

Edgar Filing: TRI VALLEY CORP - Form 10-Q/A

TRI VALLEY CORP  
Form 10-Q/A  
September 11, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 10-Q/A**

AMENDMENT NO. 1 TO THE  
QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 2009

Commission File No. 001-31852

**Tri-Valley Corporation**

(Exact name of registrant as specified in its charter)

**Delaware**

**84-0617433**

(State or other jurisdiction of

(I.R.S. Employer

incorporation or organization)

Identification No.)

**4550 California Avenue, Suite 600, Bakersfield, California 93309**

(Address of principal executive offices)

**(661) 864-0500**

(Registrant's telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

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Yes  No

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. (as defined in Rule 12b-2 of the Exchange Act). (Check one):

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input checked="" type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/>	Smaller reporting company	<input type="checkbox"/>

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes  No

The number of shares of Registrant's common stock outstanding at August 3, 2009 was 27,623,967.

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**Explanatory Note**

The sole purpose of this amendment is to file corrected certifications required by Rule 13a-14(a) or Rule 15d-14(a), to correct scrivener's errors in the originally filed certificates.

**Item 6 Exhibits**

<u>Item</u>	<u>Description</u>
31.1	Rule 13a-14(a)/15d-14(a) Certification, filed herewith
31.2	Rule 13a-14(a)/15d-14(a) Certification, filed herewith
32.1	18 U.S.C. Section 1350 Certification, previously filed
32.2	18 U.S.C. Section 1350 Certification, previously filed

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**TRI-VALLEY CORPORATION**

September 10, 2009

/s/ F. Lynn Blystone  
F. Lynn Blystone  
Chairman and CEO

September 10, 2009

/s/ Arthur M. Evans  
Arthur M. Evans  
Chief Financial Officer

