

AK STEEL HOLDING CORP
Form 8-K
January 24, 2006

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT January 24, 2006

(Date of Earliest Event Reported)

AK STEEL HOLDING CORPORATION

(Exact name of registrant as specified in its charter)

Commission File No. 1-13696

Delaware
(State of Incorporation)

31-1401455
(I.R.S. Employer Identification No.)

703 Curtis Street, Middletown, OH

45043

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (513) 425-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

The following schedule reflects the reconciliation of Non-GAAP measures that will be discussed in the fourth quarter analysts conference call to be held on January 24, 2006 at 11:00 a.m.

Supplemental Information

	Three Months Ended December 31, 2005	Three Months Ended September 30, 2005
	<u> </u>	<u> </u>
EBITDA (Dollars in millions)		
EBITDA	\$ 131.5	\$ 24.4
Depreciation	(47.3)	(49.2)
Amortization	(0.7)	(0.7)
Asset impairment charges	(65.6)	
Curtailment charge	(12.9)	
Corridor charge	(54.2)	
	<u> </u>	<u> </u>
Operating loss	\$ (49.2)	\$ (25.5)
	<u> </u>	<u> </u>
EBITDA per ton		
EBITDA per ton	\$ 82	
Depreciation per ton	(30)	
Amortization per ton		
Asset impairment charges per ton	(41)	
Curtailment charge per ton	(8)	
Corridor charge per ton	(34)	
	<u> </u>	
Operating loss per ton	\$ (31)	
	<u> </u>	

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AK STEEL HOLDING CORPORATION

By: /s/ David C. Horn

David C. Horn
Secretary

Dated: January 24, 2006