BHP BILLITON LTD Form 6-K October 19, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

October 19, 2011

BHP BILLITON LIMITED

(ABN 49 004 028 077) (Exact name of Registrant as specified in its charter)

BHP BILLITON PLC

(REG. NO. 3196209) (Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA (Jurisdiction of incorporation or organisation)

ENGLAND AND WALES (Jurisdiction of incorporation or organisation)

180 LONSDALE STREET, MELBOURNE,

VICTORIA

NEATHOUSE PLACE, VICTORIA, LONDON,

3000 AUSTRALIA (Address of principal executive offices)

UNITED KINGDOM (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: x Form 20-F "Form 40-F" Form 40-F" x Form 20-F" Torm 40-F" annual reports under cover of Form 20-F or Form 40-F: x Form 20-F" annual reports under cover of Form 20-

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): "

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): "

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: "Yes x No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

Release Time IMMEDIATE

Date 19 October 2011

Number 29/11

BHP BILLITON PRODUCTION REPORT FOR THE QUARTER ENDED 30 SEPTEMBER 2011

Western Australia Iron Ore shipments rose to a record annualised rate of 173 million tonnes per annum in the September 2011 quarter (100% basis), a 28% increase over the previous corresponding period.

Petroleum production increased 19% in the period, reflecting the successful acquisition of the Fayetteville and Petrohawk Onshore US shale businesses on top of strong operating performance from existing assets.

Quarterly production records were also achieved at New South Wales Energy Coal and Illawarra Coal (both Australia), Cerrejon Coal (Colombia) and the Alumar refinery (Brazil). Record material mined and milling rates at Antamina (Peru) coincided with a significant improvement in copper grades.

Petroleum

| | | SEP Q11 | SEP Q11 |
|--|--------------------|------------------|------------------|
| | SEP 2011 QTR | vs SEP Q10 | vs JUN Q11 |
| Crude oil, condensate and natural gas liquids (000 bbl) | 21,838 | -14% | 3% |
| Natural gas (bcf) | 177.35 | 68% | 35% |
| Total petroleum products (million boe) | 51.40 | 19% | 19% |

Total petroleum production Petroleum production increased 19 per cent in the period, reflecting the successful acquisition of the Fayetteville and Petrohawk Onshore US shale businesses on top of strong operating performance from existing assets.

Crude oil, condensate and natural gas liquids Liquids production increased on the June 2011 quarter following strong operated field performance, development drilling at Shenzi (USA) and new volumes from the Onshore US assets. This was partly offset by shutdowns associated with non operated maintenance and drilling deferrals in the deepwater Gulf of Mexico (USA). Importantly, Mad Dog (USA) production is expected to recommence by the end of the 2011 calendar year following a period of maintenance related downtime.

Natural gas Natural gas production was higher than all comparable periods and reflected approximately 40 days of production from the recently acquired Petrohawk shale assets and a full quarter of production from the Angostura Gas Phase II project (Trinidad and Tobago).

Aluminium

| | | SEP Q11 | SEP Q11 |
|------------------------|-------------|-----------|-----------|
| | SEP 2011 | vs SEP | vs JUN |
| | QTR | Q10 | Q11 |
| Alumina (000 tonnes) | 1,060 | 6% | 3% |
| Aluminium (000 tonnes) | 315 | 0% | 1% |

Alumina Consistent performance from the expanded refinery capacity facilitated record quarterly production at Alumar and a modest increase in total alumina production in the period.

Aluminium Production was in line with comparable periods with all operations running at, or close to, effective capacity.

Base Metals

| | | SEP Q11 | SEP Q11 |
|--|--------------------|------------------|------------------|
| | SEP 2011 QTR | vs SEP Q10 | vs JUN Q11 |
| Copper (000 tonnes) | 220.3 | -24% | -19% |
| Lead (tonnes) | 55,659 | -19% | -5% |
| Zinc (tonnes) | 23,444 | -42% | -33% |
| Silver (000 ounces) | 9,151 | -25% | -7% |
| Uranium oxide concentrate (Uranium) (tonnes) | 1,000 | -1% | -1% |

Copper Lower ore grades and industrial action at Escondida (Chile), planned maintenance activity at Pampa Norte (Chile) and planned smelter and refinery outages at Olympic Dam (Australia) all impacted copper production in the period. Record material mined and milling rates were, however, achieved at Antamina and coincided with operations progressing through a copper rich ore zone.

Due to industrial action that impacted operations in the September 2011 quarter, Escondida production is now expected to be marginally lower in the 2012 financial year with volumes weighted to the second half. Production is expected to improve beyond the 2012 financial year as mining activities progress towards higher grade ore with completion of the Escondida Ore Access project in the main pit.

Lead/zinc/silver A broad decline in average ore grades across the Antamina and Cannington (Australia) operations resulted in lower production relative to all comparable periods.

Uranium The steady grade profile of the Olympic Dam ore body was further illustrated by the consistent production performance of the uranium circuit.

BHP Billiton Production Report for the quarter ended 30 September 2011

Diamonds & Specialty Products

| | | SEP Q11 | SEP Q11 |
|------------------------|------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Diamonds (000 carats) | 457 | -35% | -21% |

Diamonds Production was lower than all comparable periods due to the ongoing decline in average ore grades and unseasonably high rainfall that impacted operations. EKATI (Canada) production is expected to be impacted in the medium term as operations transition to lower grade material, consistent with the mine plan.

Stainless Steel Materials

| | | SEP Q11 | SEP Q11 |
|----------------------|------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Nickel (000 tonnes) | 35.1 | -9% | -8% |

Nickel Contained nickel production at Cerro Matoso (Colombia) increased from the prior quarter following the successful early completion of the planned furnace replacement during the September 2011 quarter.

Metal production from the Nickel West Kwinana refinery (Australia) was stronger than the June 2011 quarter as the availability of third party hydrogen supply improved in the period. This was, however, offset by lower matte production following a planned outage at the Nickel West Kalgoorlie smelter (Australia).

Higher matte sales are anticipated in the December 2011 quarter as a planned outage at a third party hydrogen supplier will see production shift back towards the Nickel West Kalgoorlie smelter. BHP Billiton expects the construction of its wholly owned hydrogen plant to be completed before the end of the March 2012 quarter.

Iron Ore

| | | SEP Q11 | SEP Q11 |
|-----------------------|--------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Iron ore (000 tonnes) | 39,572 | 24% | 11% |

Iron ore Western Australia Iron Ore (WAIO) shipments rose to a record annualised rate of 173 million tonnes per annum in the quarter (100% basis). WAIO continued to benefit from the dual tracking of the company s rail infrastructure, increasing overall system capability. The Yandi Joint Venture (Australia) achieved a significant increase in mine production following the ramp up of Ore Handling Plant 3 under the management of BHP Billiton s owner operator workforce.

Consistently strong performance following the ramp up of the third pellet plant at Samarco (Brazil) continues to reinforce our confidence in the next phase of expansion.

BHP Billiton Production Report for the quarter ended 30 September 2011

Manganese

| | | SEP Q11 | SEP Q11 |
|------------------------------|-------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Manganese ore (000 tonnes) | 2,019 | -5% | 13% |
| Manganese alloy (000 tonnes) | 194 | -3% | 2% |

Manganese ore Production and sales were stronger than the June 2011 quarter as plant availability at GEMCO (Australia) improved and Hotazel (South Africa) benefited from record quarterly production from the Mamatwan mine.

Manganese alloy Alloy production was in line with comparable periods.

Metallurgical Coal

| | | SEP Q11 | SEP Q11 |
|----------------------------------|-------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Metallurgical coal (000 tonnes) | 9,291 | -10% | 17% |

Metallurgical coal Queensland Coal (Australia) volumes increased in the quarter as production continued to ramp up to pre-flood levels, despite stoppages associated with ongoing labour negotiations. Consistent with prior guidance, we expect to be impacted by the remnant effects of the wet weather, to some extent, for the remainder of the 2011 calendar year. At this stage it is not possible to determine when the labour negotiations will conclude.

