

SRA INTERNATIONAL INC
Form 8-K
February 02, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **February 2, 2004**

SRA INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

001-31334
(Commission File
Number)

54-1360804
(IRS Employer
Identification No.)

4350 Fair Lakes Court
Fairfax, Virginia

22033

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(Address of Principal Executive Offices)

(Zip Code)

(Registrant's telephone number, including area code): **(703) 803-1500**

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

<u>Exhibit Number</u>	<u>Exhibit</u>
99.1	Press Release dated February 2, 2004, announcing the financial results for the three months ended December 31, 2003.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On February 2, 2004, SRA International, Inc. announced its financial results for the second quarter ended December 31, 2003, as well as its earnings guidance for the third and fourth quarters of fiscal year 2004 and the full fiscal year 2004. The full text of the press release issued in connection with the announcement is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K. Also attached to this Current Report on Form 8-K are reconciliations of certain Non-GAAP financial measures expected to be discussed by the Company during its earnings conference call to the most directly comparable GAAP financial measures and is incorporated by reference herein.

The information in this Form 8-K is being furnished under Item 12 and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SRA INTERNATIONAL, INC.

Date: February 2, 2004

/s/ STEPHEN C. HUGHES

Stephen C. Hughes

Senior Vice President,

Chief Financial Officer

EXHIBIT INDEX

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