

MCCORMICK & CO INC
Form 8-K
March 29, 2011

SECURITIES & EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 29, 2011

McCormick & Company, Incorporated

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

001-14920
(Commission
File Number)

52-0408290
(IRS Employer
Identification No.)

18 Loveton Circle

21152

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Sparks, Maryland
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (410) 771-7301

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Item 2.02 Results of Operations and Financial Condition.

On March 29, 2011 the Registrant issued a press release and held a conference call with analysts to report on the results of operations for the first quarter of fiscal year 2011, which ended on February 28, 2011.

Furnished with this Form 8-K as Exhibit 99.1 is a copy of the press release labeled McCormick Delivers Strong First Quarter Financial Results and Reaffirms 2011 Outlook, which includes an unaudited Consolidated Income Statement for the three months ended February 28, 2011, an unaudited Consolidated Balance Sheet of the Registrant as of February 28, 2011, and an unaudited Consolidated Cash Flow Statement for the three months ended February 28, 2011.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The exhibit to this report is listed in Item 2.02 above and in the Exhibit Index that follows the signature line.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCCORMICK & COMPANY, INCORPORATED

Date: March 29, 2011

By: /s/ W. Geoffrey Carpenter
W. Geoffrey Carpenter
Vice President, General Counsel & Secretary

Exhibit Index

**Exhibit
Number**

Exhibit Description

| | |
|------|---|
| 99.1 | Copy of the press release labeled McCormick Delivers Strong First Quarter Financial Results and Reaffirms 2011 Outlook. |
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