

LENNAR CORP /NEW/  
Form S-8  
February 01, 2012

Registration No. 333-

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8  
REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**LENNAR CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

700 Northwest 107<sup>th</sup> Avenue

**95-4337490**  
(I.R.S. Employer  
Identification No.)

Edgar Filing: LENNAR CORP /NEW/ - Form S-8

Miami, Florida 33172

(Address of Principal Executive Offices) (Zip Code)

**LENNAR CORPORATION 2007 EQUITY INCENTIVE PLAN**

(Full Title of the Plan)

**MARK SUSTANA**

**Lennar Corporation**

**700 Northwest 107<sup>th</sup> Avenue**

**Miami, Florida 33172**

(Name and address of agent for service)

Telephone number, including area code, of agent for service: (305) 559-4000

*Copies to:*

**DAVID W. BERNSTEIN, ESQ.**

**K&L Gates LLP**

**599 Lexington Avenue**

**New York, New York 10022**

**CALCULATION OF REGISTRATION FEE**

| <b>Title of Securities<br/>to be Registered</b> | <b>Amount<br/>to be<br/>Registered</b> | <b>Proposed<br/>Maximum<br/>Offering Price</b> | <b>Proposed<br/>Maximum<br/>Aggregate<br/>Offering Price<sup>(1)</sup></b> | <b>Amount of<br/>Registration Fee<sup>(1)</sup></b> |
|---|--|--|--|---|
|---|--|--|--|---|

Edgar Filing: LENNAR CORP /NEW/ - Form S-8

|   |                | Per Share <sup>(1)</sup> |               |          |
|---|----------------|--------------------------|---------------|----------|
| Class A or Class B common stock, par value \$0.10 per share | 5,000,000 shs. | \$22.60                  | \$113,000,000 | \$12,950 |

- (1) Estimated solely for the purpose of calculating the registration fee, pursuant to Rule 457(c), on the basis of the average of the high and low prices of the Class A Common Stock reported on the New York Stock Exchange Composite Tape on January 25, 2012.

**The prospectus included in this registration statement also applies to the shares which are the subject of registration statements Nos. 333-105019 and 333-70212.**

**PART I**

**INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS**

This Registration Statement is being filed with respect to the registration of additional shares of the same classes as the classes of shares for which Registration Statement File No. 333-142732 was filed on Form S-8. As permitted by General Instruction E to Form S-8, the contents of Registration Statement File No. 333-142732 are incorporated by reference in this Registration Statement.

**PROSPECTUS FOR REALES**

In accordance with General Instruction E to Form S-8, this Registration Statement is deemed to include the reoffer prospectus that was included in Registration Statement File No. 333-142732.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 8. Exhibits.

The following documents are filed with the registration statement:

| <b>Exhibit Number</b> | <b>Description</b>  |
|-----------------------|---|
| Exhibit 5.            | Opinion of K&L Gates LLP  |
| Exhibit 23.1.         | K&L Gates LLP (counsel) included in Exhibit 5                         |
| Exhibit 23.2.         | Deloitte & Touche LLP (independent registered public accounting firm) |
| Exhibit 24.           | Power of Attorney on signature pages.                                 |

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Miami and State of Florida on this 31st day of January, 2012.

LENNAR CORPORATION

By: /s/ Stuart A. Miller  
Stuart A. Miller  
Chief Executive Officer

**POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Stuart A. Miller, Bruce E. Gross, Mark Sustana and Diane J. Bessette his or her true and lawful attorney-in-fact and agent, with full powers of substitution to sign for him or her and in his or her name any or all amendments (including post-effective amendments) to the registration statement to which this power of attorney is attached.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| <b>Signature</b>           | <b>Title(s)</b>                            | <b>Date</b>      |
|----------------------------|--|------------------|
| /s/ Stuart A. Miller       | Chief Executive Officer, and Director      | January 31, 2012 |
| Stuart A. Miller           | (Principal Executive Officer)              |                  |
| /s/ Bruce E. Gross         | Vice President and Chief Financial Officer | January 31, 2012 |
| Bruce E. Gross             | (Principal Financial Officer)              |                  |
| /s/ David Collins          | Controller                                 | January 31, 2012 |
| David Collins              | (Principal Accounting Officer)             |                  |
| /s/ Irving Bolotin         | Director                                   | January 31, 2012 |
| Irving Bolotin             |  |                  |
| /s/ Steven L. Gerard       | Director                                   | January 31, 2012 |
| Steven L. Gerard           |  |                  |
| /s/ Theron I. Gilliam, Jr. | Director                                   | January 31, 2012 |
| Theron I. Gilliam, Jr.     |  |                  |
| /s/ Sherrill W. Hudson     | Director                                   | January 31, 2012 |
| Sherrill W. Hudson         |  |                  |
| /s/ Kirk Landon            | Director                                   | January 31, 2012 |

R. Kirk Landon

|                        |          |                  |
|------------------------|----------|------------------|
| /s/ Sidney Lapidus     | Director | January 31, 2012 |
| Sidney Lapidus         |          |                  |
| /s/ Donna Shalala      | Director | January 31, 2012 |
| Donna Shalala          |          |                  |
| /s/ Jeffrey Sonnenfeld | Director | January 31, 2012 |
| Jeffrey Sonnenfeld     |          |                  |



**EXHIBIT INDEX**

| <b>Exhibit Number</b> | <b>Description</b>   |
|-----------------------|--|
| Exhibit 5.            | Opinion of K&L Gates LLP   |
| Exhibit 23.1.         | Consent of K&L Gates LLP (counsel) included in Exhibit 5                         |
| Exhibit 23.2.         | Consent of Deloitte & Touche LLP (independent registered public accounting firm) |
| Exhibit 24.           | Power of Attorney on signature pages   |