

SHILOH INDUSTRIES INC  
Form 8-K  
February 26, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): February 26, 2004**

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**SHILOH INDUSTRIES, INC.**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or Other Jurisdiction of Incorporation)

**0-21964**  
(Commission File Number)

**51-0347683**  
(IRS Employer Identification No.)

**Suite 202, 103 Foulk Road, Wilmington, Delaware**  
(Address of Principal Executive Offices)

**19803**  
(Zip Code)

**Registrant's telephone number, including area code: (302) 656-1950**

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**(Former Name or Former Address, if Changed Since Last Report)**

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

The exhibit listed below is being furnished pursuant to Item 12.

<b>Exhibit</b>	
<b>Number</b>	<b>Description</b>
99.1	Press Release, dated February 26, 2004

**Item 12. Results of Operations and Financial Condition**

On February 26, 2004, Shiloh Industries, Inc. issued a press release announcing the unaudited financial results for the quarter ended January 31, 2004, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SHILOH INDUSTRIES, INC.

By: /s/ Stephen E. Graham

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Stephen E. Graham  
Chief Financial Officer

Date: February 26, 2004

**EXHIBIT INDEX**

**Exhibit**

**Number**

**Description**

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