Illawarra Coal achieved record quarterly production following longwall moves at Dendrobium and Appin in the June 2011 quarter. Lower volumes are forecast for the December 2011 quarter with a planned shutdown at the West Cliff Coal Handling Preparation Plant to enable upgrade works to be completed.

Energy Coal

| | | SEP Q11 | SEP Q11 |
|--------------------------|--------|---------|---------|
| | SEP | vs | vs |
| | 2011 | SEP | JUN |
| | QTR | Q10 | Q11 |
| Energy coal (000 tonnes) | 18,460 | 8% | 1% |

Energy coal A significant improvement in performance was delivered across our high value, export oriented operations as quarterly production records were achieved at New South Wales Energy Coal and Cerrejon Coal. South Africa Coal recorded an equally impressive 11 per cent increase in total production from the prior quarter.

Lower production at New Mexico Coal (USA) was indicative of an increase in the strip ratio at Navajo Coal and an underground fire at San Juan Coal in September 2011. The San Juan Coal mine remains closed pending an investigation into the cause of the fire. Generator demand is currently being met by available stockpiles.

Throughout this report, unless otherwise stated, production volumes refer to BHP Billiton s share and exclude suspended and sold operations.

BHP Billiton Production Report for the quarter ended 30 September 2011

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This report, together with the Exploration and Development Report, represents the Interim Management Statement for the purposes of the UK Listing Authority s Disclosure and Transparency Rules. There have been no significant changes to the financial position of the Group in the quarter ended 30 September 2011, other than those arising from the Group s previously announced acquisition of Petrohawk Energy Corporation that was completed during the period which affected the Group s cash reserves, net debt and gearing levels.

Further information on BHP Billiton can be found at: www.bhpbilliton.com

| Media Relations | Investor Relations |
|-----------------|---------------------------|
|-----------------|---------------------------|

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Members of the BHP Billiton Group which is headquartered in Australia

BHP Billiton Production Report for the quarter ended 30 September 2011

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BHP BILLITON PRODUCTION SUMMARY - CONTINUING OPERATIONS

| | | QUARTER ENDED | | YEAR TO DATE | | % CHANGE SEP Q11 | | |
|---------------------------------|---------------|---------------|--------|--------------|--------|---------------------|------|---------|
| | | | | | | | vs | SEP Q11 |
| | | SEP | JUN | SEP | SEP | SEP | SEP | VS |
| PETROLEUM | | 2010 | 2011 | 2011 | 2011 | 2010 | Q10 | JUN Q11 |
| Crude oil & condensate | (000 bbl) | 22,087 | 18,652 | 18,482 | 18,482 | 22,087 | -16% | -1% |
| Natural gas | (bcf) | 105.83 | 131.79 | 177.35 | 177.35 | 105.83 | 68% | 35% |
| Natural gas liquid | (000 bbl) | 3,363 | 2,636 | 3,356 | 3,356 | 3,363 | 0% | 27% |
| Total Petroleum Products | (million boe) | 43.09 | 43.25 | 51.40 | 51.40 | 43.09 | 19% | 19% |
| ALUMINIUM | (| | 10120 | 0 24 10 | | 10107 | -,,- | 2,7,2 |
| Alumina | (000 tonnes) | 1,000 | 1,026 | 1,060 | 1,060 | 1,000 | 6% | 3% |
| Aluminium | (000 tonnes) | 314 | 313 | 315 | 315 | 314 | 0% | 1% |
| BASE METALS | | | | | | | | |
| Copper | (000 tonnes) | 291.2 | 272.3 | 220.3 | 220.3 | 291.2 | -24% | -19% |
| Lead | (tonnes) | 69,141 | 58,578 | 55,659 | 55,659 | 69,141 | -19% | -5% |
| Zinc | (tonnes) | 40,197 | 34,733 | 23,444 | 23,444 | 40,197 | -42% | -33% |
| Gold | (ounces) | 49,361 | 45,545 | 39,439 | 39,439 | 49,361 | -20% | -13% |
| Silver | (000 ounces) | 12,152 | 9,877 | 9,151 | 9,151 | 12,152 | -25% | -7% |
| Uranium oxide concentrate | (tonnes) | 1,010 | 1,015 | 1,000 | 1,000 | 1,010 | -1% | -1% |
| Molybdenum | (tonnes) | 208 | 418 | 595 | 595 | 208 | 186% | 42% |
| DIAMONDS AND SPECIALTY PRODUCTS | | | | | | | | |
| Diamonds | (000 carats) | 703 | 576 | 457 | 457 | 703 | -35% | -21% |
| STAINLESS STEEL MATERIALS | | | | | | | | |
| Nickel | (000 tonnes) | 38.5 | 38.2 | 35.1 | 35.1 | 38.5 | -9% | -8% |
| IRON ORE | | | | | | | | |
| Iron ore | (000 tonnes) | 31,983 | 35,526 | 39,572 | 39,572 | 31,983 | 24% | 11% |
| MANGANESE | | | | | | | | |
| Manganese ore | (000 tonnes) | 2,122 | 1,790 | 2,019 | 2,019 | 2,122 | -5% | 13% |
| Manganese alloy | (000 tonnes) | 199 | 190 | 194 | 194 | 199 | -3% | 2% |
| METALLURGICAL COAL | | | | | | | | |
| Metallurgical coal | (000 tonnes) | 10,299 | 7,922 | 9,291 | 9,291 | 10,299 | -10% | 17% |
| ENERGY COAL | | | | | | | | |
| Energy coal | (000 tonnes) | 17,106 | 18,338 | 18,460 | 18,460 | 17,106 | 8% | 1% |

Throughout this report figures in italics indicate that this figure has been adjusted since it was previously reported.

