OCI Partners LP Form 4 November 06, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB 3235-0287 Number:

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Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * OCI USA INC.

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

OCI Partners LP [OCIP]

(First) (Middle) (Last)

3. Date of Earliest Transaction

(Month/Day/Year)

X_ Director 10% Owner Other (specify Officer (give title

(Check all applicable)

C/O OCI USA INC., 660 MADISON 11/04/2013 **AVENUE, 19TH FLOOR**

(State)

(Street) 4. If Amendment, Date Original

(Zip)

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person X_ Form filed by More than One Reporting

below)

NEW YORK, NY 10065

(City)

INTERESTS)

(City)	(State) (Zip)	Table I -	Non-Deri	vative Securit	ies Acq	uired,	Disposed of, or	Beneficially	Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)	4. Securities Approximately 1.	of (D)	d (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
COMMON			Code V	Amount	(D)	Price	(msu. 3 and 4)		
UNITS (LIMITED PARTNER	11/04/2013		A	2,625,000 (2)	Α :	<u>(2)</u>	63,000,000 (2)	D (1)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of	9
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	orNumber	Expiration Da	ate	Amou	nt of	Derivative	J
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	,
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ities	(Instr. 5)]
	Derivative				Securities			(Instr.	3 and 4)		(
	Security				Acquired]
					(A) or						J
					Disposed						-
					of (D)						(
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration	Title	Number		
						Exercisable	ercisable Date	11110	of		
				Code V	(A) (D)				Shares		
				Couc v	$(\Lambda)(D)$				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
OCI USA INC. C/O OCI USA INC. 660 MADISON AVENUE, 19TH FLOOR NEW YORK, NY 10065	X	X				
OCI N.V. MIJNWEG 1 6167 AC GELEEN P7	X	X				

Signatures

/s/ Kevin Struve, President of OCI USA Inc.	11/06/2013		
**Signature of Reporting Person	Date		
/s/ Nassef Sawiris, Chief Executive Officer of OCI N.V.	11/06/2013		
**Signature of Reporting Person	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 4 is filed jointly by OCI N.V., a Dutch public limited liability company ("OCI NV"), and OCI USA Inc., a Delaware corporation and an indirect wholly owned subsidiary of OCI NV ("OCI USA"), in connection with transactions relating to the Issuer's initial public offering (Registration Statement on Form S-1, Registration No. 333-189350). OCI USA owns all of the membership interests in OCI GP LLC, a Delaware limited liability company ("OCI GP"). OCI GP is a wholly owned subsidiary of OCI USA and the general partner of the Issuer. OCI NV may be deemed to indirectly own the securities of the Issuer held by OCI USA, but disclaims beneficial ownership except to the extent of its pecuniary interest therein.

(2)

Reporting Owners 2

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Upon the expiration of the underwriters' option to purchase 2,625,000 common units of the Issuer, such common units were issued to OCI USA for no additional consideration as part of the contribution transactions pursuant to a Contribution, Conveyance and Assumption Agreement by and among the Issuer, OCI USA and the other parties thereto. After giving effect to such deferred issuance, OCI USA owns 63,000,000 common units of the Issuer, representing an approximate 78.3% limited partner interest in the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.