

BioRestorative Therapies, Inc.
 Form 4
 January 02, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Westbury Trust

2. Issuer Name and Ticker or Trading Symbol
 BioRestorative Therapies, Inc.
 [BRTX]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 11 VICTORIA STREET, P.O. BOX
 HM 1065
 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 12/30/2013

___ Director ___X___ 10% Owner
 ___ Officer (give title below) ___ Other (specify below)

HAMILTON, D0 HMEX

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ___ Form filed by One Reporting Person
 ___X___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|----------------|---|--|-----------------------------------|------------------|
| | | | | Code | V | Amount | | | | (A) or (D) |
| Common Stock | 12/30/2013 | | X | | | 400,000 (1) | A \$ 0.3 | 1,715,000 | I | See footnote (4) |
| Common Stock | 12/30/2013 | | X | | | 400,000 (1) | A \$ 0.3 | 2,115,000 | I | See footnote (4) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Security (Instr. 3 and 4) | 8. An | | |
|---|--|--------------------------------------|--|--------------------------------|---|--|---------|---|-----------------|--------------|------------------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Number of Shares |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 1.5 | 12/30/2013 | | J ⁽²⁾ | | | 400,000 | ⁽³⁾ | 03/30/2017 | Common Stock | 40 |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 0.3 | 12/30/2013 | | J ⁽²⁾ | | 400,000 | | ⁽³⁾ | 03/30/2017 | Common Stock | 40 |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 0.3 | 12/30/2013 | | X | | 400,000 | | ⁽³⁾ | 03/30/2017 | Common Stock | 40 |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 2.5 | 12/30/2013 | | J ⁽²⁾ | | 400,000 | | ⁽³⁾ | 03/26/2018 | Common Stock | 40 |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 0.3 | 12/30/2013 | | J ⁽²⁾ | | 400,000 | | ⁽³⁾ | 03/26/2018 | Common Stock | 40 |
| Common Stock Warrants (right to buy) ⁽¹⁾ | \$ 0.3 | 12/30/2013 | | X | | 400,000 | | ⁽³⁾ | 03/26/2018 | Common Stock | 40 |

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

Westbury Trust
11 VICTORIA STREET, P.O. BOX HM 1065
HAMILTON, D0 HMEX

X

WESTBURY BERMUDA LTD
11 VICTORIA STREET, P.O. BOX HM 1065
HAMILTON, D0 HMEX

X

Signatures

/s/ Jim Watt, Trustee of Westbury Trust 01/02/2014

Signature of Reporting Person

Date

/s/ Jim Watt, President of Westbury
(Bermuda) Ltd. 01/02/2014

Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects a 1-for-50 reverse stock split on April 15, 2013.
- (2) The transactions involved an amendment to the exercise price of each respective warrant, which resulted in a deemed simultaneously cancellation and replacement of such warrants. All other terms of such warrants remained the same.
- (3) The warrants were exercisable immediately.
- (4) These securities are directly owned by Westbury (Bermuda) Ltd., which is 100% owned by Westbury Trust. Westbury Trust was an indirect beneficial owner of the reported securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.