## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 26, 2004

# **Natus Medical Incorporated**

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction 000-33001 (Commission 77-0154833 (IRS Employer

of incorporation)

File Number)

**Identification No.)** 

1501 Industrial Road, San Carlos, California 94070

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code: (650) 802-0400

Not applicable

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(Former name or former address, if changed since last report)

#### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

Exhibit No.	Description
99.1	Press release of Natus Medical Incorporated dated February 26, 2004 describing the Company s results for its fourth quarter and year ended December 31, 2003.

#### ITEM 12. Results of Operations and Financial Condition.

On February 26, 2004, Natus Medical Incorporated (the Company ) is issuing a press release and holding a conference call regarding its financial results for the fourth quarter and year ended December 31, 2003. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

The information in this Form 8-K and the exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act ) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATUS MEDICAL INCORPORATED

Dated: February 26, 2004 By: /s/ Steven J. Murphy

Steven J. Murphy

Vice President, Finance

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### **Index to Exhibits**

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