BHP Billiton Production Report for the quarter ended 30 September 2011

BHP BILLITON ATTRIBUTABLE PRODUCTION

| | QUARTER ENDED | | | | YEAR TO DATE | | | |
|--|---------------|--------|--------|---------------|--------------|--------|--------|--------|
| | BHP Billiton | SEP | DEC | MAR | JUN | SEP | SEP | SEP |
| | Interest | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 |
| PETROLEUM | | | | | | | | |
| Production | | | | | | | | |
| Crude oil & condensate (000 bbl) | | 22,087 | 20,652 | 19,200 | 18,652 | 18,482 | 18,482 | 22,087 |
| Natural gas (bcf) | | 105.83 | 82.54 | 84.90 | 131.79 | 177.35 | 177.35 | 105.83 |
| NGL (000 bbl) (a) | | 3,363 | 2,842 | 2,442 | 2,636 | 3,356 | 3,356 | 3,363 |
| | | | | | | | | |
| Total Petroleum Products (million boe) | | 43.09 | 37.25 | 35.79 | 43.25 | 51.40 | 51.40 | 43.09 |
| | | | | | | | | |
| A T TIR ATRITTIRA | | | | | | | | |
| ALUMINIUM ALUMINA | | | | | | | | |
| Production (000 tonnes) | | | | | | | | |
| Worsley | 86% | 756 | 758 | 663 | 725 | 752 | 752 | 756 |
| Alumar | 36% | 244 | 267 | 296 | 301 | 308 | 308 | 244 |
| Alullia | 30 /0 | 277 | 207 | 290 | 301 | 300 | 300 | 277 |
| T-4-1 | | 1 000 | 1 005 | 050 | 1.026 | 1.060 | 1.060 | 1 000 |
| Total | | 1,000 | 1,025 | 959 | 1,026 | 1,060 | 1,060 | 1,000 |
| | | | | | | | | |
| ALUMINIUM | | | | | | | | |
| Production (000 tonnes) | | | | | | | | |
| Hillside | 100% | 180 | 179 | 173 | 179 | 180 | 180 | 180 |
| Bayside | 100% | 24 | 25 | 24 | 24 | 25 | 25 | 24 |
| Alumar | 40% | 44 | 43 | 44 | 43 | 44 | 44 | 44 |
| Mozal | 47% | 66 | 67 | 64 | 67 | 66 | 66 | 66 |
| | | | | | | | | |
| Total | | 314 | 314 | 305 | 313 | 315 | 315 | 314 |
| | | | | | | | | |
| | | | | | | | | |
| BASE METALS (b) | | | | | | | | |
| COPPER | | | | | | | | |
| Payable metal in concentrate (000 tonnes) | | | | | =0.4 | 40.0 | 40.0 | 440 = |
| Escondida | 57.5% | 110.7 | 112.7 | 87.7 | 79.4 | 49.9 | 49.9 | 110.7 |
| Antamina | 33.8% | 23.2 | 27.2 | 24.9 | 22.5 | 30.3 | 30.3 | 23.2 |
| | | | | | | | | |
| Total | | 133.9 | 139.9 | 112.6 | 101.9 | 80.2 | 80.2 | 133.9 |
| | | | | | | | | |
| Cathode (000 tonnes) | | | | | | | | |
| Escondida | 57.5% | 45.0 | 47.1 | 44.4 | 42.6 | 32.9 | 32.9 | 45.0 |
| Pampa Norte (c) | 100% | 66.4 | 66.0 | 64.1 | 75.7 | 65.4 | 65.4 | 66.4 |
| Pinto Valley | 100% | 1.4 | 1.5 | 1.4 | 1.4 | 1.4 | 1.4 | 1.4 |
| Olympic Dam | 100% | 44.5 | 47.8 | 51.1 | 50.7 | 40.4 | 40.4 | 44.5 |
| | | | | | | | | |
| Total | | 157.3 | 162.4 | 161.0 | 170.4 | 140.1 | 140.1 | 157.3 |
| | | | | | | | | |
| LEAD | | | | | | | | |
| LEAD Payable metal in concentrate (tonnes) | | | | | | | | |
| | 100% | 68,529 | 64,748 | 51 672 | 58,414 | 55,557 | 55,557 | 68,529 |
| Cannington Antamina | 33.8% | 612 | 177 | 51,673 237 | 164 | 102 | 102 | 612 |
| Amaliilia | 33.8% | 012 | 1// | 231 | 104 | 102 | 102 | 012 |
| T. 4.1 | | (0.141 | (4.007 | £1.010 | 50.550 | FF (=0 | FF (F0 | (0.141 |
| Total | | 69,141 | 64,925 | 51,910 | 58,578 | 55,659 | 55,659 | 69,141 |

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| ZINC | | | | | | | | |
|---------------------------------------|-------|--------|--------|--------|--------|--------|--------|--------|
| Payable metal in concentrate (tonnes) | | | | | | | | |
| Cannington | 100% | 15,260 | 14,920 | 16,129 | 14,348 | 14,488 | 14,488 | 15,260 |
| Antamina | 33.8% | 24,937 | 22,025 | 24,123 | 20,385 | 8,956 | 8,956 | 24,937 |
| | | | | | | | | |
| Total | | 40,197 | 36,945 | 40,252 | 34,733 | 23,444 | 23,444 | 40,197 |

Refer footnotes on page 4.

BHP Billiton Production Report for the quarter ended 30 September 2011

BHP BILLITON ATTRIBUTABLE PRODUCTION

| | | | OUA | ARTER END | ED | | YEAR TO DATE | | |
|--|--------------|--------|--------|-----------|--------|--------|--------------|--------|--|
| | BHP Billiton | SEP | DEC | MAR | JUN | SEP | SEP | SEP | |
| | Interest | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 | |
| BASE METALS (continued) | | | | | | | | | |
| GOLD | | | | | | | | | |
| Payable metal in concentrate (ounces) | | | | | | | | | |
| Escondida | 57.5% | 24,807 | 23,133 | 19,667 | 17,116 | 11,063 | 11,063 | 24,807 | |
| Olympic Dam (refined gold) | 100% | 24,554 | 28,493 | 29,892 | 28,429 | 28,376 | 28,376 | 24,554 | |
| Total | | 49,361 | 51,626 | 49,559 | 45,545 | 39,439 | 39,439 | 49,361 | |
| SILVER | | | | | | | | | |
| Payable metal in concentrate (000 ounces) | | | | | | | | | |
| Escondida | 57.5% | 803 | 796 | 670 | 580 | 403 | 403 | 803 | |
| Antamina | 33.8% | 989 | 1,025 | 813 | 773 | 972 | 972 | 989 | |
| Cannington | 100% | 10,159 | 9,509 | 7,315 | 8,242 | 7,559 | 7,559 | 10,159 | |
| Olympic Dam (refined silver) | 100% | 201 | 241 | 258 | 282 | 217 | 217 | 201 | |
| | | | | | | | | | |
| Total | | 12,152 | 11,571 | 9,056 | 9,877 | 9,151 | 9,151 | 12,152 | |
| 2000 | | 12,102 | 11,071 | ,,,,,,, | ,,,,,, | ,,101 | ,,101 | 12,102 | |
| | | | | | | | | | |
| URANIUM OXIDE CONCENTRATE | | | | | | | | | |
| Payable metal in concentrate (tonnes) | | | | | | | | | |
| Olympic Dam | 100% | 1,010 | 957 | 1,063 | 1,015 | 1,000 | 1,000 | 1,010 | |
| | | | | | | | | | |
| Total | | 1,010 | 957 | 1,063 | 1,015 | 1,000 | 1,000 | 1,010 | |
| | | | | | | · | · | | |
| | | | | | | | | | |
| MOLYBDENUM | | | | | | | | | |
| Payable metal in concentrate (tonnes) | | | | | | | | | |
| Antamina | 33.8% | 208 | 485 | 334 | 418 | 595 | 595 | 208 | |
| | | | | | | | | | |
| Total | | 208 | 485 | 334 | 418 | 595 | 595 | 208 | |
| | | | | | | | | | |
| DIAMONDO AND ODECIAL EX DRODUCEO | | | | | | | | | |
| DIAMONDS AND SPECIALTY PRODUCTS | | | | | | | | | |
| DIAMONDS Production (000 counts) | | | | | | | | | |
| Production (000 carats) EKATI | 80% | 703 | 676 | 551 | 576 | 457 | 457 | 703 | |
| EKAII | 80% | 703 | 070 | 331 | 370 | 457 | 457 | 703 | |
| STAINLESS STEEL MATERIALS | | | | | | | | | |
| NICKEL | | | | | | | | | |
| Production (000 tonnes) | | | | | | | | | |
| CMSA | 99.9% | 12.4 | 12.4 | 7.8 | 7.4 | 10.4 | 10.4 | 12.4 | |
| Nickel West | 100% | 26.1 | 30.6 | 25.2 | 30.8 | 24.7 | 24.7 | 26.1 | |
| | | | | | | | | | |
| Total | | 38.5 | 43.0 | 33.0 | 38.2 | 35.1 | 35.1 | 38.5 | |
| | | | | | | | | | |

Refer footnotes on page 4.

