

AMERISOURCEBERGEN CORP  
Form 8-K  
April 29, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 28, 2004

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**AmerisourceBergen Corporation**

(Exact name of Registrant as specified in its charter)

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**Delaware**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**1-16671**  
Commission File Number

**23-3079390**  
(I.R.S. Employer

Identification Number)

**1300 Morris Drive**

**Chesterbrook, PA**  
(Address of principal executive offices)

**19087**  
(Zip Code)

**Registrant's telephone number, including area code: (610) 727-7000**

N/A

**(Former name or former address, if changed since last report.)**

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Item 5. Other Events.

On April 28, 2004, AmerisourceBergen Corporation (the Registrant ) issued a news release announcing that the Registrant's trust subsidiary, Bergen Capital Trust I, will redeem all of its outstanding 7.80% Trust Originated Preferred Securities (CUSIP No. 083748202) at the liquidation amount of \$25.00 per preferred security plus accrued cash distributions through the redemption date of May 28, 2004. A copy of the news release is filed as Exhibit 99.1 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 News Release dated April 28, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

Date: April 28, 2004

By:           /s/ Michael D. DiCandilo          

Name: Michael D. DiCandilo

Title: Senior Vice President and Chief Financial Officer