TEJON RANCH CO Form 8-K March 11, 2005 Table of Contents

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20509

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) March 10, 2005

Tejon Ranch Co.

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction

1-7183 (Commission File Number) 77-0196136 (IRS Employer

of Incorporation)

Identification No.)

P. O. Box 1000, Lebec, California (Address of Principal Executive Offices)

93243 (Zip Code)

Registrant s telephone number, including area code 661 248-3000

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Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. <u>Financial Statements, Pro Forma Financial Information and Exhibits.</u>

Item 9.01. Results of Operations and Financial Condition.

SIGNATURES

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Item 2.02. Financial Statements, Pro Forma Financial Information and Exhibits

- (c) Exhibits (Furnished Pursuant to Item 12).
 - 99.1 Press Release of the Company dated March 9, 2005, announcing the Company s earnings for the three months and twelve months ended December 31, 2004.

Item 9.01. Results of Operations and Financial Condition.

On March 9, 2004, the Registrant issued a press release announcing its earnings for the three months and twelve months ended December 31, 2004. A copy of this press release is attached as Exhibit 99.1. The information contained in this report on Form 8-K, including Exhibit 99.1, shall not be deemed filed with the Securities and Exchange Commission nor incorporated by reference in any registration statement filed by the Registrant under the Securities Act of 1933, as amended, unless specified otherwise.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2005 TEJON RANCH CO.

By: /s/ Allen E. Lyda

Name: Allen E. Lyda

Title: Vice President, and Chief Financial Officer

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EXHIBIT INDEX

Exhibit

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