BHP BILLITON ATTRIBUTABLE PRODUCTION

| | | | OII | ADTED END | | YEAR TO DATE | | | |
|-----------------------------------|--------------|-----------|--------|------------------|-----------|--------------|--------|--------------|--|
| | BHP Billiton | SEP | DEC | ARTER END MAR | ED JUN | SEP | SEP | SEP | |
| | Interest | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 | |
| IRON ORE | | | | | | | | | |
| Production (000 tonnes) (d) | | | | | | | | | |
| Newman (e) | 85% | 9,640 | 11,213 | 11,912 | 12,480 | 13,158 | 13,158 | 9,640 | |
| Goldsworthy Joint Venture | 85% | 384 | 225 | 305 | 284 | 254 | 254 | 384 | |
| Area C Joint Venture | 85% | 10,086 | 10,154 | 9,510 | 10,044 | 10,479 | 10,479 | 10,086 | |
| Yandi Joint Venture | 85% | 8,787 | 9,078 | 8,799 | 9,796 | 12,708 | 12,708 | 8,787 | |
| Samarco | 50% | 3,086 | 2,996 | 2,705 | 2,922 | 2,973 | 2,973 | 3,086 | |
| | | | | | | | | | |
| Total | | 31,983 | 33,666 | 33,231 | 35,526 | 39,572 | 39,572 | 31,983 | |
| MANGANESE | | | | | | | | | |
| MANGANESE ORES | | | | | | | | | |
| Saleable production (000 tonnes) | | | | | | | | | |
| South Africa (f) | 60% | 938 | 779 | 514 | 776 | 911 | 911 | 938 | |
| Australia (f) | 60% | 1,184 | 1,050 | 838 | 1,014 | 1,108 | 1,108 | 1,184 | |
| | | | | | | | | | |
| Total | | 2,122 | 1,829 | 1,352 | 1,790 | 2,019 | 2,019 | 2,122 | |
| | | ŕ | · | • | · | ŕ | , | · | |
| MANGANESE ALLOYS | | | | | | | | | |
| Saleable production (000 tonnes) | | | | | | | | | |
| South Africa (f) (g) | 60% | 132 | 123 | 111 | 120 | 124 | 124 | 132 | |
| Australia (f) | 60% | 67 | 69 | 61 | 70 | 70 | 70 | 67 | |
| | | | | | | | | | |
| Total | | 199 | 192 | 172 | 190 | 194 | 194 | 199 | |
| | | | | | | | | | |
| | | | | | | | | | |
| METALLURGICAL COAL | | | | | | | | | |
| Production (000 tonnes) (h) | = 0~~ | < | | | 4.0=4 | | | < 500 | |
| BMA | 50% | 6,538 | 4,534 | 3,955 | 4,874 | 5,274 | 5,274 | 6,538 | |
| BHP Mitsui Coal (i) | 80% | 1,913 | 1,421 | 1,133 | 1,426 | 1,803 | 1,803 | 1,913 | |
| Illawarra | 100% | 1,848 | 1,832 | 1,582 | 1,622 | 2,214 | 2,214 | 1,848 | |
| Total | | 10,299 | 7,787 | 6,670 | 7,922 | 9,291 | 9,291 | 10,299 | |
| | | | | | | | | | |
| | | | | | | | | | |
| ENERGY COAL | | | | | | | | | |
| Production (000 tonnes) | 100~ | 0.005 | 0.505 | 0.507 | 0.220 | 0.00= | 0.00= | 0.005 | |
| South Africa | 100% | 8,997 | 8,507 | 8,596 | 8,228 | 9,095 | 9,095 | 8,997 | |
| USA | 100% | 3,177 | 2,296 | 2,360 | 3,779 | 2,467 | 2,467 | 3,177 | |
| Australia | 100% | 2,506 | 3,394 | 3,978 | 3,793 | 4,046 | 4,046 | 2,506 | |
| Colombia | 33% | 2,426 | 2,316 | 2,609 | 2,538 | 2,852 | 2,852 | 2,426 | |
| Total | | 17,106 | 16,513 | 17,543 | 18,338 | 18,460 | 18,460 | 17,106 | |

⁽a) LPG and Ethane are reported as Natural Gas Liquid (NGL). Product-specific conversions are made and NGL is reported in barrels of oil equivalent (boe).

⁽b) Metal production is reported on the basis of payable metal.

⁽c) Includes Cerro Colorado and Spence.

- (d) Iron ore production is reported on a wet tonnes basis.
- (e) Newman includes Mt Newman Joint Venture and Jimblebar.
- (f) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.
- (g) Production includes Medium Carbon Ferro Manganese.
- (h) Metallurgical coal production is reported on the basis of saleable product. Production figures include some thermal coal.
- (i) Shown on 100% basis. BHP Billiton interest in saleable production is 80%.

BHP Billiton Production Report for the quarter ended 30 September 2011

| | | OUA | ARTER END | ED | | YEAR TO | O DATE |
|---|--------|--------|-----------|--------|--------|---------|--------|
| | SEP | DEC | MAR | JUN | SEP | SEP | SEP |
| | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 |
| PETROLEUM | | | | | | | |
| BHP Billiton attributable production unless otherwise stated. | | | | | | | |
| CRUDE OIL & CONDENSATE (000 barrels) | | | | | | | |
| Bass Strait | 2,711 | 2,553 | 2,465 | 2,485 | 2,527 | 2,527 | 2,711 |
| North West Shelf | 2,237 | 2,188 | 1,719 | 1,442 | 1,400 | 1,400 | 2,237 |
| Stybarrow | 551 | 358 | 862 | 1,037 | 1,171 | 1,171 | 551 |
| Pyrenees | 5,516 | 5,362 | 4,326 | 4,584 | 3,901 | 3,901 | 5,516 |
| Other Australia (a) | 15 | 10 | 13 | 13 | 13 | 13 | 15 |
| Atlantis (b) | 3,038 | 2,881 | 2,694 | 2,098 | 2,081 | 2,081 | 3,038 |
| Mad Dog (b) | 1,075 | 874 | 952 | 128 | | | 1,075 |
| Shenzi (b) (c) | 3,916 | 3,859 | 3,378 | 3,630 | 3,848 | 3,848 | 3,916 |
| Onshore US (d) | | | | | 672 | 672 | |
| Trinidad/Tobago | 285 | | 299 | 687 | 466 | 466 | 285 |
| Other Americas (b) (e) | 359 | 430 | 397 | 448 | 373 | 373 | 359 |
| UK | 611 | 479 | 542 | 534 | 447 | 447 | 611 |
| Algeria | 1,686 | 1,587 | 1,474 | 1,498 | 1,498 | 1,498 | 1,686 |
| Pakistan | 87 | 71 | 79 | 68 | 85 | 85 | 87 |
| Total | 22,087 | 20,652 | 19,200 | 18,652 | 18,482 | 18,482 | 22,087 |
| NATUDAL CAS (killion oukin foot) | | | | | | | |
| NATURAL GAS (billion cubic feet) Bass Strait | 38.81 | 20.94 | 22.31 | 29.97 | 31.88 | 31.88 | 38.81 |
| North West Shelf | 36.49 | 36.47 | 35.11 | 35.44 | 32.97 | 32.97 | 36.49 |
| Other Australia (a) | 6.00 | 3.83 | 4.69 | 4.68 | 4.45 | 4.45 | 6.00 |
| Atlantis (b) | 1.33 | 1.07 | 0.84 | 0.67 | 0.64 | 0.64 | 1.33 |
| Mad Dog (b) | 0.25 | 0.06 | 0.13 | 0.07 | 0.07 | 0.07 | 0.25 |
| Shenzi (b) (c) | 0.25 | 0.77 | 0.13 | 0.67 | 0.62 | 0.62 | 0.25 |
| Onshore US (d) | 0.75 | 0.77 | 0.04 | 36.43 | 77.59 | 77.59 | 0.75 |
| Trinidad/Tobago | | | | 4.69 | 9.31 | 9.31 | |
| Other Americas (b) (e) | 1.40 | 1.32 | 1.33 | 1.42 | 1.19 | 1.19 | 1.40 |
| UK | 6.31 | 6.14 | 6.32 | 5.69 | 3.91 | 3.91 | 6.31 |
| Pakistan | 14.49 | 11.94 | 13.53 | 12.12 | 14.79 | 14.79 | 14.49 |
| Total | 105.83 | 82.54 | 84.90 | 131.79 | 177.35 | 177.35 | 105.83 |
| | 100.00 | 02.01 | 0.150 | 101117 | 211100 | 277760 | 100.00 |
| NGL (000 barrels) | | | | | | | |
| Bass Strait | 2,030 | 1,412 | 1,252 | 1,554 | 1,823 | 1,823 | 2,030 |
| North West Shelf | 471 | 442 | 434 | 367 | 423 | 423 | 471 |
| Atlantis (b) | 188 | 177 | 150 | 117 | 120 | 120 | 188 |
| Mad Dog (b) | 42 | 42 | 39 | 11 | | | 42 |
| Shenzi (b) (c) | 196 | 336 | 245 | 252 | 296 | 296 | 196 |
| Onshore US (d) | 10 | ~ 1 | | 45 | 416 | 416 | 10 |
| Other Americas (b) (e) | 42 | 54 | 42 | 47 | 41 | 41 | 42 |
| UK | 60 | 74 | 79 | 66 | 18 | 18 | 60 |
| Algeria | 334 | 305 | 201 | 222 | 219 | 219 | 334 |
| Total | 3,363 | 2,842 | 2,442 | 2,636 | 3,356 | 3,356 | 3,363 |
| TOTAL PETROLEUM PRODUCTS (million barrels of oil | | | | | | | |
| equivalent) (f) | 43.09 | 37.25 | 35.79 | 43.25 | 51.40 | 51.40 | 43.09 |
| | | | | | | | |

