

TOWER SEMICONDUCTOR LTD

Form 6-K

July 22, 2013

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

For the month of July 2013 No. 7

TOWER SEMICONDUCTOR LTD.

(Translation of registrant's name into English)

Ramat Gavriel Industrial Park

P.O. Box 619, Migdal Haemek, Israel 23105

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

On July 22, 2013, the registrant announced that Israel Corporation Ltd. has exercised all of its Series 8 Warrants and invested in the Company total amount of \$10.02 million. As a result, Israel Corporation holds as of today 18,029,964 ordinary shares of the Company. As previously announced, Warrants Series 8 are exercisable until July 22, 2013.

This Form 6-K is being incorporated by reference into all effective registration statements filed by us under the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TOWER SEMICONDUCTOR LTD.

Date: July 22, 2013

By: /s/ Nati Somekh
Name: Nati Somekh
Title: Corporate
Secretary

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