

EXPRESSJET HOLDINGS INC

Form 3

February 17, 2010

FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIESFiled pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

UNITED AIR LINES INC

(Last)

(First)

(Middle)

77 W. WACKER DRIVE

(Street)

CHICAGO, IL 60601

(City)

(State)

(Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

02/17/2010

3. Issuer Name and Ticker or Trading Symbol

EXPRESSJET HOLDINGS INC [XJT]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

☐ Director ☒ 10% Owner
☐ Officer ☐ Other
 (give title below) (specify below)
5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

☐ Form filed by One Reporting
Person☒ Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)Date
ExercisableExpiration
Date3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

Title

Amount or
Number of
Shares4. Conversion
or Exercise
Price of
Derivative
Security5. Ownership
Form of
Derivative
Security:
Direct (D)
or Indirect
(I)
(Instr. 5)6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

Warrant ⁽¹⁾	02/17/2010	À ⁽²⁾	Common Stock, par value	2,700,000	\$ 0.01	D ⁽³⁾	À
			\$0.01 per share				

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
UNITED AIR LINES INC 77 W. WACKER DRIVE CHICAGO, IL 60601	À	À X	À	À
UAL CORP /DE/ 77 W. WACKER DRIVE CHICAGO, IL 60601	À	À X	À	À

Signatures

/s/ Kathryn A. Mikells 02/17/2010

 Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) United Air Lines, Inc. ("United") is the holder of a warrant to purchase 2,700,000 common shares of ExpressJet Holdings, Inc.

The warrant will expire on the earlier of (a) the time and date the warrant is exercised in full and (b) 5:00 p.m. Central Standard Time, on the date of the expiration or earlier termination of the United Express Agreement, dated December 1, 2009, between United and ExpressJet Holdings, Inc.; provided that, if the United Express Agreement is terminated due to any default or breach of ExpressJet Holdings, Inc., the expiration date of the warrant is April 30, 2013.

(3) United has direct ownership of the ExpressJet Holdings, Inc. securities. As UAL Corporation is the parent company of United, it has indirect beneficial ownership in the securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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