

K2 INC
Form 8-K
December 09, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date Of Report (Date of earliest event reported): December 9, 2003

K2 INC.

(Exact name of the registrant as specified in its charter)

Delaware

1-4290

95-2077125

(State or other

(Commission

(I.R.S. Employer

jurisdiction of incorporation)

File Number)

Identification Number)

2051 PALOMAR AIRPORT ROAD, CARLSBAD, CA

92009

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (760) 494-1000

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N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

On December 9, 2003, K2 Inc. (the Company) announced that it had accepted shares of Brass Eagle Inc. (Brass Eagle) in its exchange offer pursuant to an Agreement and Plan of Merger and Reorganization, dated as of October 22, 2003, by and among the Company, Brass Eagle and Cabe Acquisition Sub, Inc.

A copy of the Company s press release, dated December 9, 2003, is filed as an exhibit to this Current Report on Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) *Exhibits.* The following exhibits are filed with this report on Form 8-K:

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 99.1 | Press Release, dated December 9, 2003. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 9, 2003

K2 INC.

By:

/s/ JOHN J. RANGEL

John J. Rangel

Senior Vice President and Chief Financial Officer