this annual report			
D Property, plant and equipment 2.1, 2.2.2 to 2.2.10, 2.3, 2.8, 2.13 and 3.7.2 4A. Unresolved staff comments None 5. Operating and financial review and prospects A Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 2.5, 2.6 and 7.16 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees Statements A Directors and senior management 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and couns	_		*
4A. Unresolved staff comments None 5. Operating and financial review and prospects A Operating results 1.5, 2.7, 3.3, 3, 4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees A Directors and senior management 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and counsel 8, 9, 11.3 and the pages beginning on page Financial information B Significant changes 3.10			
5. Operating and financial review and prospects A Operating results 1.5, 2.7, 3.3, 3.4, 3.6 B Liquidity and capital resources 3.7 C Research and development, patents and licences etc 2.5, 2.6 and 7.16 D Trend information 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations Statements F Tabular disclosure of contractual obligations Statements 6. Directors, senior management and employees Statements B Objectors and senior management and employees 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions 11.2 A Related party transactions 3.9 and Note 31 to the Financial Statements of experts and counsel 8. Financial information 4, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant c			
A Operating results B Liquidity and capital resources C Research and development, patents and licences etc D Trend information E Off-balance sheet arrangements F Tabular disclosure of contractual obligations F Tabular disclosure of contractual obligations C Board practices A Directors and senior management and employees A Directors and senior management B Compensation C Board practices D Employees E Share ownership A Major shareholders and related party transactions C Interests of experts and counsel B Related party transactions C Interests of experts and counsel B Related party transactions C Interest of experts and counsel B Related party transactions C Interest of experts and counsel B Related party transactions C Interest of experts and counsel B Related party transactions C Interest of experts and counsel B Related party transactions C Interest of experts and counsel B Plan of distribution A Offer and listing A Offer and listing A Offer and listing details B Plan of distribution C Markets D Selling shareholders E Dilution F Expenses of the issue Not applicable Not applicable Not applicable Not applicable Not applicable Rot applicable Not applicable			Trone
B Liquidity and capital resources C Research and development, patents and licences etc D Trend information E Offf-balance sheet arrangements F Tabular disclosure of contractual obligations F Tabular disclosure of contractual obligations Statements A Directors, senior management and employees A Directors and senior management B Compensation C Board practices D Employees E Share ownership A Major shareholders and related party transactions A Major shareholders and related party transactions C Interests of experts and counsel B Related party transactions C Interests of experts and other financial information C Sp. The offer and listing A Offer and listing details B Plan of distribution C Markets D Selling shareholders D Selling shareholders D Not applicable D Selling shareholders D Not applicable			15 27 33 34 36
C Research and development, patents and licences etc D Trend information E Off-balance sheet arrangements B Tabular disclosure of contractual obligations C Directors, senior management and employees A Directors and senior management B Compensation C Board practices B Compensation C Board practices B Share ownership A Major shareholders and related party transactions C Interests of experts and counsel B Related party transactions C Interests of experts and counsel B Related party transactions C Interests of experts and other financial information B Significant changes P The offer and listing A Offer and listing A Offer and listing details B Plan of distribution C Markets D Selling shareholders B Plan of distribution C Markets D Selling shareholders B Plan of distribution C Markets D Selling shareholders B Plan of distribution C Markets D Selling shareholders B Plan of distribution C Markets D Selling shareholders B Dilution F Expenses of the issue B Not applicable B Share capital B Not applicable B Share capital B Share capital B Not applicable B Share capital B Share capital B Not applicable B Share capital B Share capital B Not applicable B Share capital			
D Trend information 3.4 E Off-balance sheet arrangements 3.8 and Notes 21 and 22 to the Financial Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees A Directors and senior management			
E Off-balance sheet arrangements Statements F Tabular disclosure of contractual obligations 3.8 and Notes 21 and 22 to the Financial Statements 6. Directors, senior management and employees A Directors and senior management 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders and related party transactions C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report 9. The offer and listing A Offer and listing details B Plan of distribution Not applicable C Markets D Selling shareholders Not applicable F Expenses of the issue Not applicable		· ·	*
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Statements 6. Directors, senior management and employees A Directors and senior management 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders and related party transactions C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing A Offer and listing A Offer and listing C Markets 11.1 D Selling shareholders E Dilution Not applicable F Expenses of the issue Not applicable F Expenses of the issue 10. Additional Information Share capital Not applicable Not applicable Not applicable	E	Tabular disalogues of contractual obligations	
6.Directors, senior management and employeesADirectors and senior management4.1 and 4.2BCompensation6CBoard practices4.1, 4.2, 5, 6.3 to 6.8 and 6.10DEmployees2.9 and 7.8EShare ownership6, 7.8, 7.20 and 7.217.Major shareholders and related party transactions11.2BRelated party transactions3.9 and Note 31 to the Financial StatementsCInterests of experts and counselNot applicable8.Financial information8, 9, 11.3 and the pages beginning on page F-1 in this annual reportBSignificant changes3.109.The offer and listing11.4AOffer and listing details11.4BPlan of distributionNot applicableCMarkets11.1DSelling shareholdersNot applicableEDilutionNot applicableFExpenses of the issueNot applicable10.Additional InformationAShare capitalNot applicable	Г	Tabular disclosure of contractual obligations	
