

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
February 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of February, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 28, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ RYUTARO KUSAMA

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Notice of Repayment of Public Fund Preferred Shares, Repurchase of Own Shares and**Repurchase through ToSTNeT-2**

Tokyo, February 28, 2006 Mitsubishi UFJ Financial Group, Inc. (President & CEO; Nobuo Kuroyanagi) (the Company) hereby announces that the Company had made proposals to Deposit Insurance Corporation of Japan (the DIC) through the Resolution and Collection Corporation (the RCC), with respect to Preferred Shares of the Company which had been subscribed by the RCC, for the transfer of a portion of Class 12 Preferred Shares, and for the partial conversion of Class 8 and 9 Preferred Shares into Ordinary Shares of the Company and for the disposal by the RCC of the Ordinary Shares issued upon the conversion, as described in the following Section 1, and such proposals were approved today.

The Company also announces that, with a view to the disposal by the RCC of the Ordinary Shares issued upon such conversion, the repurchase of its own shares and its specific method as described in the following Section 2 were resolved at the meeting of the Board of Directors of the Company today pursuant to the provisions of Article 211-3, Paragraph 1, Item 2 of the Commercial Code of Japan and Article 6, Paragraph 1 of the Articles of Incorporation of the Company. In addition to the resolution with respect to such repurchase of its own shares, the Company announces that it was also resolved that the repurchase of its own shares, which was announced by the Company on December 6, 2005, be terminated upon the repurchase effected on December 7, 2005, as described in the following section 3.

PARTICULAR**1. Repayment of Public Fund Preferred Shares**

- (1) Transfer of Class 12 Preferred Shares
Expected date of the transfer is March 3, 2006.

| To whom | Aggregate number of the transfer | Number of shares to be transferred |
|-------------------------------------|----------------------------------|------------------------------------|
| The Norinchukin Bank | ¥ 100,061,600,000 | 45,400 shares |
| Nippon Life Insurance Company | ¥ 100,061,600,000 | 45,400 shares |
| Meiji Yasuda Life Insurance Company | ¥ 50,251,200,000 | 22,800 shares |
| Taiyo Life Insurance Company | ¥ 24,905,200,000 | 11,300 shares |
| Daido Life Insurance Company | ¥ 24,905,200,000 | 11,300 shares |

- (2) Conversion of Preferred Shares into Ordinary Shares

| Name | Class 8 Preferred | Class 9 Preferred |
|--|-------------------|-------------------|
| | Shares | Shares |
| Aggregate Amount of Conversion | ¥155,400,000,000 | ¥24,900,000,000 |
| Number of Preferred Shares to be Converted | 51,800 shares | 12,450 shares |
| Conversion Price/ conversion rate | ¥1,693,500 | 1.826 |
| Date on Which Conversion is Requested | February 28, 2006 | February 28, 2006 |
| Number of Ordinary Shares Issued upon Conversion | 91,762.63 shares | 22,733.70 shares |

- (3) Disposal by the RCC of Ordinary Shares Issued upon Conversion

The Company will repurchase the Ordinary Shares issued upon the conversion as its own shares in accordance with the following Section 2. The Company had requested the DIC through the RCC to demand that the Company purchases any shares representing fractional numbers less than one (1) (0.63 shares and 0.70 shares) pursuant to the provisions of Article 220-6 of the Commercial Code of Japan, and such request was

approved.

2. Repurchase of Own Shares

(1) Reason for Repurchase of Own Shares

The Company's main purpose is to repurchase the Ordinary Shares issued upon the conversion of the public fund preferred shares.

(2) Outline of Repurchase

| | |
|--|--------------------------------|
| Type of Shares to be Repurchased | Ordinary Shares of the Company |
| Aggregate Number of Shares to be Repurchased | Up to 120,000.00 shares |
| Aggregate Amount of Repurchase Price | Up to ¥210,000,000,000 |

(3) Specific Method of Repurchase

| | |
|--|---|
| Method of Repurchase | The Company will make an order to purchase through ToSTNeT-2 of the Tokyo Stock Exchange (closing price orders) which shall be executed at 8:45 a.m. on March 1, 2006 at ¥1,750,000 per share, today's (February 28, 2006) closing price of Ordinary Shares of the Company traded on the Tokyo Stock Exchange. The trading system and trading hour shall not be changed to other trading systems or trading hours, and such purchase order shall be made at such trading hour only. |
| Type of Shares to be Repurchased | Ordinary Shares of the Company |
| Aggregate Number of Shares to be Repurchased | 120,000.00 shares (Note 1) (Note 2) |

(Note 1) The aggregate number of shares to be repurchased shall not be changed. However, a part of or all of such shares may not be repurchased due to market conditions, etc.

(Note 2) The shares for which orders to sell have been made shall be repurchased up to the number of shares scheduled to be repurchased.

(4) Publication of Repurchase Results

The results of the repurchase shall be published after completion of transaction executed at 8:45 a.m. on March 1, 2006.

3. Termination of repurchase of own shares

Due to the resolution of the repurchase of its own shares described in section 2 above, the repurchase of its own shares, which was announced by the company on December 6, 2005, shall be terminated upon the repurchase effected on December 7, 2005 as follows.

| | |
|--|--|
| Types of shares that were repurchased | Ordinary shares of the Company |
| Aggregate number of shares that were repurchased | 117,969 shares |
| Repurchase price | ¥1,630,000 |
| Aggregate amount of repurchase price | ¥192,289,470,000 |
| Date of repurchase | December 7, 2005 |
| Method of repurchase | Purchase through ToSTNeT-2 of the Tokyo Stock Exchange (closing price order) |

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(Reference) Contents of the resolution of the board of directors regarding repurchase of own shares on December 6, 2005:

Types of shares to be repurchased
Aggregate number of shares to be repurchased
Aggregate amount of repurchase price

Ordinary shares of the Company
Up to 128,834 shares
Up to ¥210,000,000,000

Contact:

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