- (a) Other Australia includes Minerva.
- (b) Gulf of Mexico volumes are net of royalties.
- (c) The Genghis Khan operation is reported in Shenzi.
- (d) Fayetteville shale acquisition completed on 31 March 2011. Petrohawk Energy Corporation acquisition completed on 20 August 2011.
- (e) Other Americas includes Neptune, West Cameron 76, Genesis and Starlifter.
- (f) Total barrels of oil equivalent (boe) conversions are based on 6000scf of natural gas equals 1 boe.

BHP Billiton Production Report for the quarter ended 30 September 2011

| | SEP 2010 | QUA DEC 2010 | RTER EN MAR 2011 | DED JUN 2011 | SEP 2011 | O DATE SEP 2010 | |
|---|-------------|--------------------|------------------------|--------------------|-------------|-----------------------|-------|
| ALUMINIUM | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | |
| (000 tonnes) | | | | | | | |
| ALUMINA | | | | | | | |
| Production | | | | | | | |
| Worsley, Australia | 756 | 758 | 663 | 725 | 752 | 752 | 756 |
| Alumar, Brazil | 244 | 267 | 296 | 301 | 308 | 308 | 244 |
| | | | | | | | |
| Total | 1,000 | 1,025 | 959 | 1,026 | 1,060 | 1,060 | 1,000 |
| | , | , | | ,- | , | , | , |
| | | | | | | | |
| Sales | | | | | | | |
| Worsley, Australia | 767 | 735 | 633 | 727 | 720 | 720 | 767 |
| Alumar, Brazil | 239 | 271 | 249 | 324 | 280 | 280 | 239 |
| | | | | | | | |
| Total | 1,006 | 1,006 | 882 | 1,051 | 1,000 | 1,000 | 1,006 |
| | | | | | | | |
| ALUMINIUM | | | | | | | |
| Production | | | | | | | |
| Hillside, South Africa | 180 | 179 | 173 | 179 | 180 | 180 | 180 |
| Bayside, South Africa | 24 | 25 | 24 | 24 | 25 | 25 | 24 |
| Alumar, Brazil | 44 | 43 | 44 | 43 | 44 | 44 | 44 |
| Mozal, Mozambique | 66 | 67 | 64 | 67 | 66 | 66 | 66 |
| • | | | | | | | |
| Total | 314 | 314 | 305 | 313 | 315 | 315 | 314 |
| | | | | | | | |
| | | | | | | | |
| Sales | | | | | | | |
| Hillside, South Africa | 148 | 160 | 163 | 181 | 163 | 163 | 148 |
| Bayside, South Africa | 29 | 31 | 38 | 29 | 24 | 24 | 29 |
| Alumar, Brazil | 44 | 43 | 43 | 44 | 44 | 44 | 44 |
| Mozal, Mozambique | 55 | 76 | 66 | 80 | 60 | 60 | 55 |
| | | | | | | | |
| Total | 276 | 310 | 310 | 334 | 291 | 291 | 276 |

BHP Billiton Production Report for the quarter ended 30 September 2011

| | | | QUA | | YEAR TO DATE | | | |
|--|------------------|---------------|---------------|---------------|----------------|--------------|--------------|---------|
| | | SEP | DEC | MAR | JUN | SEP | SEP | SEP |
| DACE METAL C | | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 |
| BASE METALS BHP Billiton attributable production and | salas unlass ath | amuina atatad | l Matala mua | duation is no | rioblo motal : | unlass atham | rias stated | |
| • | sales uniess our | eiwise statet | i. Metais pro | duction is pa | yabie ilietai | uniess onier | wise stated. | |
| Escondida, Chile | | | | | | | | |
| Material mined (100%) | (000 tonnes) | | 98,167 | 100,966 | 97,705 | 69,006 | 69,006 | 103,841 |
| Sulphide ore milled (100%) | (000 tonnes) | 19,697 | 18,789 | 15,993 | 16,399 | 12,029 | 12,029 | 19,697 |
| Average copper grade | (%) | 1.24% | 1.26% | 1.15% | 1.06% | 0.97% | 0.97% | 1.24% |
| Production ex Mill (100%) | (000 tonnes) | 197.7 | 194.6 | 153.1 | 141.2 | 91.9 | 91.9 | 197.7 |
| Production | | | | | | | | |
| Payable copper | (000 tonnes) | 110.7 | 112.7 | 87.7 | 79.4 | 49.9 | 49.9 | 110.7 |
| Payable gold concentrate | (fine ounces) | 24,807 | 23,133 | 19,667 | 17,116 | 11,063 | 11,063 | 24,807 |
| Copper cathode (EW) | (000 tonnes) | 45.0 | 47.1 | 44.4 | 42.6 | 32.9 | 32.9 | 45.0 |
| Payable silver concentrate | (000 ounces) | 803 | 796 | 670 | 580 | 403 | 403 | 803 |
| Sales | | | | | | | | |
| Payable copper | (000 tonnes) | 114.8 | 113.9 | 74.3 | 90.9 | 49.2 | 49.2 | 114.8 |
| Payable gold concentrate | (fine ounces) | 25,661 | 23,357 | 16,754 | 20,251 | 10,974 | 10,974 | 25,661 |
| Copper cathode (EW) | (000 tonnes) | 40.0 | 46.1 | 47.7 | 48.0 | 25.7 | 25.7 | 40.0 |
| Payable silver concentrate | (000 ounces) | 831 | 804 | 569 | 673 | 404 | 404 | 831 |
| Pampa Norte, Chile | | | | | | | | |
| Cerro Colorado | | | | | | | | |
| Material mined | (000 tonnes) | 15,644 | 18,290 | 16,320 | 17,840 | 14,736 | 14,736 | 15,644 |
| Ore milled | (000 tonnes) | 4,584 | 4,631 | 4,251 | 4,771 | 4,608 | 4,608 | 4,584 |
| Average copper grade | (%) | 0.73% | 0.76% | 0.75% | 0.74% | 0.72% | 0.72% | 0.73% |
| Production | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 21.7 | 22.4 | 22.6 | 25.7 | 22.5 | 22.5 | 21.7 |
| Sales | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 21.4 | 24.7 | 22.5 | 25.7 | 22.4 | 22.4 | 21.4 |
| <u>Spence</u> | | | | | | | | |
| Material mined | (000 tonnes) | 17,148 | 18,389 | 19,046 | 19,487 | 19,816 | 19,816 | 17,148 |
| Ore milled | (000 tonnes) | 4,427 | 4,567 | 4,892 | 4,545 | 3,862 | 3,862 | 4,427 |
| Average copper grade | (%) | 1.25% | 1.28% | 1.23% | 1.22% | 1.30% | 1.30% | 1.25% |
| Production | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 44.7 | 43.6 | 41.5 | 50.0 | 42.9 | 42.9 | 44.7 |
| Sales | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 37.0 | 48.2 | 45.7 | 54.5 | 43.2 | 43.2 | 37.0 |

