HOAG JAY C Form 3 May 02, 2011

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

REYNOLDS JON Q JR

(Last) (First) (Middle) 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year)

04/27/2011

4. Relationship of Reporting

Person(s) to Issuer

K12 INC [LRN]

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O TECHNOLOGY **CROSSOVER**

VENTURES. 528 RAMONA

STREET

(Street)

(State)

X 10% Owner _X_ Director Officer _X_ Other

(Check all applicable)

(give title below) (specify below) May be part of a 13(d) group

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

PALO ALTO, CAÂ 94301

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect

(Instr. 5)

Common Stock 2,617,727 Ι

TCV VII, L.P. (1) (2)

Common Stock

1,359,447

I TCV VII (A), L.P. (1) (3)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Conversion or Exercise Price of Derivative Security

Ownership Form of Derivative Security: Direct (D)

or Indirect

(I) (Instr. 5)

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable

Expiration Title Date

Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address			Relationships	
Topolong O mer rume / rumeso	Director	10% Owner	Officer	Other
REYNOLDS JON Q JR C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	ÂX	ÂX	Â	May be part of a 13(d) group
TCV VII LP C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
TCV VII(A) L P C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
Technology Crossover Management VII, Ltd. C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
Technology Crossover Management VII, L.P. C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
HOAG JAY C C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
KIMBALL RICK C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
DREW JOHN C/O TECHNOLOGY CROSSOVER VENTURES 528 RAMONA STREET PALO ALTO, CA 94301	Â	ÂX	Â	May be part of a 13(d) group
	Â	ÂΧ	Â	

Reporting Owners 2 GRIFFITH WILLIAM May be part of a 13(d)

C/O TECHNOLOGY CROSSOVER VENTURES group

528 RAMONA STREET PALO ALTO, CAÂ 94301

Trudeau Robert

C/O TECHNOLOGY CROSSOVER VENTURES \hat{A} \hat{A} \hat{A} May be part of a 13(d)

528 RAMONA STREET group

PALO ALTO, Â CAÂ 94301

Signatures

Frederic D. Fenton Authorized signatory for Jon Q. Reynolds, Jr. 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for TCV VII, L.P. 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for TCV VII (A), L.P. 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for Technology Crossover Management 05/02/2011

VII, Ltd.

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for Technology Crossover Management 05/02/2011

VII, L.P.

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for Jay C. Hoag 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for Richard H. Kimball 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for John L. Drew 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for William J.G. Griffith IV 05/02/2011

**Signature of Reporting Person Date

Frederic D. Fenton Authorized signatory for Robert W. Trudeau 05/02/2011

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 3 is filed by more than one Reporting Person and is a joint filing with the Form 3 filed by TCV Member Fund, L.P. and
 (1) Christopher P. Marshall, Timothy P. McAdam, John C. Rosenberg and David L. Yuan (and, together with Jon Q. Reynolds, Jr., Jay C. Hoag, Richard H. Kimball, John L. Drew, William J.G. Griffith IV, and Robert W. Trudeau, the "Class A Directors") on May 2, 2011.
- (2) These securities are directly held by TCV VII, L.P. The Class A Directors are Class A Directors of Technology Crossover Management VII, Ltd. ("Management VII") and limited partners of Technology Crossover Management VII, L.P. ("TCM VII"). Management VII is the general partner of TCM VII, which is the general partner of TCV VII, L.P. The Class A Directors, Management VII and TCM VII may be deemed to beneficially own the securities held by TCV VII, L.P., but each of the Class A Directors, Management VII and TCM VII disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein. Management VII has no

Signatures 3

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pecuniary interest in any of the securities that are being jointly reported by the Reporting Persons on this Form 3.

These securities are directly held by TCV VII (A), L.P. The Class A Directors are Class A Directors of Management VII and limited partners of TCM VII . Management VII is the general partner of TCM VII, which is the general partner of TCV VII (A), L.P. The Class A Directors, Management VII and TCM VII may be deemed to beneficially own the securities held by TCV VII (A), L.P., but each of the Class A Directors, Management VII and TCM VII disclaim beneficial ownership of such securities except to the extent of their pecuniary

(3) Class A Directors, Management VII and TCM VII may be deemed to beneficially own the securities need by TCV VII (A), E.P., but each of the Class A Directors, Management VII and TCM VII disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein. Management VII has no pecuniary interest in any of the securities that are being jointly reported by the Reporting Persons on this Form 3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.