

BIOTIME INC
Form 424B5
September 14, 2015

As filed pursuant to Rule 424(b)(5)
Registration No. 333-201824

PROSPECTUS SUPPLEMENT

BIOTIME, INC.

2,607,401 Common Shares

We are offering 2,607,401 common shares, no par value, for sale directly to selected investors at a price of \$3.29 per share, which was the closing price of the common shares on the NYSE MKT on September 11, 2015.

	Per Share	Total
Public Offering Price	\$ 3.29	\$8,578,349.29
Proceeds, before expenses, to us	\$ 3.29	\$8,578,349.29

Our common shares are quoted on the NYSE MKT and on the TASE under the symbol BTX. The closing price of the common shares on the NYSE MKT on September 11, 2015 was \$3.29.

These securities involve a high degree of risk and should be purchased only by persons who can afford the loss of their entire investment. See "RISK FACTORS" on page S-5.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is September 14, 2015

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