BHP Billiton Production Report for the quarter ended 30 September 2011

| | | | YEAR TO | YEAR TO DATE | | | | |
|--|--------------------|--------------|---------------|----------------|--------------|---------------|-------------|--------|
| | | SEP | DEC | MAR | JUN | SEP | SEP | SEP |
| | | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 |
| BASE METALS | | | | | | | | |
| BHP Billiton attributable production and | d sales unless oth | erwise state | d. Metals pro | oduction is pa | ayable metal | unless otherw | ise stated. | |
| Antamina, Peru | | | | | | | | |
| Material mined (100%) | (000 tonnes) | 30,599 | 32,722 | 33,154 | 41,669 | 44,212 | 44,212 | 30,599 |
| Sulphide ore milled (100%) | (000 tonnes) | 9,041 | 9,347 | 9,288 | 9,253 | 9,396 | 9,396 | 9,041 |
| Average head grades | | , | ĺ | ĺ | , | , | , | , |
| - Copper | (%) | 0.93% | 1.06% | 0.99% | 0.90% | 1.11% | 1.11% | 0.93% |
| - Zinc | (%) | 1.35% | 1.11% | 1.15% | 1.03% | 0.68% | 0.68% | 1.35% |
| Production | | | | | | | | |
| Payable copper | (000 tonnes) | 23.2 | 27.2 | 24.9 | 22.5 | 30.3 | 30.3 | 23.2 |
| Payable zinc | (tonnes) | 24,937 | 22,025 | 24,123 | 20,385 | 8,956 | 8,956 | 24,937 |
| Payable silver | (000 ounces) | 989 | 1,025 | 813 | 773 | 972 | 972 | 989 |
| Payable lead | (tonnes) | 612 | 177 | 237 | 164 | 102 | 102 | 612 |
| Payable molybdenum | (tonnes) | 208 | 485 | 334 | 418 | 595 | 595 | 208 |
| Sales | | | | | | | | |
| Payable copper | (000 tonnes) | 27.7 | 21.8 | 26.1 | 23.5 | 28.2 | 28.2 | 27.7 |
| Payable zinc | (tonnes) | 23,937 | 24,912 | 25,571 | 18,479 | 9,586 | 9,586 | 23,937 |
| Payable silver | (000 ounces) | 1,242 | 882 | 839 | 658 | 833 | 833 | 1,242 |
| Payable lead | (tonnes) | 748 | 503 | 180 | 92 | 91 | 91 | 748 |
| Payable molybdenum | (tonnes) | 438 | 292 | 394 | 346 | 549 | 549 | 438 |
| Cannington, Australia | | | | | | | | |
| Material mined | (000 tonnes) | 742 | 824 | 703 | 841 | 819 | 819 | 742 |
| Ore milled | (000 tonnes) | 831 | 760 | 713 | 786 | 826 | 826 | 831 |
| Average head grades | | | | | | | | |
| - Silver | (g/t) | 447 | 459 | 377 | 381 | 332 | 332 | 447 |
| - Lead | (%) | 9.6% | 9.9% | 8.6% | 8.6% | 7.9% | 7.9% | 9.6% |
| - Zinc | (%) | 3.0% | 3.3% | 3.6% | 2.9% | 2.9% | 2.9% | 3.0% |
| Production | | | | | | | | |
| Payable silver | (000 ounces) | 10,159 | 9,509 | 7,315 | 8,242 | 7,559 | 7,559 | 10,159 |
| Payable lead | (tonnes) | 68,529 | 64,748 | 51,673 | 58,414 | 55,557 | 55,557 | 68,529 |
| Payable zinc | (tonnes) | 15,260 | 14,920 | 16,129 | 14,348 | 14,488 | 14,488 | 15,260 |
| Sales | | | | | | | | |
| Payable silver | (000 ounces) | 9,219 | 9,973 | 7,263 | 8,235 | 6,434 | 6,434 | 9,219 |
| Payable lead | (tonnes) | 63,091 | 67,815 | 52,199 | 58,868 | 48,258 | 48,258 | 63,091 |
| Payable zinc | (tonnes) | 12,477 | 16,621 | 12,986 | 14,530 | 15,734 | 15,734 | 12,477 |
| | | | | | | | | |

BHP Billiton Production Report for the quarter ended 30 September 2011

| | QUARTER ENDED YEAR TO | | | | | | | |
|-----------------------|---|---|--|--|--|--|--|--|
| | SEP | DEC | MAR | JUN | SEP | SEP | SEP | |
| | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 | |
| | | | | | | | | |
| on and sales unless o | therwise sta | ted. Metals p | roduction is | payable meta | al unless othe | rwise stated. | | |
| | | | | | | | | |
| (000 tonnes) | 2,710 | 2,513 | 2,433 | 2,675 | 2,543 | 2,543 | 2,710 | |
| (000 tonnes) | 2,505 | 2,622 | 2,670 | 2,533 | 2,471 | 2,471 | 2,505 | |
| (%) | 1.91% | 1.78% | 1.84% | 1.92% | 1.98% | 1.98% | 1.91% | |
| kg/t | 0.54 | 0.50 | 0.54 | 0.54 | 0.54 | 0.54 | 0.54 | |
| | | | | | | | | |
| (000 tonnes) | 41.6 | 45.0 | 47.8 | 47.0 | 37.6 | 37.6 | 41.6 | |
| , , | 2.9 | 2.8 | 3.3 | 3.7 | 2.8 | 2.8 | 2.9 | |
| (tonnes) | 1,010 | 957 | 1,063 | 1,015 | 1,000 | 1,000 | 1,010 | |
| (fine ounces) | 24,554 | 28,493 | 29,892 | 28,429 | 28,376 | 28,376 | 24,554 | |
| (000 ounces) | 201 | 241 | 258 | 282 | 217 | 217 | 201 | |
| | | | | | | | | |
| (000 tonnes) | 42.2 | 45.3 | 48.7 | 46.5 | 36.4 | 36.4 | 42.2 | |
| (000 tonnes) | 2.8 | 2.9 | 2.7 | 4.1 | 3.5 | 3.5 | 2.8 | |
| (tonnes) | 751 | 1,121 | 930 | 1,143 | 910 | 910 | 751 | |
| (fine ounces) | 18,914 | 29,757 | 31,742 | 30,323 | 28,979 | 28,979 | 18,914 | |
| (000 ounces) | 201 | 150 | 334 | 269 | 289 | 289 | 201 | |
| | (000 tonnes) (000 tonnes) (%) kg/t (000 tonnes) (000 tonnes) (tonnes) (fine ounces) (000 tonnes) (000 tonnes) (tonnes) (tonnes) | (000 tonnes) 2,710 (000 tonnes) 2,505 (%) 1,91% kg/t 0.54 (000 tonnes) 41.6 (000 tonnes) 2.9 (tonnes) 1,010 (fine ounces) 24,554 (000 ounces) 201 (000 tonnes) 42.2 (000 tonnes) 2.8 (tonnes) 751 (fine ounces) 18,914 | SEP DEC 2010 on and sales unless otherwise stated. Metals p (000 tonnes) 2,710 2,513 (000 tonnes) 2,505 2,622 (%) 1.91% 1.78% kg/t 0.54 0.50 (000 tonnes) 41.6 45.0 (000 tonnes) 2.9 2.8 (tonnes) 1,010 957 (fine ounces) 24,554 28,493 (000 ounces) 201 241 (000 tonnes) 42.2 45.3 (000 tonnes) 2.8 2.9 (tonnes) 751 1,121 (fine ounces) 18,914 29,757 | SEP 2010 DEC 2010 MAR 2011 on and sales unless otherwise stated. Metals production is (000 tonnes) 2,710 2,513 2,433 (000 tonnes) 2,505 2,622 2,670 (%) 1.91% 1.78% 1.84% kg/t 0.54 0.50 0.54 (000 tonnes) 41.6 45.0 47.8 (000 tonnes) 2.9 2.8 3.3 (tonnes) 1,010 957 1,063 (fine ounces) 24,554 28,493 29,892 (000 ounces) 201 241 258 (000 tonnes) 42.2 45.3 48.7 (000 tonnes) 2.8 2.9 2.7 (tonnes) 751 1,121 930 (fine ounces) 18,914 29,757 31,742 | SEP 2010 DEC 2010 MAR 2011 JUN 2011 on and sales unless otherwise stated. Metals production is payable metal (000 tonnes) 2,710 2,513 2,433 2,675 (000 tonnes) 2,505 2,622 2,670 2,533 (%) 1.91% 1.78% 1.84% 1.92% kg/t 0.54 0.50 0.54 0.54 (000 tonnes) 41.6 45.0 47.8 47.0 (000 tonnes) 2.9 2.8 3.3 3.7 (tonnes) 1,010 957 1,063 1,015 (fine ounces) 24,554 28,493 29,892 28,429 (000 tonnes) 42.2 45.3 48.7 46.5 (000 tonnes) 2.8 2.9 2.7 4.1 (tonnes) 751 1,121 930 1,143 (fine ounces) 18,914 29,757 31,742 30,323 | SEP 2010 DEC 2010 MAR 2011 JUN 2011 SEP 2011 con and sales unless otherwise stated. Metals production is payable metal unless othe (000 tonnes) 2,710 2,513 2,433 2,675 2,543 (000 tonnes) 2,505 2,622 2,670 2,533 2,471 (%) 1.91% 1.78% 1.84% 1.92% 1.98% kg/t 0.54 0.50 0.54 0.54 0.54 (000 tonnes) 41.6 45.0 47.8 47.0 37.6 (000 tonnes) 2.9 2.8 3.3 3.7 2.8 (tonnes) 1,010 957 1,063 1,015 1,000 (fine ounces) 24,554 28,493 29,892 28,429 28,376 (000 tonnes) 201 241 258 282 217 (000 tonnes) 42.2 45.3 48.7 46.5 36.4 (000 tonnes) 2.8 2.9 2.7 4.1 3.5 (t | SEP DEC MAR JUN SEP SEP 2010 2010 2011 | |

