

PROSPECT CAPITAL CORP  
 Form 497  
 May 28, 2013

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary pricing supplement and the accompanying prospectus supplement and prospectus are not offers to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

Subject to completion  
 Preliminary Pricing Supplement dated

May 28, 2013

**Prospect Capital Corporation**  
**Prospect Capital InterNotes®**  
 5.000% Senior Notes due 2020 (the "2020 Notes")  
 5.750% Senior Notes due 2031 (the "2031 Notes")  
 6.250% Senior Notes due 2043 (the "2043 Notes")  
 and together with the 2020 Notes and the 2031 Notes, the "Notes")

Filed under Rule 497, Registration Statement No. 333-183530

Preliminary Pricing Supplement Nos. 104, 105 and 106 Dated Tuesday May 28, 2013  
 (To: Prospectus Dated October 29, 2012, and Prospectus Supplement Dated May 8, 2013)

CUSIP Number	ISIN Number	Principal Amount	Selling Price	Gross Concessions	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
74348YEF4	US74348YEF43	\$ 100.000%		1.750%	\$	Fixed	5.000%	Semi-Annual	6/15/2020	12/15/2013	\$ 26.25	Yes	Senior Unsecured Notes
<b>Redemption Information: Callable at 100.000% on 6/15/2014 and every coupon date thereafter.</b>													

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