

CONSOL Energy Inc  
Form 8-K/A  
July 16, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K/A**

(Amendment No. 1)

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): April 30, 2010**

**CONSOL Energy Inc.**

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)  
CNX Center

(IRS Employer  
Identification No.)

1000 CONSOL Energy Drive  
Canonsburg, Pennsylvania 15317  
(Address of principal executive offices)  
(Zip code)

Registrant's telephone number, including area code:

(724) 485-4000

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**EXPLANATORY NOTE**

On May 6, 2010, CONSOL Energy Inc. ( **CONSOL** ) filed a Current Report on Form 8-K (the **Initial Report** ) to report that it completed its acquisition (the **Acquisition** ) of all of the issued and outstanding common stock of Dominion Exploration & Production, Inc., a Delaware corporation (the **DEPI Shares** ); (ii) all of the issued and outstanding common stock of Dominion Reserves, Inc., a Virginia corporation (the **Reserves Shares** ); and (iii) all right, title and interest owned and held by Dominion Transmission, Inc., a Delaware corporation ( **DTI** ) in and to certain interests in oil and gas properties, rights and related assets identified in the Purchase Agreement (as defined below), for approximately \$3.475 billion in cash.

In connection with the Acquisition, CONSOL previously filed (1) the Audited Financial Statements of Dominion Exploration & Production, Inc. and subsidiaries and the producing business of Dominion Transmission Inc. as of and for the twelve-months ended December 31, 2009, and (2) the Unaudited Pro Forma Condensed Combined Financial Statements of CONSOL as of and for the year ended December 31, 2009. This Current Report on Form 8-K/A (the **Amendment** ) amends and supplements the Initial Report to include the foregoing statements. No other amendments to the Initial Report are being made by the Amendment.

**Item 9.01 Financial Statements and Exhibits.**

*(a) Financial Statements of business acquired.*

Audited Financial Statements of Dominion Exploration & Production, Inc. and subsidiaries and the producing business of Dominion Transmission Inc. as of and for the twelve-months ended December 31, 2009 (incorporated by reference to Exhibit 99.1 of Form 8-K filed on March 22, 2010 and accepted at 07:07:04).

*(b) Pro forma financial information.*

Unaudited Pro Forma Condensed Combined Financial Statements as of and for the year ended December 31, 2009 (incorporated by reference to Exhibit 99.3 of Form 8-K filed on March 22, 2010 and accepted at 07:08:37).

*(d) Exhibits.*

<b>Exhibit</b>	
<b>No.</b>	<b>Description</b>
Exhibit 99.1	Audited Financial Statements of Dominion Exploration & Production, Inc. and subsidiaries and the producing business of Dominion Transmission Inc. as of and for the twelve-months ended December 31, 2009, incorporated by reference to Exhibit 99.1 of Form 8-K filed on March 22, 2010 and accepted at 07:07:04.
Exhibit 99.2	Unaudited Pro Forma Condensed Combined Financial Statements as of and for the year ended December 31, 2009, incorporated by reference to Exhibit 99.3 of Form 8-K filed on March 22, 2010 and accepted at 07:08:37.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CONSOL ENERGY INC.**

By: */s/* STEPHEN W. JOHNSON  
**Stephen W. Johnson**  
**Senior Vice President and General Counsel**

Dated: July 16, 2010

**Exhibit Index**

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