(a) Material mined refers to run of mine ore mined and hoisted.

| Pinto Valley, USA Production | | | | | | | | |
|---------------------------------|---------------|-----|-----|-----|-----|-----|-----|-----|
| Copper cathode (EW) | (000 tonnes) | 1.4 | 1.5 | 1.4 | 1.4 | 1.4 | 1.4 | 1.4 |
| Sales | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 1.8 | 1.0 | 1.9 | 1.2 | 1.7 | 1.7 | 1.8 |

BHP Billiton Production Report for the quarter ended 30 September 2011

| DIAMONDS AND SPECIALTY PRODUCTS BHP Billiton attributable production and sales unless otherw | vise stated. | SEP 2010 | QUA DEC 2010 | RTER ENI MAR 2011 | DED JUN 2011 | SEP 2011 | YEAR TO SEP 2011 | DATE SEP 2010 |
|--|---------------|-------------|--------------------|-------------------------|--------------------|-------------|------------------------|---------------------|
| DIAMONDS | | | | | | | | |
| EKATI , Canada Ore Processed (100%) | (000 tonnes) | 1,196 | 1,162 | 1,122 | 1,212 | 1,177 | 1,177 | 1,196 |
| Production | (000 carats) | 703 | 676 | 551 | 576 | 457 | 457 | 703 |

BHP Billiton Production Report for the quarter ended 30 September 2011

PRODUCTION AND SHIPMENT REPORT

| | | | RTER EN | DED | | YEAR TO DATE | | |
|---|-------------|-------------|-------------|-------------|-------------|--------------|-------------|--|
| | SEP 2010 | DEC 2010 | MAR 2011 | JUN 2011 | SEP 2011 | SEP 2011 | SEP 2010 | |
| STAINLESS STEEL MATERIALS | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | | |
| (000 tonnes) | | | | | | | | |
| NICKEL | | | | | | | | |
| CMSA, Colombia | | | | | | | | |
| Production | 12.4 | 12.4 | 7.8 | 7.4 | 10.4 | 10.4 | 12.4 | |
| Sales | 12.0 | 12.8 | 8.5 | 8.5 | 7.7 | 7.7 | 12.0 | |
| Nickel West, Australia | | | | | | | | |
| Production | | | | | | | | |
| Nickel contained in concentrate | 0.9 | 1.7 | 1.6 | 3.3 | 2.6 | 2.6 | 0.9 | |
| Nickel contained in finished matte | 13.6 | 21.8 | 12.4 | 16.1 | 9.0 | 9.0 | 13.6 | |
| Nickel metal | 11.6 | 7.1 | 11.2 | 11.4 | 13.1 | 13.1 | 11.6 | |
| Nickel production | 26.1 | 30.6 | 25.2 | 30.8 | 24.7 | 24.7 | 26.1 | |
| - which production | 2011 | 2010 | 20.2 | 20.0 | | | 20.1 | |
| Sales | | | | | | | | |
| Nickel contained in concentrate | 1.6 | 0.8 | 2.2 | 3.9 | 1.2 | 1.2 | 1.6 | |
| Nickel contained in finished matte | 14.6 | 19.9 | 14.7 | 14.9 | 10.1 | 10.1 | 14.6 | |
| Nickel metal | 12.2 | 9.6 | 9.2 | 12.4 | 9.4 | 9.4 | 12.2 | |
| | | | | | | | | |
| Nickel sales | 28.4 | 30.3 | 26.1 | 31.2 | 20.7 | 20.7 | 28.4 | |

BHP Billiton Production Report for the quarter ended 30 September 2011

| | | YEAR TO DATE | | | | | |
|---|--------------|--------------|--------|--------|--------|--------|--------|
| | SEP | DEC | MAR | JUN | SEP | SEP | SEP |
| IDON ODE | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 |
| IRON ORE | | | | | | | |
| BHP Billiton attributable production and sales unless otherwit (000 tonnes) | ise stated. | | | | | | |
| (000 tonnes) | | | | | | | |
| IRON ORE (a) | | | | | | | |
| <u>Pilbara, Australia</u> | | | | | | | |
| Production | | | | | | | |
| Newman (b) | 9,640 | 11,213 | 11,912 | 12,480 | 13,158 | 13,158 | 9,640 |
| Goldsworthy Joint Venture | 384 | 225 | 305 | 284 | 254 | 254 | 384 |
| Area C Joint Venture | 10,086 | 10,154 | 9,510 | 10,044 | 10,479 | 10,479 | 10,086 |
| Yandi Joint Venture | 8,787 | 9,078 | 8,799 | 9,796 | 12,708 | 12,708 | 8,787 |
| | | | | | | | |
| Total (BHP Billiton share) | 28,897 | 30,670 | 30,526 | 32,604 | 36,599 | 36,599 | 28,897 |
| | | | | | | | |
| Total production (100%) | 33,996 | 36,082 | 35,913 | 38,358 | 43,058 | 43,058 | 33,996 |
| • | | | | | | | |
| Shipments | 7.922 | 7.920 | 7.660 | 7.462 | 7.744 | 7744 | 7.922 |
| Lump | 7,822 | 7,830 | 7,669 | 7,463 | 7,744 | 7,744 | 7,822 |
| Fines | 21,049 | 23,870 | 22,648 | 25,379 | 29,311 | 29,311 | 21,049 |
| | | | | | | | |
| Total (BHP Billiton share) | 28,871 | 31,700 | 30,317 | 32,842 | 37,055 | 37,055 | 28,871 |
| | | | | | | | |
| Total sales (100%) | 33,966 | 37,294 | 35,667 | 38,638 | 43,594 | 43,594 | 33,966 |
| | | | | | | | |
| (a) Iron ore production and shipments are reported on a wet | tonnes basis | 8. | | | | | |
| | | | | | | | |
| (b) Newman includes Mt Newman Joint Venture and Jimbl | ebar. | | | | | | |
| | | | | | | | |
| Samarco, Brazil | | | | | | | |
| Production | 3,086 | 2,996 | 2,705 | 2,922 | 2,973 | 2,973 | 3,086 |
| Ch | 2.624 | | | | ŕ | · | 2 (24 |
| Shipments | 2,634 | 3,460 | 2,598 | 2,736 | 2,926 | 2,926 | 2,634 |