A Directors and senior management 4.1 and 4.2 B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6,7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders and related party transactions C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing details B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable	(Directors conion management and ampleyees	Statements
B Compensation 6 C Board practices 4.1, 4.2, 5, 6.3 to 6.8 and 6.10 D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders 11.2 B Related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing A Offer and listing details 11.4 B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable F Expenses of the issue Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable			4.1 and 4.2
C Board practices D Employees E Share ownership 7. Major shareholders and related party transactions A Major shareholders B Related party transactions C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information B Significant changes C The offer and listing A Offer and listing A Offer and listing B Plan of distribution C Markets D Selling shareholders C Markets D Selling shareholders D Selling shareholders D Selling shareholders D Selling shareholders D Share capital Not applicable Not applicable D Not applicable			
D Employees 2.9 and 7.8 E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders 3.9 and Note 31 to the Financial Statements B Related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing C Markets 11.4 B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable F Expenses of the issue Not applicable Not applicable Not applicable Share capital Not applicable			
E Share ownership 6, 7.8, 7.20 and 7.21 7. Major shareholders and related party transactions A Major shareholders 11.2 B Related party transactions 3.9 and Note 31 to the Financial Statements C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing A Offer and distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable A Additional Information A Share capital Not applicable		-	
7. Major shareholders and related party transactions A Major shareholders B Related party transactions C Interests of experts and counsel Not applicable 8. Financial information A Consolidated statements and other financial information B Significant changes A Offer and listing A Offer and listing A Offer and listing A Dilated of distribution B Plan of distribution C Markets D Selling shareholders E Dilution F Expenses of the issue Not applicable A Additional Information Not applicable			
A Major shareholders Related party transactions C Interests of experts and counsel Not applicable			6, 7.8, 7.20 and 7.21
Related party transactions C Interests of experts and counsel Not applicable Financial information A Consolidated statements and other financial information B Significant changes B Significant ch			11.2
C Interests of experts and counsel 8. Financial information A Consolidated statements and other financial information B Significant changes 9. The offer and listing A Offer and listing details B Plan of distribution C Markets C Markets D Selling shareholders E Dilution F Expenses of the issue A ditional Information A Share capital Not applicable Not applicable Not applicable Not applicable Not applicable Not applicable		•	
8. Financial information A Consolidated statements and other financial information B Significant changes Significant changes 9. The offer and listing A Offer and listing details B Plan of distribution C Markets C Markets D Selling shareholders E Dilution F Expenses of the issue A Offer and listine C Madditional Information A Share capital Not applicable Not applicable Not applicable Not applicable			
A Consolidated statements and other financial information B Significant changes 3.10 9. The offer and listing A Offer and listing details B Plan of distribution C Markets D Selling shareholders E Dilution F Expenses of the issue A dditional Information A Share capital Consolidated statements and other financial information 8, 9, 11.3 and the pages beginning on page F-1 in this annual report 3.10 1.14 Not applicable 11.4 Not applicable 11.1 Not applicable Not applicable			Not applicable
F-1 in this annual report B Significant changes 3.10 9. The offer and listing A Offer and listing details B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable			0.0.112
B Significant changes 3.10 9. The offer and listing A Offer and listing details 11.4 B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable	A	Consolidated statements and other financial information	
9. The offer and listing A Offer and listing details 11.4 B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable	_		
A Offer and listing details B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable			3.10
B Plan of distribution Not applicable C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable	9.	8	
C Markets 11.1 D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable		E C	
D Selling shareholders Not applicable E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable			
E Dilution Not applicable F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable			
F Expenses of the issue Not applicable 10. Additional Information A Share capital Not applicable	D		Not applicable
10. Additional Information A Share capital Not applicable		Dilution	**
A Share capital Not applicable	F	Expenses of the issue	Not applicable
1	10.	Additional Information	
B Memorandum and articles of association 2.7.2 and 2.12	A	Share capital	Not applicable
	В	Memorandum and articles of association	2.7.2 and 2.12

Table of Contents

Item Number	Description	Report section reference
C	Material contracts	2.11
D	Exchange controls	2.7.2
E	Taxation	11.6
F	Dividends and paying agents	Not applicable
G	Statement by experts	Not applicable
Н	Documents on display	2.12.14
I	Subsidiary information	3.9 and Note 25 to the Financial Statements
11.	Quantitative and qualitative disclosures about market risk	3.7.4 and Note 28 to the Financial Statements
12.	Description of securities other than equity securities	