BHP Billiton Production Report for the quarter ended 30 September 2011

| | QUARTER ENDED SEP DEC MAR JUN SEP | | | | YEAR TO DATE SEP SEP | | |
|--|-----------------------------------|-------|-------------|-------------|----------------------|-------|-------------|
| | SEP 2010 | 2010 | MAR 2011 | JUN 2011 | SEP 2011 | 2011 | SEP 2010 |
| MANGANESE | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. (000 tonnes) | | | | | | | |
| | | | | | | | |
| MANGANESE ORE South Africa (a) | | | | | | | |
| Saleable production | 938 | 779 | 514 | 776 | 911 | 911 | 938 |
| Sales | 657 | 947 | 701 | 746 | 861 | 861 | 657 |
| Australia (a) | | | | | | | |
| Saleable production | 1,184 | 1,050 | 838 | 1,014 | 1,108 | 1,108 | 1,184 |
| Sales | 552 | 1,173 | 1,127 | 1,108 | 1,094 | 1,094 | 552 |
| MANGANESE ALLOY | | | | | | | |
| South Africa (a) (b) | | | | | | | |
| Saleable production | 132 | 123 | 111 | 120 | 124 | 124 | 132 |
| Sales | 95 | 153 | 145 | 123 | 95 | 95 | 95 |
| Australia (a) | | | | | | | |
| Saleable production | 67 | 69 | 61 | 70 | 70 | 70 | 67 |
| Sales | 53 | 68 | 62 | 75 | 91 | 91 | 53 |

⁽a) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.

BHP Billiton Production Report for the quarter ended 30 September 2011

⁽b) Production includes Medium Carbon Ferro Manganese.

| | SEP 2010 | QUARTER ENDED DEC MAR JUN 2010 2011 2011 | | SEP 2011 | YEAR TO SEP 2011 | DATE SEP 2010 | | | |
|---|-------------|--|-------|-------------|------------------------|---------------------|-------|--|--|
| METALLURGICAL COAL | | | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise | | | | | | | | | |
| stated. (000 tonnes) | | | | | | | | | |
| (000 tonnes) | | | | | | | | | |
| METALLURGICAL COAL (a) | | | | | | | | | |
| Queensland, Australia | | | | | | | | | |
| Production | | | | | | | | | |
| BMA Blackwater | 1,458 | 1,134 | 870 | 1,127 | 1,367 | 1,367 | 1,458 | | |
| Goonyella | 1,863 | 1,086 | 993 | 1,417 | 1,463 | 1,463 | 1,863 | | |
| Peak Downs | 1,117 | 984 | 758 | 543 | 971 | 971 | 1,117 | | |
| Saraji | 872 | 819 | 532 | 556 | 802 | 802 | 872 | | |
| Norwich Park | 468 | 73 | 128 | 386 | 365 | 365 | 468 | | |
| Gregory Joint Venture | 760 | 438 | 674 | 845 | 306 | 306 | 760 | | |
| | | | | | | | | | |
| BMA total | 6,538 | 4,534 | 3,955 | 4,874 | 5,274 | 5,274 | 6,538 | | |
| BHP Mitsui Coal (b) | | | | | | | | | |
| South Walker Creek | 1,056 | 765 | 623 | 690 | 1,106 | 1,106 | 1,056 | | |
| Poitrel | 857 | 656 | 510 | 736 | 697 | 697 | 857 | | |
| BHP Mitsui Coal total | 1,913 | 1,421 | 1,133 | 1,426 | 1,803 | 1,803 | 1,913 | | |
| Queensland total | 8,451 | 5,955 | 5,088 | 6,300 | 7,077 | 7,077 | 8,451 | | |
| Shipments | | | | | | | | | |
| Coking coal | 6,641 | 5,243 | 3,475 | 4,865 | 5,066 | 5,066 | 6,641 | | |
| Weak coking coal | 1,653 | 1,886 | 970 | 1,411 | 1,691 | 1,691 | 1,653 | | |
| Thermal coal | 368 | 206 | 125 | 285 | 176 | 176 | 368 | | |
| Total | 8,662 | 7,335 | 4,570 | 6,561 | 6,933 | 6,933 | 8,662 | | |
| (a) Metallurgical coal production is reported on the basis of saleable product. Production figures include some thermal coal.(b) Shown on 100% basis. BHP Billiton interest in saleable production is 80%. | | | | | | | | | |
| Illawarra, Australia | | | | | | | | | |
| Production | 1,848 | 1,832 | 1,582 | 1,622 | 2,214 | 2,214 | 1,848 | | |

1,388

1,750

362

1,495

2,031

536

1,374

1,585

211

1,407

1,623

216

1,673

1,832

159

1,673

1,832

159

BHP Billiton Production Report for the quarter ended 30 September 2011

Shipments
Coking coal

Thermal coal

Total

1,388

1,750

362

| | | QUARTER ENDED | | | | YEAR TO DATE | | |
|--|-------|---------------|-------|-------|-------|--------------|-------|--|
| | SEP | DEC | MAR | JUN | SEP | SEP | SEP | |
| The state of the s | 2010 | 2010 | 2011 | 2011 | 2011 | 2011 | 2010 | |
| ENERGY COAL | | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | | |
| (000 tonnes) | | | | | | | | |
| South Africa | | | | | | | | |
| Production | 8,997 | 8,507 | 8,596 | 8,228 | 9,095 | 9,095 | 8,997 | |
| Sales | | | | | | | | |
| Export | 3,047 | 3,365 | 2,887 | 3,082 | 3,439 | 3,439 | 3,047 | |
| Local utility | 5,667 | 5,024 | 5,254 | 5,363 | 5,622 | 5,622 | 5,667 | |
| Inland | 110 | 96 | 78 | 37 | 85 | 85 | 110 | |
| | | | | | | | | |
| Total | 8,824 | 8,485 | 8,219 | 8,482 | 9,146 | 9,146 | 8,824 | |
| | | | | | | | | |
| New Mexico, USA | | | | | | | | |
| Production | | | | | | | | |
| Navajo Coal | 1,754 | 1,818 | 1,629 | 2,271 | 1,178 | 1,178 | 1,754 | |
| San Juan Coal | 1,423 | 478 | 731 | 1,508 | 1,289 | 1,289 | 1,423 | |
| | | | | | Ź | , | | |
| Total | 3,177 | 2,296 | 2,360 | 3,779 | 2,467 | 2,467 | 3,177 | |
| | | | | | | | | |
| Sales - local utility | 3,361 | 3,339 | 3,385 | 3,106 | 3,630 | 3,630 | 3,361 | |
| · | 3,301 | 3,337 | 3,303 | 5,100 | 2,020 | 2,020 | 3,301 | |
| NSW Energy Coal, Australia | 2.506 | 2.204 | 2.050 | 2.702 | 1016 | 4.046 | 2.506 | |
| Production | 2,506 | 3,394 | 3,978 | 3,793 | 4,046 | 4,046 | 2,506 | |
| Sales | | | | | | | | |
| Export | 2,626 | 3,253 | 3,824 | 3,522 | 3,523 | 3,523 | 2,626 | |
| Inland | 404 | 180 | 339 | 364 | 625 | 625 | 404 | |
| | | | | | | | | |
| Total | 3,030 | 3,433 | 4,163 | 3,886 | 4,148 | 4,148 | 3,030 | |
| | | | | | | | | |
| Commission Cool Colombia | | | | | | | | |
| Cerrejon Coal, Colombia Production | 2,426 | 2,316 | 2,609 | 2 520 | 2 852 | 2 952 | 2.426 | |
| FIOUUCION | 2,420 | 2,310 | 2,009 | 2,538 | 2,852 | 2,852 | 2,426 | |
| Sales - export | 2,776 | 2,672 | 2,149 | 2,853 | 2,901 | 2,901 | 2,776 | |

BHP Billiton Production Report for the quarter ended 30 September 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: October 19, 2011 By: /s/ Jane McAloon

Name: Jane McAloon

Title: Group Company Secretary